

GOLD CORP



Exploration Permits BURKINA FASO, WEST AFRICA

TSX-V: **NXS** OTCQB: **NXXGF** FSE: **N6E**



www.nxs.gold

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This material includes "forward-looking" statements or information within the meaning of Canadian securities legislation and the United States Private Securities Litigation Reform Act of 1995. Forward-looking statements relate to future events and anticipated performance. In certain cases, forward-looking statements can be identified by the use of words such as "further" 'suggests", "further evidence", "potentially", "possibly", "indicates" or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might", or "will be taken", "occur" or "be achieved", or the negative of these words or comparable terminology. Forward looking statements rely on a number of assumptions which management believes to be reasonable, including assumptions regarding the Company's ability to obtaining necessary financing, personnel, equipment and permits to complete its proposed exploration plans, and to identify additional gold properties for exploration. By their very nature forward-looking statements environ wand unknown risks, uncertainties and other factors which may cause the actual performance of the Company's operations, including, without limitation, fluctuations in spot and forward markets for gold and other metals, Nuctuations in currency markets, changes in national and local governments in Nevada and generally, the speculative nature of mineral exploration and development, risks associated with obtaining necessary operating and environmental permits, the presence of laws and changes in regulations that may impose restrictions on mining, limitations in respect of management time and resources, lack of personnel and equipment necessary to carry out the Company's proposed exploration and development and other delays (including in obtaining in acceptable terms. Although the Company has attempted to identify important factors that could cause actual performance to differ materially from that described in forward-looking statements or information to reflect changes in as



BURKINA FASO

- Nexus Gold Corp operates its African operations though its wholly owned subsidiary Nexus Gold Corp. Burkina SARL
- Management and geological teams have significant experience and a successful track record in gold exploration, discovery, and development



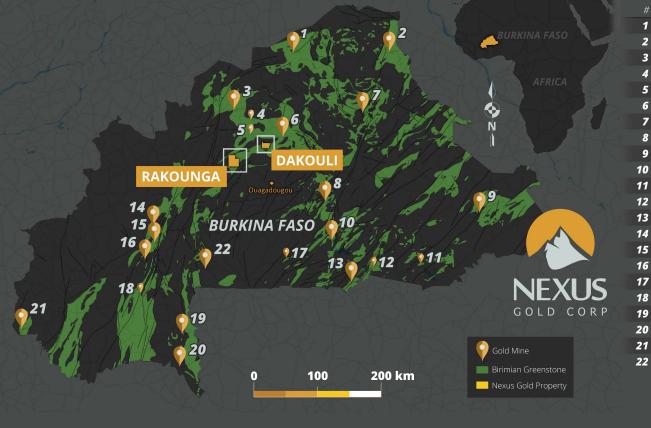
- Two projects located on producing gold belts
- District scale land packages totaling over 343-sq kms (34,430 hectares)
- Drill programs have established multiple mineralized zones
- Early to advanced stage exploration projects

NFXI

GOLD CORP



- Burkina Faso gold rich country the size of Colorado
- Populated by dozens of mid-tier and major gold producers
- Prolific gold-bearing greenstone belts with short history of modern exploration and mining





Deposit	Company	M oz Au
nata	Wardell Armstrong	5.1
ssakane	IAMGOLD	6.2
arma	Endeavour	3.4
ega	Amara Mining	0.6
alsaka	Amara Mining	0.6
lissa	Nordgold	1.6
aparko-Bouroum	Nordgold	1.6
Bombore	Orezone	5.2
latougou	Semafo Inc.	1.8
liaka	B2 Gold	5.9
labanga	Gold Mining Semafo	0.7
Duare	Endeavour Mining	0.3
'ouga	Endeavour Mining	1.6
/lana	Gold Mining Semafo	5.7
'aramoko	RoxGold	1.1
lounde	Endeavour Mining	2.2
letiana	Golden Rim Resources	0.2
londi	Sarama	0.4
Gaoua	B2 Gold	4.4
Conkera	Cetamin	3.3
Banfora	Teranga Gold	4.5
Poura	Newmont	1.0
	Total Ounces Gold (M)	57.4

DAKOULI 2 GOLD CONCESSION



100%-owned, 93-sq km (9,388 hectares) concession located on the Goren greenstone belt bisected by the Sabce Shear zone 26 kilometres from the 3.4 million ounce Bissa deposit



DAKOULI 2 GOLD CONCESSION

DAKOULI

BOKEN VEIN ORPAILLAG

- The Sabce fault zone starts east of the open pits at Nordgold's Bissa Mine (3.4M oz +) and continues through the new orpaillage at the northeast corner of the permit. It proceeds to the Boken Vein Orpaillage on the western boundary, extending approximately 12 kms across the property.
- A secondary trend, termed Sabce Sud, appears to span approximately 4 kms across the southern section of the property, and includes the Black Vein Orpaillage, a series of deep shafts that trend sub parallel to the Sabce fault. Black Vein features black quartz vein similar to what is found at Nordgold's satellite pit located approximately 20 kms to the east.

NORDGOLD ← Bissa 3.4 Moz Au

NORDGOLD ← Satellite Pit

NEW ORPAILLAGE

ADJACENT ORPAILLAGE

BLACK VEIN ORPAILLAGE

10 km

DAKOULI 2 – Diamond and RC drilling traces gold mineralization for 500 meters

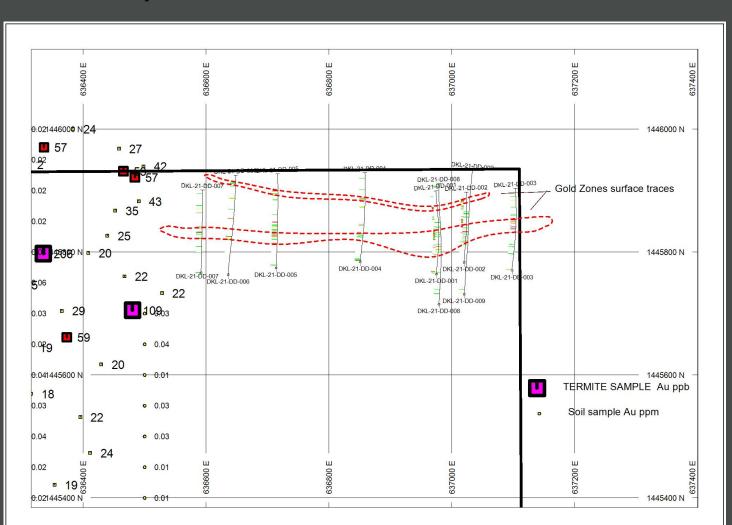


- In late 2020 Nexus completed 13 Reverse circulation (RC) Holes on the NE orpaillage zone.
- Several holes returned significant mineralization, including "Discovery Hole" #7 which returned 4.83 g/t Au over 20m, including 14.51 g/t Au over 6m.
- In early 2021 nine diamond drill holes were completed testing the zone identified by RC drilling



DAKOULI 2 – CROSS SECTIONS

 NE orpaillage drilling has outlined a mineralized zone measuring over 400m east-west along strike, tested to depths of 100 meters





DAKOULI 2 – RC DRILL RESULTS



Significant results from Nov-Dec 2020 maiden drill program at Dakouli 2

Hole ID	UTM E	UTM N	DIP	AZIMUTH	ELEV	FROM	то	LENGTH (meters)	Au G/T
DKL-20-RC-001	625256	1441633	-55	350	299	40	52	12	0.35
DKL-20-RC-002	625218	1441603	-55	350	281	42	58	16	0.64
DKL-20-RC-006	637023	1445782	-45	360	286	82	118	36	0.33
Includes						100	118	18	0.59
Includes						108	110	2	1.78
						116	118	2	1.52
DKL-20-RC-007	636974	1445768	-60	350	298	108	138	20	4.83
Includes						118	124	6	14.51
Includes						120	122	2	39.60
DKL-20-RC-008	636908	1445758	-45	360	288	108	116	8	0.72
Includes						108	110	2	1.13
DKL-20-RC-009	636851	1445785	-45	360	288	50	60	10	1.61
Includes						52	54	2	4.11
						120	126	6	0.31
						140	150	10	0.47
DKL-20-RC-010	636806	1445782	-45	360	294	64	66	2	1.46
						74	82	8	1.89
Includes						76	78	2	6.54
DKL-20-RC-011	636793	1445682	-45	360	286	78	88	10	0.35
DKL-20-RC-012	636793	1445682	-50	360	285	150	154	4	0.70

DAKOULI 2 – NE ORPAILLAGE

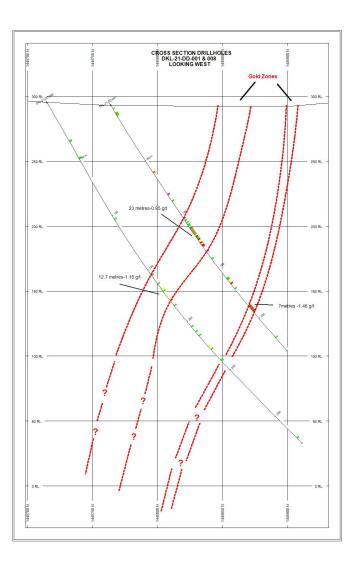
Significant results from 2021 Diamond Drill Campaign

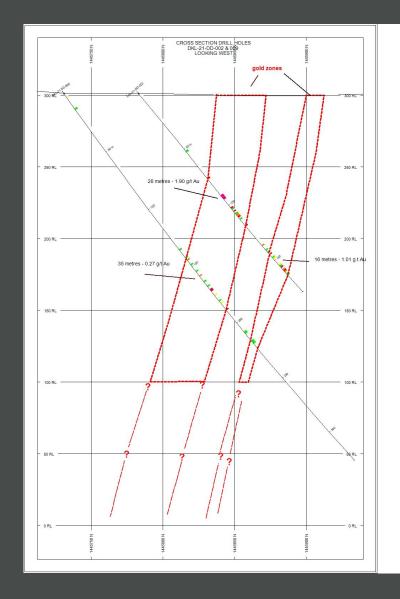
Hole ID	UTM E	UTM N	DIP	AZIMUTH	ELEV	FROM	то	LENGTH (meters)	Au G/T
DKL-21-DD-001	636975	1445764	-60	0	293	80	81	1	2.87
						112	135	23	0.95
				Includes		123	135	12	1.14
						187	194	7	1.46
DKL-21-DD-002	637020	1445783	-50	0	296	75.7	77	1.5	1.94
						91	119	28	1.90
				Includes		91	95	4	10.87
				Includes		94	95	1	17.0
						144	145	1	2.04
						154	164	10	1.43
DKL-21-DD-003	637098	1445770	296	295	-50	106	128	22	0.47
						111	112	1	2.34
						121	122	1	1.14
						126	127	1	1.37
DKL-21-DD-004	636851	1445784	295	0	-50	3	3.5	1.5	1.50
						152	159	6	1.06
DKL-21-DD-005	636714	1445774	297	0	-50	60.5	63.5	3	0.55
						78.5	88	9.5	0.40
						116	117	1	1.28
						191	192	1	1.64
DKL-21-DD-008	636979	1445715	297	360	-60	168	180	12	1.18
				Includes		174	180	6	2.19



DAKOULI 2 – CROSS SECTIONS







DAKOULI 2 – SAMPLE RESULTS



 Rock sampling in this area have returned 20 assays values greater than 1 g/t Au



Visible gold, Dakouli 2 grab sample. 2017

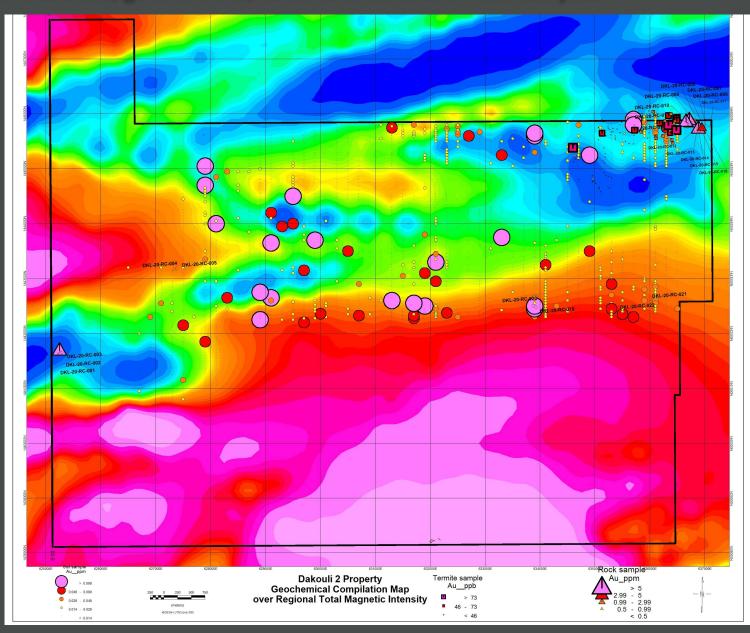
Dakouli Highlight Samples to Date						
Sample-ID	Depth	g/t Au				
DKL-004	8m	27.5				
DKL-010	18m	4.93				
DKL-011	10m	29.5				
DKL-012	8m	12.4				
DKL-022	25m	11.1				
DKL-023	40m	17.6				
DKL-027	40m	10.8				
DKL-031	30m	10.9				
DKL-032	50m	12.8				
DKL-036	40m	98.9				
DKL-038	50m	49.7				
DKL-039	50m	11.1				
DKL-040	50m	7.48				

Please note the reader is cautioned that rock grab samples are selective by nature and may not represent the true grade or style of mineralization across the property.

DAKOULI 2 – RC DRILL RESULTS

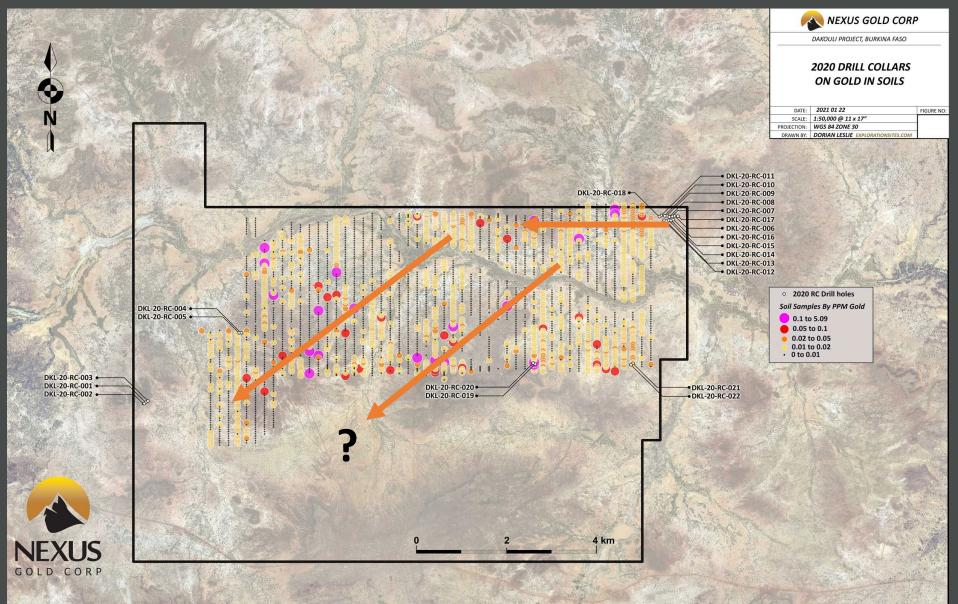
2020 drill locations, gold-in-soils, termite mound and rock samples





DAKOULI 2 – potential trends for follow up





 Three drill-defined mineralized zones along a 10+ km gold trend

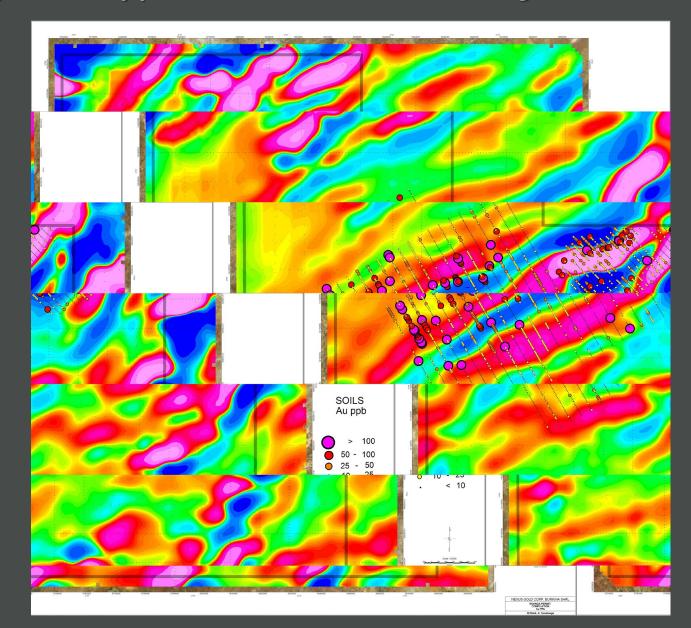






• Soil geochemistry plotted over the 1st derivative of magnetics TMI





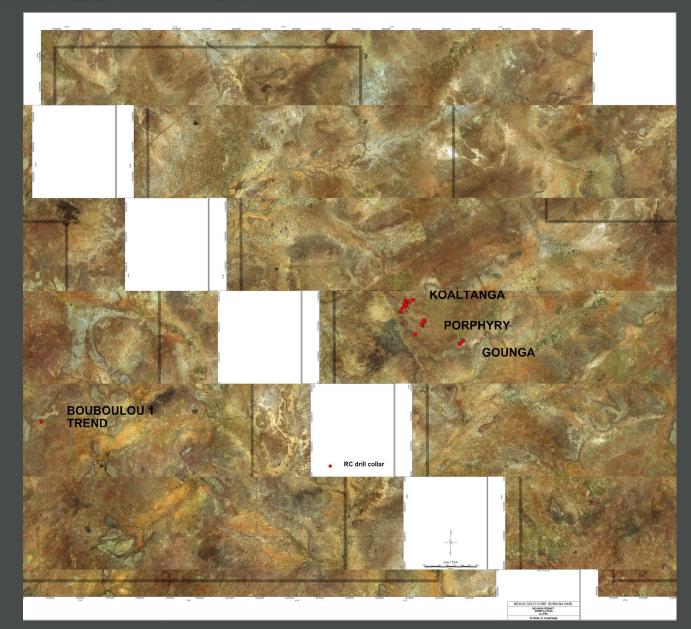
RAKOUNGA RC DRILL HIGHLIGHTS

- 5000 meters of RC drilling testing four areas on the permit
- Significant results returned from the Koaltanga showing INCLUDES:
 - Hole RC-002 which intersected 32m of 1.01 g/t Au, including 2m of 5.65 g/t Au, and 6m of 2.81 g/t Au
 - Hole RC-008 which returned 34m of 1.00 g/t Au, including 4m of 5.57 g/t Au
- GOLD MINERALIZATION
 TRACED FOR 600 METRES AT
 KOALTANGA

Hole ID	From (m)	To (m)	Length (m)	g/t Au
RKG-17-RC-001	102	128	26	0.82
Includes	108	110	2	4.11
	110	114	4	2.40
RKG-17-RC-002	108	140	32	1.01
Includes	112	118	6	2.81
	120	122	2	5.65
RKG-17-RC-003	108	114	6	1.07
RKG-17-RC-006	84	88	4	1.38
And	106	122	16	0.34
RKG-17-RC-007	144	146	2	0.66
RKG-17-RC-008	102	136	34	1.00
Includes	116	118	2	1.80
	124	126	2	1.76
	126	130	4	5.57
RKG-17-RC-009	134	156	22	0.57
RKG-18-RC-027	116	126	10	1.00
Includes	118	120	2	2.67
And	122	124	2	1.25
RKG-18-RC-035	66	78	12	0.5
Includes	74	76	2	2.00
	110	120	10	0.40
Includes	112	114	2	1.10

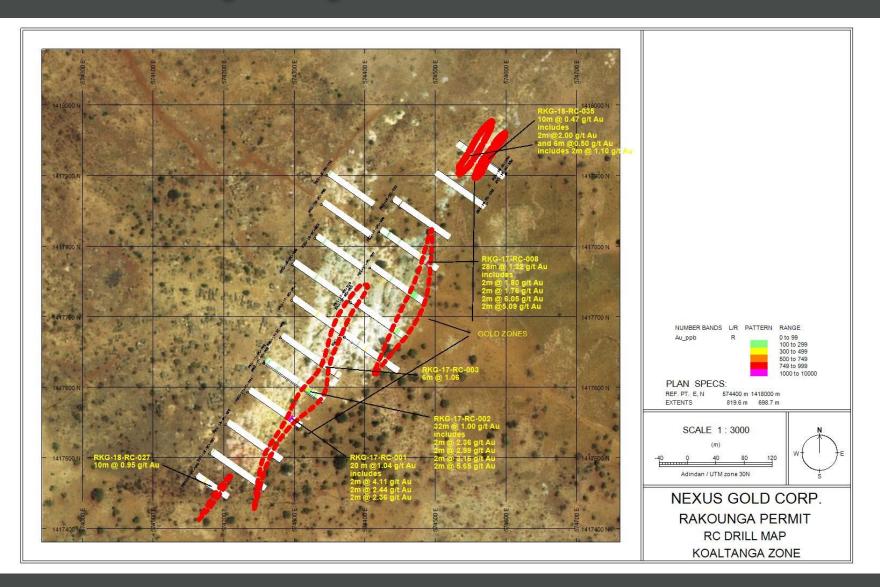
RC DRILLING AREAS RAKOUNGA PERMIT





RC DRILLING Koaltanga showing







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