



GOLD EXPLORATION & DEVELOPMENT IN CANADA & WEST AFRICA

APRIL 2021

www.nxs.gold

TSX-V: NXS
OTCQB: NXXGF
FSE: N6E

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- **Nexus Gold Corp is a gold exploration and development company with multiple projects in Canada and West Africa**
- **Management and geological teams have significant experience and a successful track record in gold exploration, discovery, and development**



CANADA



- **Six 100% owned and controlled projects in three provinces**
- **Over 5,000 hectares of prospective ground, within premier mining districts**
- **Strong historical data and recent work suggests high-grade potential**
- **Gold, copper and silver exploration targets**

WEST AFRICA



- **District scale land packages totaling over 550-sq kms (55,000 hectares)**
- **Four projects located on proven and prolific gold belts**
- **Drill programs have established multiple mineralized zones**
- **Early to advanced stage exploration projects**



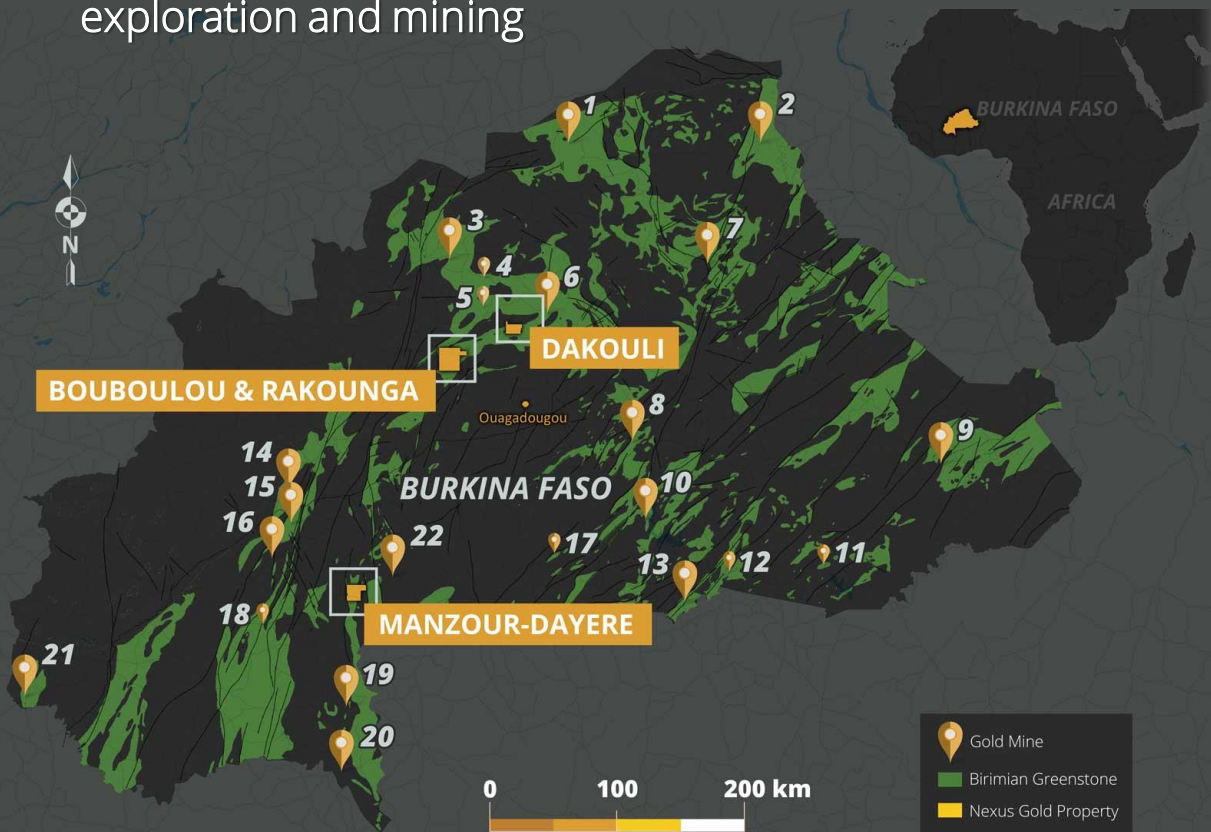
NEXUS GOLD – WEST AFRICA

Burkina Faso



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- Burkina Faso – gold rich country the size of Colorado
- Populated by dozens of mid-tier and major gold producers
- Prolific gold-bearing greenstone belts with short history of modern exploration and mining

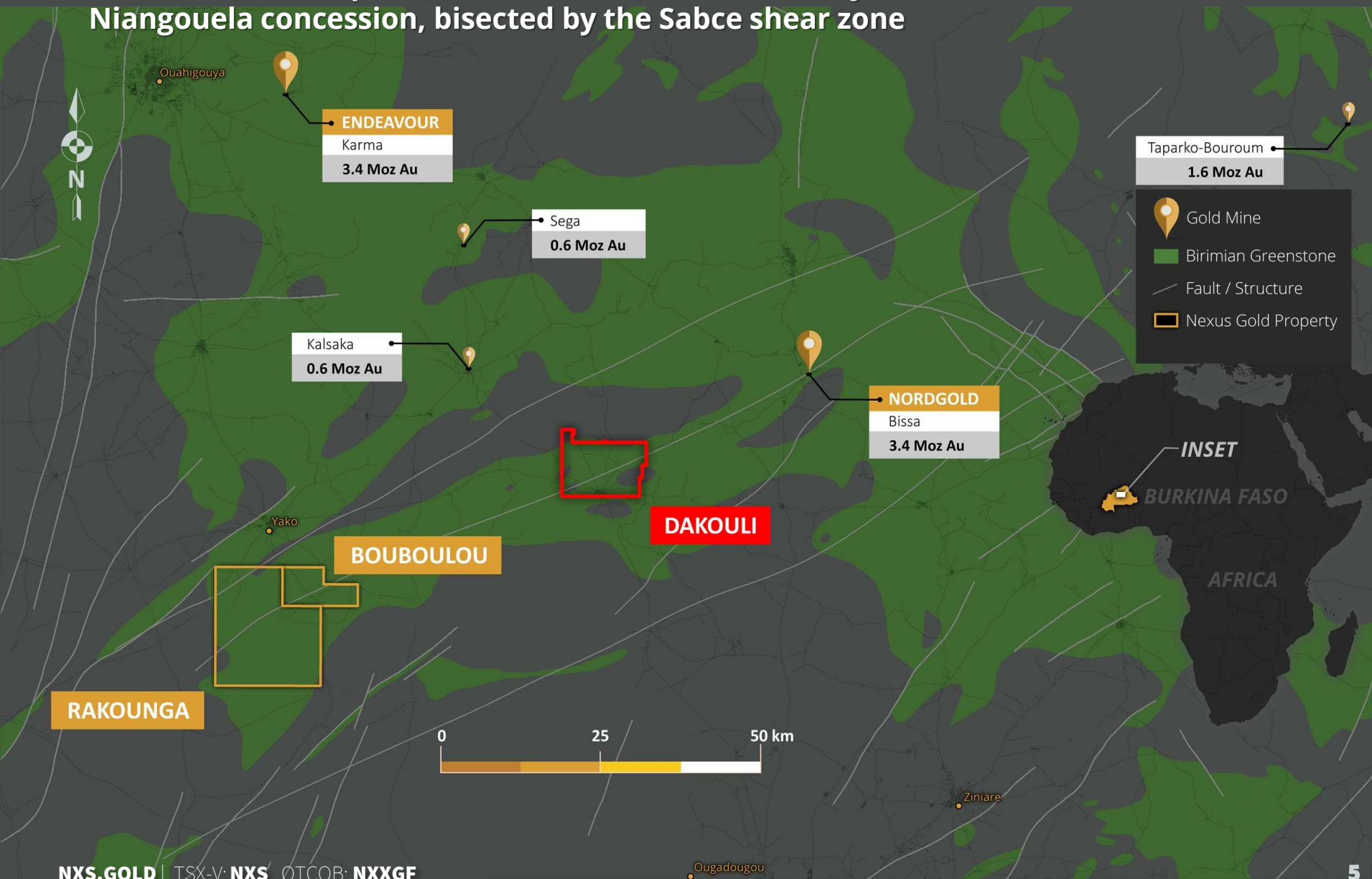


#	Deposit	Company	M oz Au
1	Inata	Wardell Armstrong	5.1
2	Essakane	IAMGOLD	6.2
3	Karma	Endeavour	3.4
4	Sega	Amara Mining	0.6
5	Kalsaka	Amara Mining	0.6
6	Bissa	Nordgold	1.6
7	Taparko-Bouroum	Nordgold	1.6
8	Bombore	Orezone	5.2
9	Natougou	Semafo Inc.	1.8
10	Kiaka	B2 Gold	5.9
11	Nabanga	Gold Mining Semafo	0.7
12	Ouare	Endeavour Mining	0.3
13	Youga	Endeavour Mining	1.6
14	Mana	Gold Mining Semafo	5.7
15	Yaramoko	RoxGold	1.1
16	Hounde	Endeavour Mining	2.2
17	Netiana	Golden Rim Resources	0.2
18	Bondi	Sarama	0.4
19	Gaoua	B2 Gold	4.4
20	Konkera	Cetamin	3.3
21	Banfora	Teranga Gold	4.5
22	Poura	Newmont	1.0
Total Ounces Gold (M)			57.4

PROJECT: DAKOULI 2



- 100%-owned, 98-sq km (9,800 hectares) concession adjacent to the Niangouela concession, bisected by the Sabce shear zone



DAKOULI 2 GOLD CONCESSION

Burkina Faso



- Dakouli features abundant showings of visible gold & extensive artisanal workings
- Main artisanal zone, or “orpaillage”, contains a mineralized footprint >400m east-west, by 200m north-south, with a depth of 80 meters, as defined by artisanal mining activity
- Several additional artisanal mining sites are present on the 98-sq km project ground
- Artisanal mining sites are significant precursors to finding gold deposits in West Africa
- Burkina Faso’s artisanal diggers produce an estimated 50 tonnes of gold per year, and their presence confirms the potential for notable or impactful mineralization



DAKOULI 2 GOLD CONCESSION

Burkina Faso



- The Sabce fault starts east of the open pits at Nordgold's Bissa Mine (3.4M oz +) and continues through the new orpillage at the northeast corner of the permit. It proceeds to the Boken Vein Orpillage on the western boundary, extending approximately 12 kms across the property.
- A secondary trend, Sabce Sud, appears to span approximately 4 kms across the southern section of the property, and includes the Black Vein Orpillage, a series of deep shafts that trend sub parallel to the Sabce fault. Black Vein features black quartz vein similar to what is found at Nordgold's satellite pit located approximately 20 kms to the east.



NORDGOLD
Bissa
3.4 Moz Au



SABCE NORD

NORDGOLD
Satellite Pit



SABCE SUD

DAKOULI

NEW ORPAILLAGE

BOKEN VEIN ORPAILLAGE

ADJACENT ORPAILLAGE

BLACK VEIN ORPAILLAGE



DAKOULI 2 – SAMPLE RESULTS



- Of the first 40 samples collected to date, 20 have returned assay values greater than 1 g/t Au
- Multiple samples have shown various concentrations of visible gold, with significant values ranging between 10.8 g/t Au and 98.9 g/t Au
- Company geologists have viewed the panned concentrates of these near surface materials being processed by the artisanal miners and noted that the gold being recovered was also coarse and nuggety in nature



Visible gold, Dakouli 2 grab sample. 2017

Dakouli Highlight Samples to Date

<i>Sample-ID</i>	<i>Depth</i>	<i>g/t Au</i>
DKL-004	8m	27.5
DKL-010	18m	4.93
DKL-011	10m	29.5
DKL-012	8m	12.4
DKL-022	25m	11.1
DKL-023	40m	17.6
DKL-027	40m	10.8
DKL-031	30m	10.9
DKL-032	50m	12.8
DKL-036	40m	98.9
DKL-038	50m	49.7
DKL-039	50m	11.1
DKL-040	50m	7.48

Please note the reader is cautioned that rock grab samples are selective by nature and may not represent the true grade or style of mineralization across the property.

DAKOULI 2 – MAIDEN DRILL RESULTS



- In late 2020 Nexus conducted a maiden drill program at the Dakouli project
- A total of 22 Reverse Circulation (RC) holes were drilled, totaling 2,914 meters in five target zones
- Several holes returned significant mineralization, including hole 7 which returned 4.83 g/t Au over 20m, including 14.51 g/t Au over 6m
- The location of the mineralization corresponds well with the interpretation of the location of the Sabce shear zone
- Ground geochemistry and termite sampling suggest that this mineralization may extend for at least a kilometer to the south west
- Assays pending for six holes



DAKOULI 2 – MAIDEN DRILL RESULTS



Significant results from Nov-Dec 2020 maiden drill program at Dakouli 2

Hole ID	UTM E	UTM N	DIP	AZIMUTH	ELEV	FROM	TO	LENGTH (meters)	Au G/T
DKL-20-RC-001	625256	1441633	-55	350	299	40	52	12	0.35
DKL-20-RC-002	625218	1441603	-55	350	281	42	58	16	0.64
DKL-20-RC-006	637023	1445782	-45	360	286	82	118	36	0.33
Includes						100	118	18	0.59
Includes						108	110	2	1.78
						116	118	2	1.52
DKL-20-RC-007	636974	1445768	-60	350	298	108	138	20	4.83
Includes						118	124	6	14.51
Includes						120	122	2	39.60
DKL-20-RC-008	636908	1445758	-45	360	288	108	116	8	0.72
Includes						108	110	2	1.13
DKL-20-RC-009	636851	1445785	-45	360	288	50	60	10	1.61
Includes						52	54	2	4.11
						120	126	6	0.31
						140	150	10	0.47
DKL-20-RC-010	636806	1445782	-45	360	294	64	66	2	1.46
						74	82	8	1.89
Includes						76	78	2	6.54
DKL-20-RC-011	636793	1445682	-45	360	286	78	88	10	0.35
DKL-20-RC-012	636793	1445682	-50	360	285	150	154	4	0.70

DAKOULI 2 – DRILL LOCATIONS

2020 Maiden Drill Program



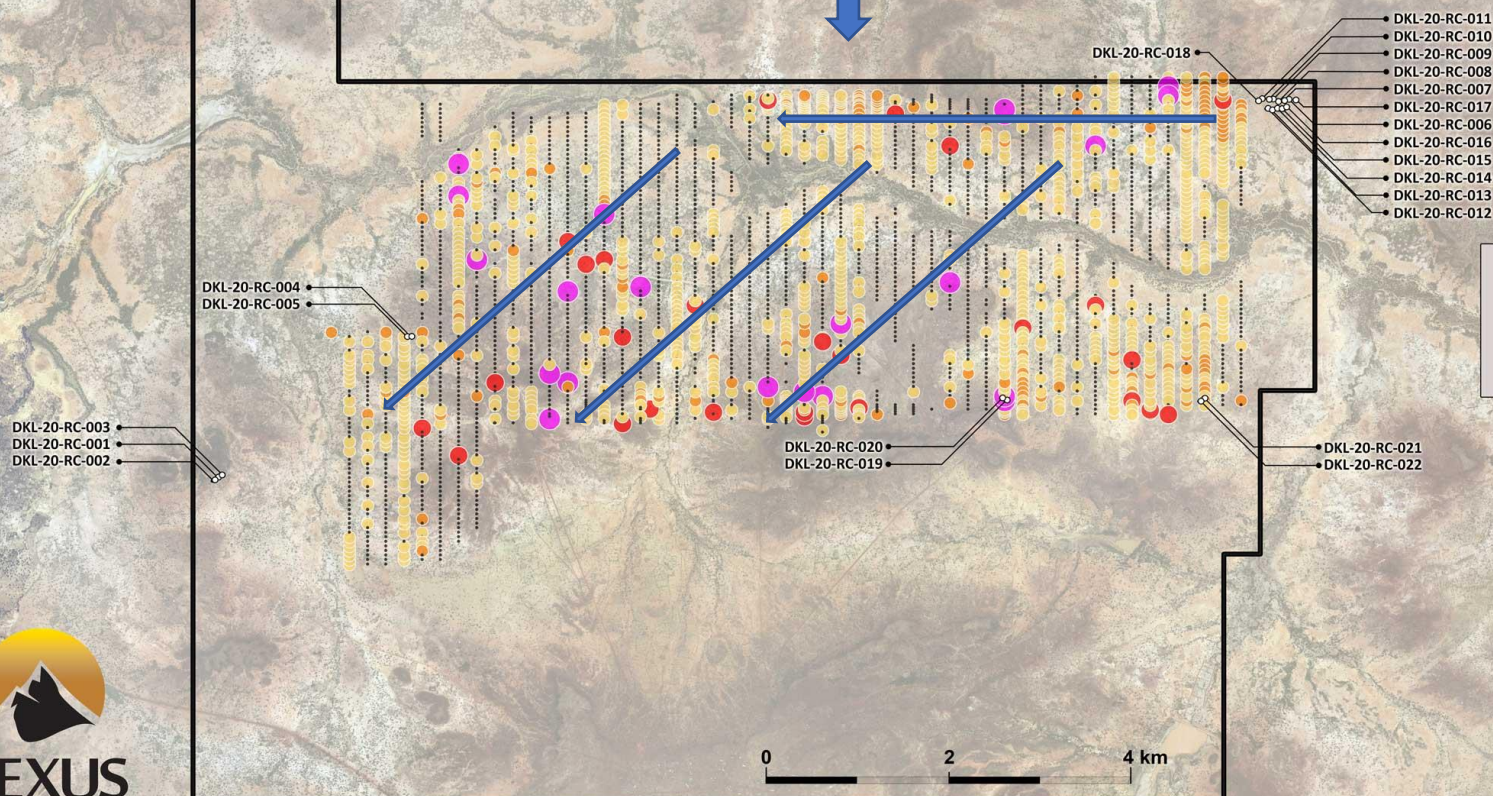
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DAKOULI PROJECT, BURKINA FASO

**2020 DRILL COLLARS
ON GOLD IN SOILS**

DATE:	2021 01 22	FIGURE NO:
SCALE:	1:50,000 @ 11 x 17"	
PROJECTION:	WGS 84 ZONE 30	
DRAWN BY:	DORIAN LESLIE EXPLORATIONSITES.COM	

**Current drill program: testing strike
length to the west**



○ 2020 RC Drill holes

Soil Samples By PPM Gold

- 0.1 to 5.09
- 0.05 to 0.1
- 0.02 to 0.05
- 0.01 to 0.02
- 0 to 0.01

0 2 4 km



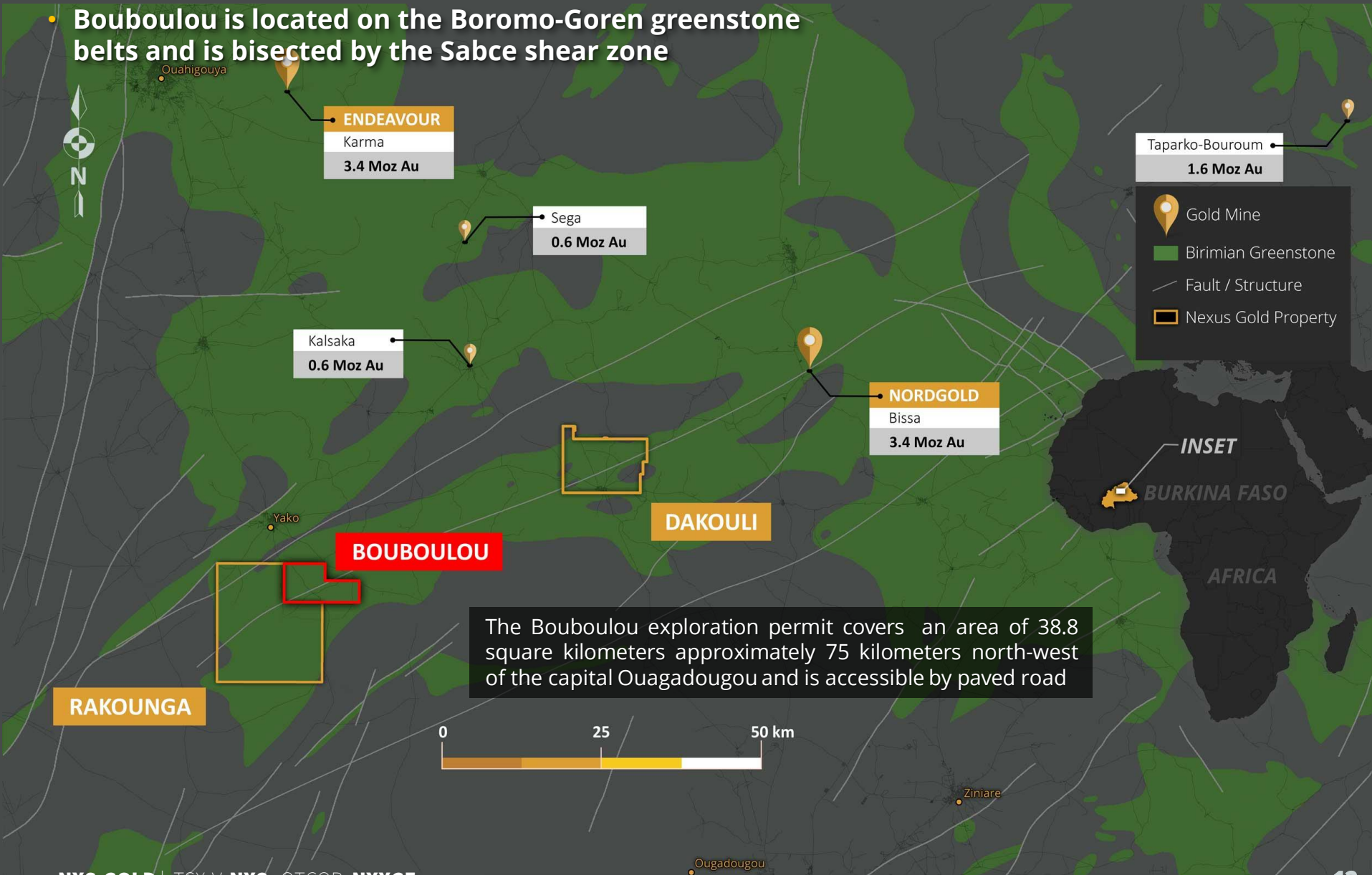
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PROJECT: BOUBOULOU

Burkina Faso



- Bouboulou is located on the Boromo-Goren greenstone belts and is bisected by the Sabce shear zone



BOUBOULOU GOLD CONCESSION

Burkina Faso



- Orogenic gold deposit targets hosted in shear zone developed in volcano-sedimentary sequence with related quartz veining
- Property previously held by Roxgold (TSX.V: ROXG), then called “Bissa West”
- Historic (2011) diamond drill program by Roxgold returned significant gold intersections, including 4.62 g/t Au over 6m (including 81.32 g/t Au over 0.3m), 5.33 g/t Au over 2m, 12.53 g/t Au over 4m, and 5.43 g/t Au over 2m
- Historic (2011) reverse circulation drill program by Roxgold returned significant gold intersections, including 1.54 g/t Au over 40m (including 2.25 g/t Au over 20m), 2.20 g/t Au over 35m (including 5.45 g/t Au over 12m), and 2.84 g/t Au over 10m (including 12.45 g/t Au over 2m)
- Concession features five drill-tested zones of gold mineralization, and three defined 5km gold trends, each extending from the five drill-identified mineralized zones



BOUBOULOU GOLD CONCESSION

Burkina Faso



- Nexus conducted a diamond drill program at Bouboulou in the summer of 2017
- Nine of the 10 holes drilled successfully intersected significant gold mineralization
- Highlights:

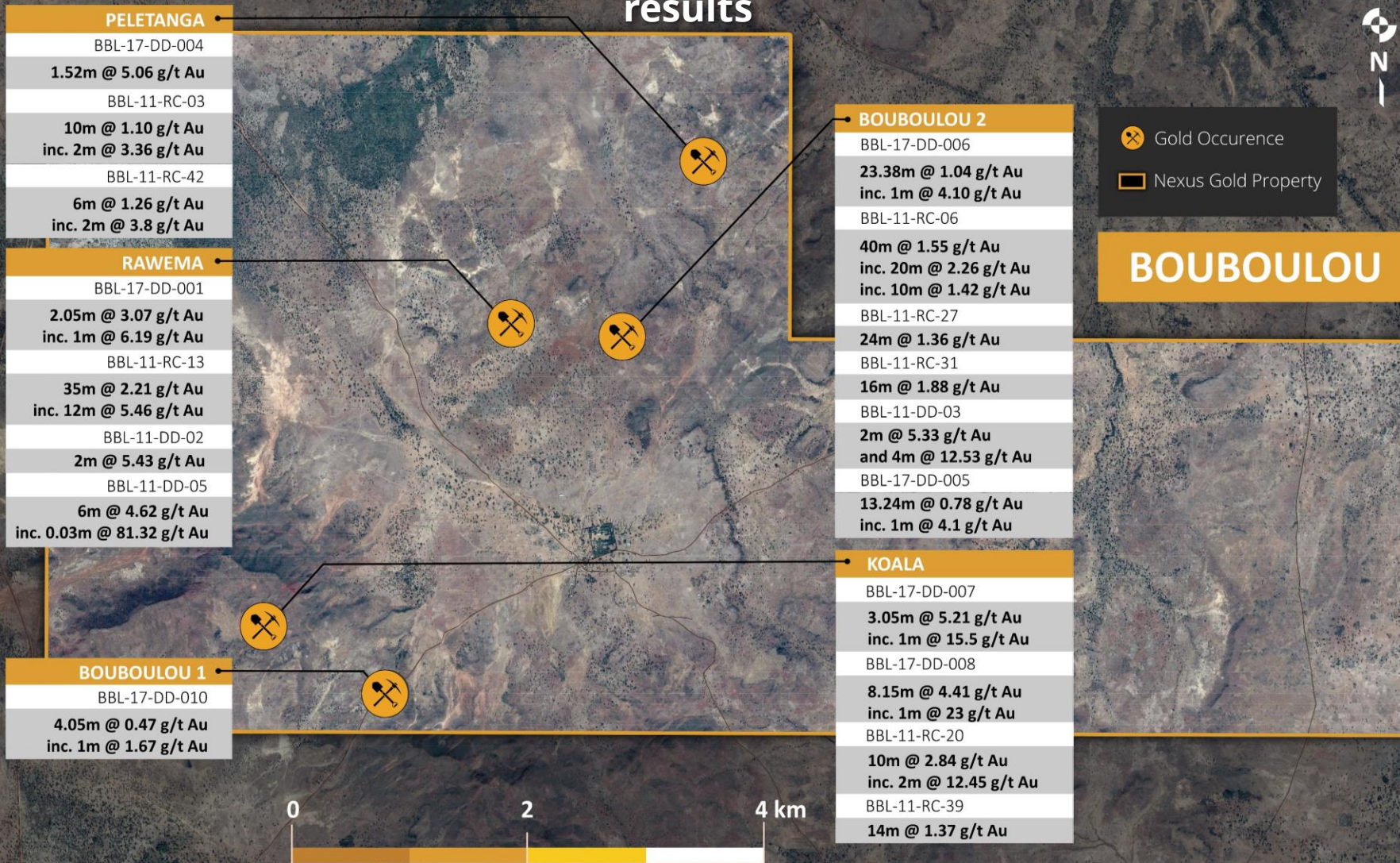
<i>Hole ID</i>	<i>From (m)</i>	<i>To (m)</i>	<i>Length (m)</i>	<i>g/t Au</i>	<i>Zone</i>
BBL-17-DD-006	198	222	23.38	1.04	Bouboulou 2
Includes	204	205	1.00	4.10	
BBL-17-DD-001	136	138	2.05	3.07	Rawema
Includes	137	138	1.00	6.19	
BBL-17-DD-004	35	36	1.52	5.06	Pelatanga
BBL-17-DD-007	178	181	3.05	5.21	Koala
Includes	178	179	1.00	15.50	
BBL-17-DD-008	97	105	8.15	4.41	Koala
Includes	104	105	1.00	23.00	

BOUBOULOU GOLD CONCESSION

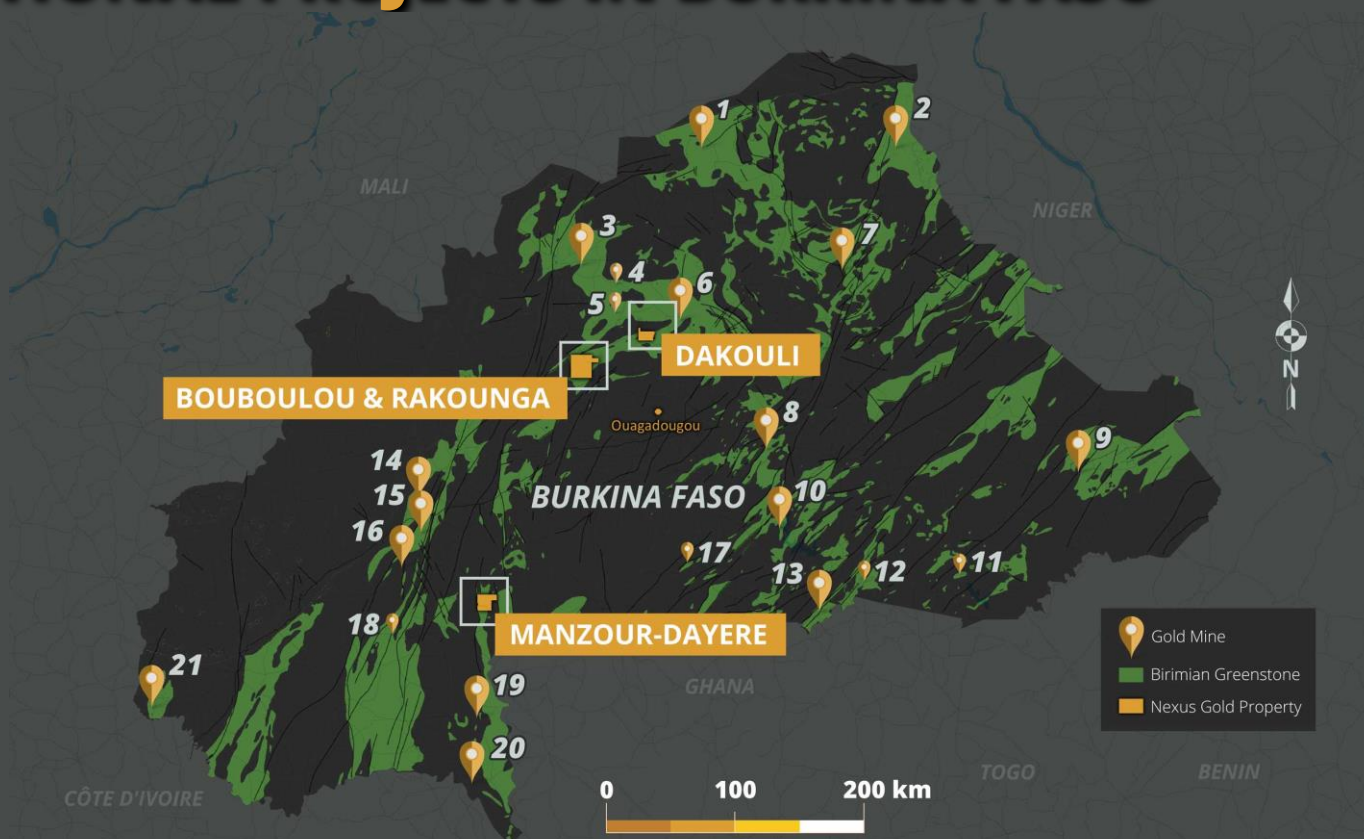
Burkina Faso



- All five zones have been drill-tested and have returned positive results



ADDITIONAL PROJECTS IN BURKINA FASO



RAKOUNGA

- Optioned to Kruger Gold (Arbor Metals Corp) for \$1-million cash and \$1.25-million exploration expenditures in the development of the Rakounga project over a five-year term

MANZOUR-DAYERE

- 100% owned, 190.53 square kilometer (19,530 hectares) underexplored district-scale gold project located on the Boromo Greenstone Belt, home to several significant gold deposits
- Exploration conducted between 2011 and 2014 returned reported high-grade values of 132 g/t Au, 85.40 g/t Au, 61.20 g/t Au, and 27.9 g/t Au, from select grab samples of quartz veining, while select grab samples of the sedimentary host rock returned values of 103 g/t Au and 21.40 g/t Au



NEXUS GOLD CANADA

- Six 100%-owned projects (over 5,000 hectares) in three proven and prolific mining districts
- McKenzie Gold Project, Red Lake, ON
- New Pilot Gold Project, Bridge River Mining Camp, BC
- Four projects in Newfoundland, one of the best mining jurisdictions in the world



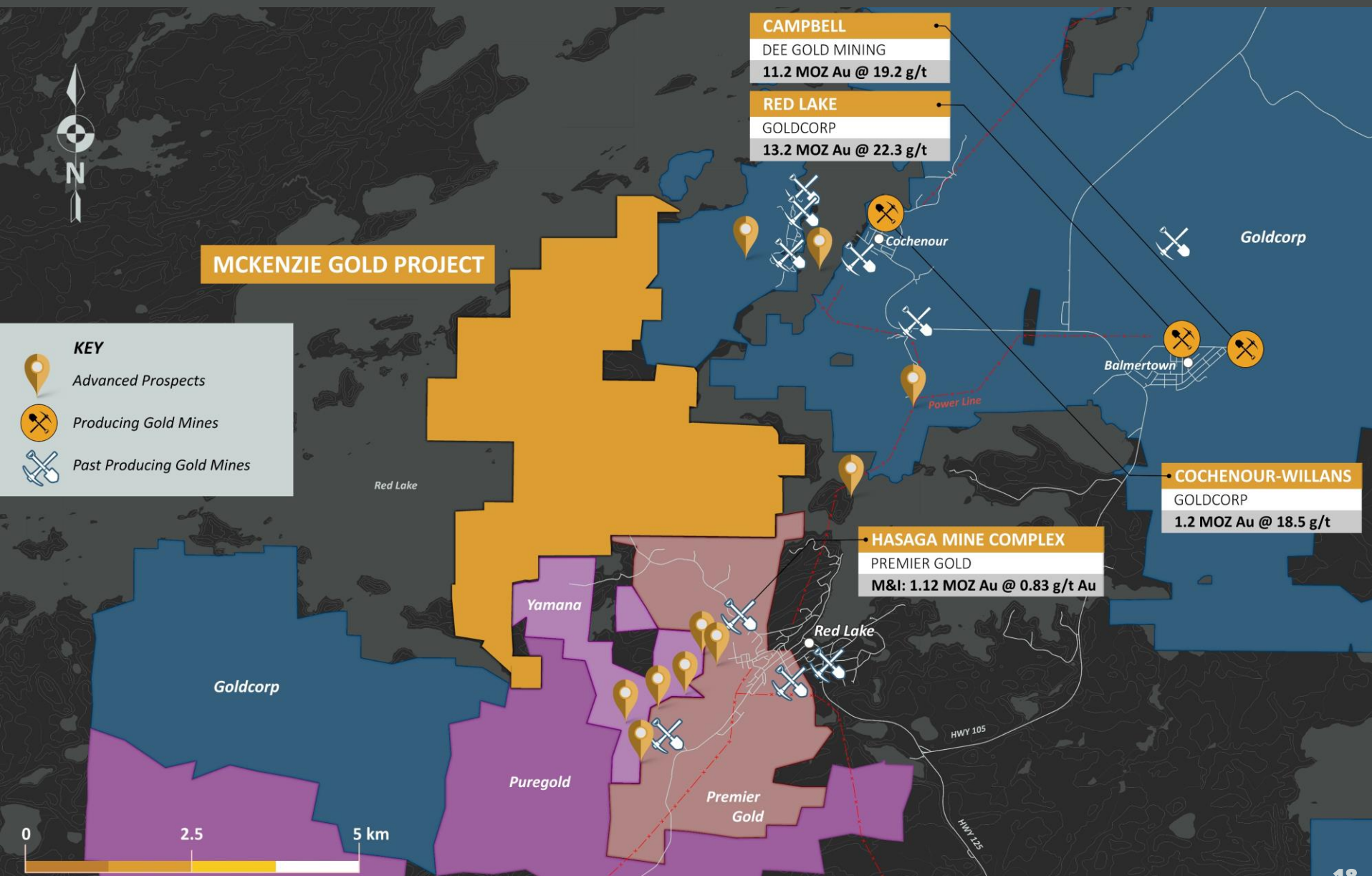
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McKENZIE GOLD PROJECT



- Gold exploration project located in the world-class Red Lake Mining Camp



McKENZIE GOLD PROJECT

Red Lake, Ontario



- The McKenzie gold project is a 1,398.5-hectare property located in the prolific Red Lake gold camp. The highly prospective geological setting is analogous to several past producers. McKenzie hosts nine documented historical gold occurrences with limited exploration.
- In 2017 a ground reconnaissance program resulted in a prospecting discovery, with high-grade samples returning up to 313 g/t Au.
- A new showing on the southwest corner of McKenzie Island, located in the northern portion of the project area, was also discovered during this program and returned multiple high-grade samples ranging from 9.37 g/t Au to 331 g/t Au.
- This new discovery is located approximately 100 meters west of a historical showing where gold values of up to 212.8 g/t Au have been reported in provincial government files.
- Results from samples collected in 2019 include a high-grade 135 g/t Au sample from a quartz vein.

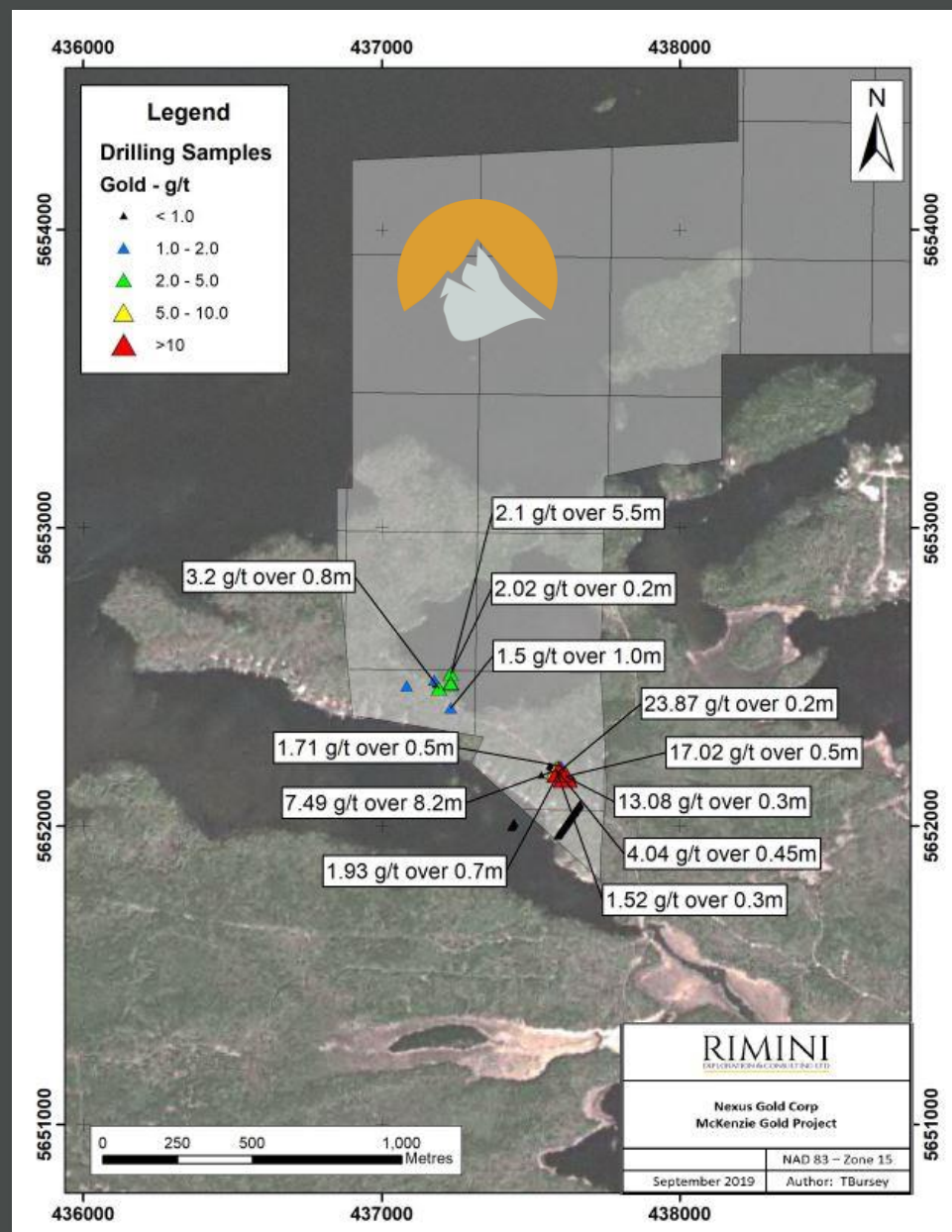


331 g/t Au historical sample

McKENZIE GOLD PROJECT

Red Lake, Ontario

- Drilling in 2005 returned several significant intercepts on an east-west trending corridor along the southern contact of the Dome Stock occurring within volcanic rocks of the Balmer Assemblage.
- Highlights include:
- 7.49 g/t Au over 8.2m
- 15.54 g/t Au over 0.8m (includes 13.08 g/t over 0.3m and 17.02 g/t over 0.5m)
- 4.47 g/t Au over 1.4m
- 2.15 g/t Au over 5.5m



McKENZIE GOLD PROJECT

Red Lake, Ontario



Cochenour



- In June 2020, Nexus initiated a 2000 meter diamond drill program in the St. Paul's Bay region of the property



2020 Target Areas



Red Lake



McKENZIE GOLD PROJECT

Red Lake, Ontario



Significant Drill Results – August 2020

MK-20-001:

5.75 g/t Au over 0.5m
1.41 g/t Au over 4m
- including 4.3 g/t Au over 1m

MK-20-002:

5.21 g/t Au over 0.5m

MK-20-004:

7.43 g/t Au over 1m

MK-20-005:

1.57 g/t Au over 1m
1.61 g/t Au over 1m
3.42 g/t over 1m
5.27 g/t Au over 0.5m
1.07 g/t Au over 1.5m

MK-20-008

MK-20-007

MK-20-006

MK-20-005

MK-20-001

MK-20-010

MK-20-003

MK-20-002

MK-20-004

MK-20-009

MK-20-006:

13.25 g/t Au over 2.75m
- including 36.2 g/t Au over 1m

MK-20-007:

.33 g/t Au over 117.4m
- including 1.26 g.t Au over 9.4m
- And 4.64 g/t Au over 1.5m

MK-20-008:

.62 g/t Au over 117.5m
- including 1 g/t Au over 55m
- including 1.42 g/t Au over 16m
- 1.07 g/t Au over 4m
- 1.14 g/t Au over 9m

MK-20-10:

2.94 g/t Au over 2m
4.05 g/t over 1m

0 100 200 400 Metres

Source: Esri, DigitalGlobe, GeoEye, Earthstar Geographics, CNES/Airbus DS, USDA, USGS, AeroGRID, IGN, and the GIS User Community

McKENZIE GOLD PROJECT

Red Lake, Ontario



- Initial drilling successfully replicated historical drill results. i.e. narrow, higher-grade intercepts, in several holes.
- The lengthier, disseminated, near one-gram gold intercepts in holes #7 & #8 more closely resembles the type of mineralization being explored by Premier Gold at the Hasaga Project, located 5km to the south-east.
- The deposits at Hasaga are estimated to host over one million ounces at just under a one-gram gold average*.
- This, coupled with the narrower high-grade intercepts, suggests that there is a strong potential for economic mineralization occurring in the St. Paul's Bay region of the McKenzie project.



Visible gold in core from the 2020 Nexus drill program

* 1.124 Moz @ 0.83 g/t, M&I, Premier Gold Mines Ltd, Hasaga Mineral Resource Estimate (Dec 30, 1026) Abderrazak Ladidi P.Geo, and Vincent Jourdain. Eng., Ph.D., from MRB & Associates

McKENZIE GOLD PROJECT

Red Lake, Ontario



- In March/April 2021 the Company conducted a 2000m follow up diamond drill program at McKenzie, assays are currently pending



NEW PILOT GOLD PROJECT

Bridge River Mining Camp, BC



JEWEL MINE
BLACKSTONE MINERALS
1.8m @ 4.4% Cu & 73 g/t Au

LITTLE GEM MINE
BLACKSTONE MINERALS
4.3m @ 1.0% Co & 15 g/t Au

- The Bralorne gold camp represents one of Canada's most prolific historic mining operations

- From 1928 to 1971, the Bralorne and nearby Pioneer and King mines produced 4.15 million ounces of gold from 7.9 million tons of ore*

- The Bridge River Mining Camp is the largest past producer of gold in British Columbia**

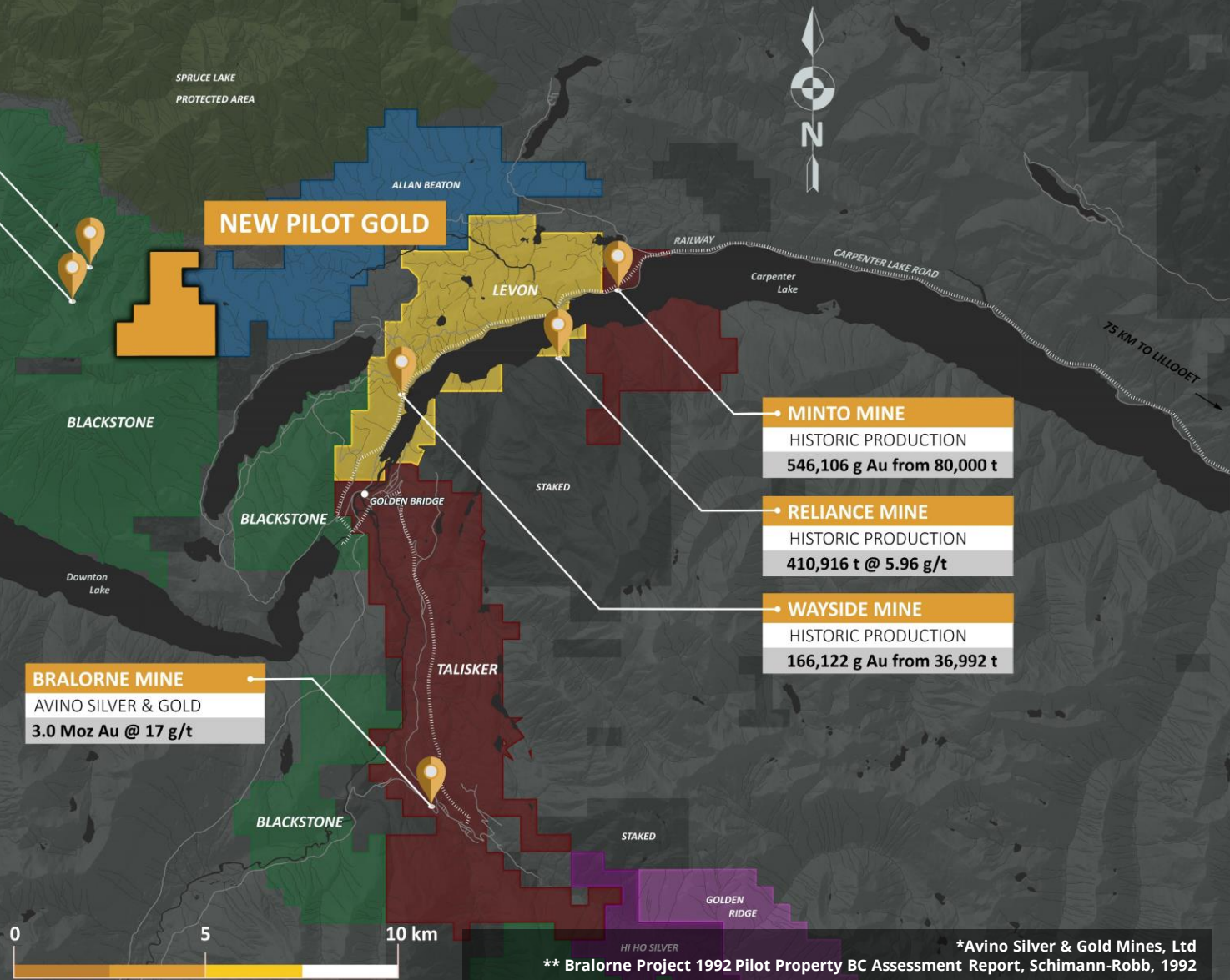
BRALORNE MINE
AVINO SILVER & GOLD
3.0 Moz Au @ 17 g/t

NEW PILOT GOLD

MINTO MINE
HISTORIC PRODUCTION
546,106 g Au from 80,000 t

RELIANCE MINE
HISTORIC PRODUCTION
410,916 t @ 5.96 g/t

WAYSIDE MINE
HISTORIC PRODUCTION
166,122 g Au from 36,992 t



*Avino Silver & Gold Mines, Ltd
** Bralorne Project 1992 Pilot Property BC Assessment Report, Schimann-Robb, 1992

NEW PILOT GOLD PROJECT

Bridge River Mining Camp, BC

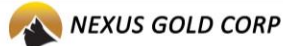


- New Pilot is a 509-hectare gold-copper exploration property accessible by paved road, located in the Bridge River Mining Camp, approximately 180 kilometers north of Vancouver, BC
- The Project location is situated at the contact of the Coast Crystalline Complex and the Bridge River sediments
- Project is relatively close to the producing Bralorne Pioneer Mine, 18 kilometres to the south east

- Between 1992 and 1994 Cogema Canada Ltd conducted detailed prospecting and sampling programs



- 99 grab samples were taken in three zones (A, B, C, left) with three returning values in excess of 100 grams-per-tonne ("g/t") gold ("Au"), including 102 g/t Au, 106 g/t Au with visible gold, and 111 g/t Au
- Three returned values in excess of 10 g/t Au (17 g/t Au, 21 g/t Au, 33 g/t Au); and 14 others returning values in excess of 1 g/t Au
- In addition, 59 soil samples, 229 rock samples, and 66 core samples were obtained, significant results include chip samples of 4.03 g/t Au over 10m, and 1 g/t Au over 10.5m



NEW PILOT GOLD PROJECT, CENTRAL BRITISH COLUMBIA

SATELLITE PROPERTY MAP

DATE: 2019 01 18
SCALE: 1:12,000 @ 11 x 17"
PROJECTION: NAD 83 ZONE 10
DRAWN BY: DORIAN LESLIE EXPLORATIONSITES.COM

FIGURE NO:
7



NEWFOUNDLAND PORTFOLIO

NEWFOUNDLAND PROJECT LOCATOR

DORSET

GOLD PROJECT



HISTORICAL SAMPLE GRADES: 314 g/t Au

HAMMERDOWN GOLD MINE

MARITIME RESOURCES

M&I: 0.93Mt @ 10.6 g/t Au (316k oz)
Inf: 1.56Mt @ 7.5 g/t Au (377k oz)

BLACK RIDGE

GOLD & COPPER PROJECT



HISTORICAL SAMPLE GRADES: 15.8 g/t Au, 12.1% Cu, 143 g/t Ag

MOOSEHEAD

SOKOMAN MINERALS

24.9m @ 33.56 g/t Au
5.10m @ 124.20 g/t Au

POINT ROUSSE MINE

ANACONDA MINING

M&I: 0.12M oz
Inf: 0.08 M oz

MING MINE

RAMBLER METALS

M&I: 849 M lbs Cu, 0.14 M oz Au
Inf: 113 M lbs Cu, 0.04 M oz Au

GB

GOLD & COPPER PROJECT



SAMPLE GRADES: 4.2 g/t Au, 4.20% Cu

BAULINE

GOLD & COPPER PROJECT



SAMPLE GRADES: 2.89 g/t Au

GB "Gummy Bear" Gold-Copper Project

- 2,525-ha gold-copper prospect with historical assays up to 4.2 g/t Au and 2.76 – 4.20 % Cu

Dorset Gold Project

- Optioned to earn-in partner Leocor Gold for \$1M cash and \$1.25M in work commitments through 2024

Black Ridge Gold Project

- 400-ha gold-copper prospect with high-grade historical assays up to 15.8 g/t Au and 12.1% Cu

Bauline Epithermal Gold Project

- 400-ha prospect with multiple occurrences up to 2.8 g/t Au

NEWFOUNDLAND



MANAGEMENT & DIRECTORS



Alex Klenman – President, CEO & Director

Co-Founder of Nexus Gold Corp., Mr. Klenman has over 30 years experience in business development, finance, marketing, media and corporate communications. He has held senior management and board positions in both the public and private sectors. From 2011 to 2014 he was Vice President of Columbia Star Resources, the predecessor to Nexus Gold Corp, and prior to that served as communications consultant for several TSX-V listed resource companies, including Roxgold Inc, Integra Gold, Forum Uranium, Midnight Sun Mining, and others. He is currently President & CEO of Azincourt Energy Corp, and CEO of Cross River Ventures Corp, and holds board positions with a number of publicly listed companies, including West Mining and Ord Mountain Resources. Mr. Klenman also spent ten years in broadcasting, which included notable board positions with CKVU Television and Canwest Pacific Television in Vancouver.

J. Ian Stalker – Non-Executive Chairman, Director

Mr. Stalker has more than 40 years of development and operational mining experience in countries around the world, including over a decade working in West Africa. Among his many senior executive positions, he was Managing Director of Ashanti Goldfields Co. Limited (later to become AngloGold Ashanti); Vice President of Gold Fields Ltd., at one point the world's fourth largest gold producer; and Chief Executive Officer & Director of Brazilian Gold Corp., among others. Mr. Stalker was also recently Chairman of Plateau Energy Metals, President & CEO of LSC Lithium, and is currently Director of K92 Mining Inc, which operates high-grade gold mine in Papua New Guinea. He has successfully managed over eight mining projects through exploration & development to mining production.

Warren Robb, P. Geo – Senior Vice President, Exploration & Director

Mr. Robb graduated from the University of British Columbia in 1987 with a Bachelor of Science in Geology and brings over 30 years of mineral exploration experience to Nexus Gold Corp. Mr. Robb has worked for both senior and junior mining companies and has extensive operational and drill program management experience ranging from small preliminary testing to expansive programs for ore reserve definition to mining operations. Mr. Robb has managed exploration programs for precious and base metals throughout Canada, USA, China, Africa and South America. In 2012, Mr. Robb served as Chief Geologist for Roxgold Inc., where he supervised both field exploration and diamond drilling programs on the company's Bissa West and Yaramoko gold projects in Burkina Faso, West Africa.

MANAGEMENT & DIRECTORS



Deena Siblock – Vice President, Corporate Development

Ms. Siblock brings over 20 years experience in capital markets strategy and execution and has distinguished herself as a leader in corporate governance, communications, and risk management. She has demonstrated exceptional commitment and passion throughout her career and is currently Chief Operating Officer and Director of Belgravia Hartford Capital Inc. Ms. Siblock has previously held various roles in the mining sector with copper, aluminum, molybdenum, and potash mining and exploration companies.

Zula Kropivnitski, CGA - Chief Financial Officer

Ms. Kropivnitski has over ten years of international experience in the resource sector. Ms. Kropivnitski served as the Controller to Sacre-Coeur Minerals and African Queen Mines Ltd. and served as Senior Accountant to Manex Resource Group and its group of mining exploration companies. Ms. Kropivnitski received her Certified General Accountant professional accounting designation from the Certified General Accountants Association of British Columbia, Canada and later obtained her ACCA designation from the Association of Chartered Certified Accountants. She also Master of Mathematics and Master of Economics degrees.

Rodney Stevens, CFA - Independent Director

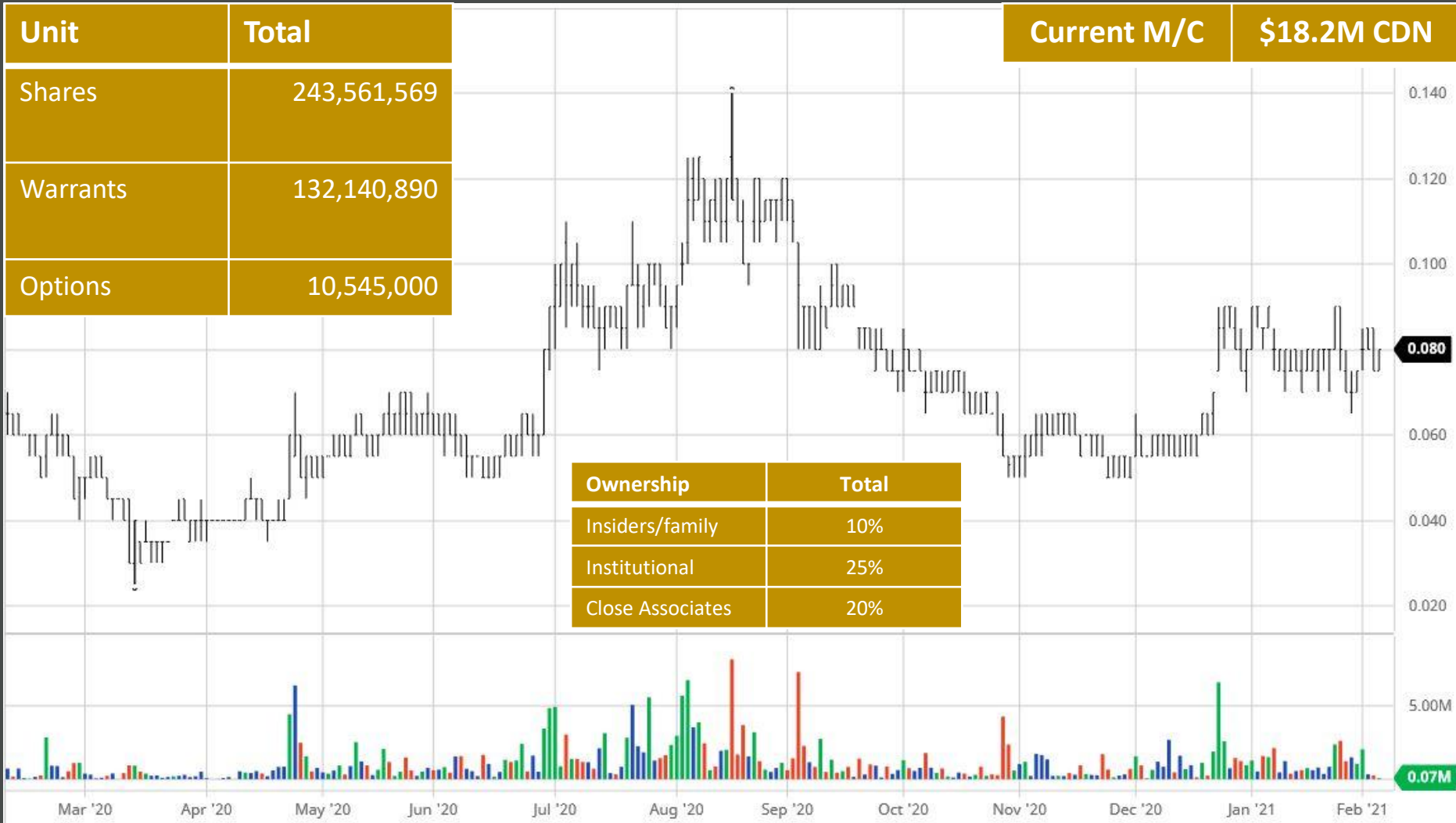
Mr. Stevens is a CFA charter holder with over fifteen years' experience in the capital markets, first as an Investment Analyst with Salman Partners Inc., then as a merchant and investment banker. While at Salman Partners, Mr. Stevens became a top-rated analyst by StarMine on July 17, 2007 for the metals and mining industry.

Jean Claude Ouedraogo, BAA - Country Manager, Burkina Faso

Mr. Jean Claude Ouedraogo is a graduate of the University of Quebec, Montreal, Canada. For the past 20 years in both Canada and Africa he has served as a director for several private companies in the mineral and resource sector. In 2011, he held the position of country manager in Burkina Faso for Roxgold, Inc. In this capacity, he assisted in the operations of company projects notably the discovery and development at Yaramoko, while maintaining good relations with the various government ministries responsible for mining and exploration.

SHARE METRICS – MARKET CAP

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