



GOLD EXPLORATION IN BURKINA FASO, WEST AFRICA

MAY 2021

www.nexus.gold

TSX-V: **NXS**
OTCQB: **NXXGF**
FSE: **N6E**

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NEXUS
GOLD CORP

- **Nexus Gold Corp is a gold exploration and development company with multiple projects in Canada and West Africa**
- **Management and geological teams have significant experience and a successful track record in gold exploration, discovery, and development**



PROJECT PORTFOLIO WEST AFRICA

- **District scale land packages totaling over 750-sq kms (75,000 hectares)**
- **Four projects located on proven and prolific gold belts**
- **Drill programs have established multiple mineralized zones**
- **Early to advanced stage exploration projects**

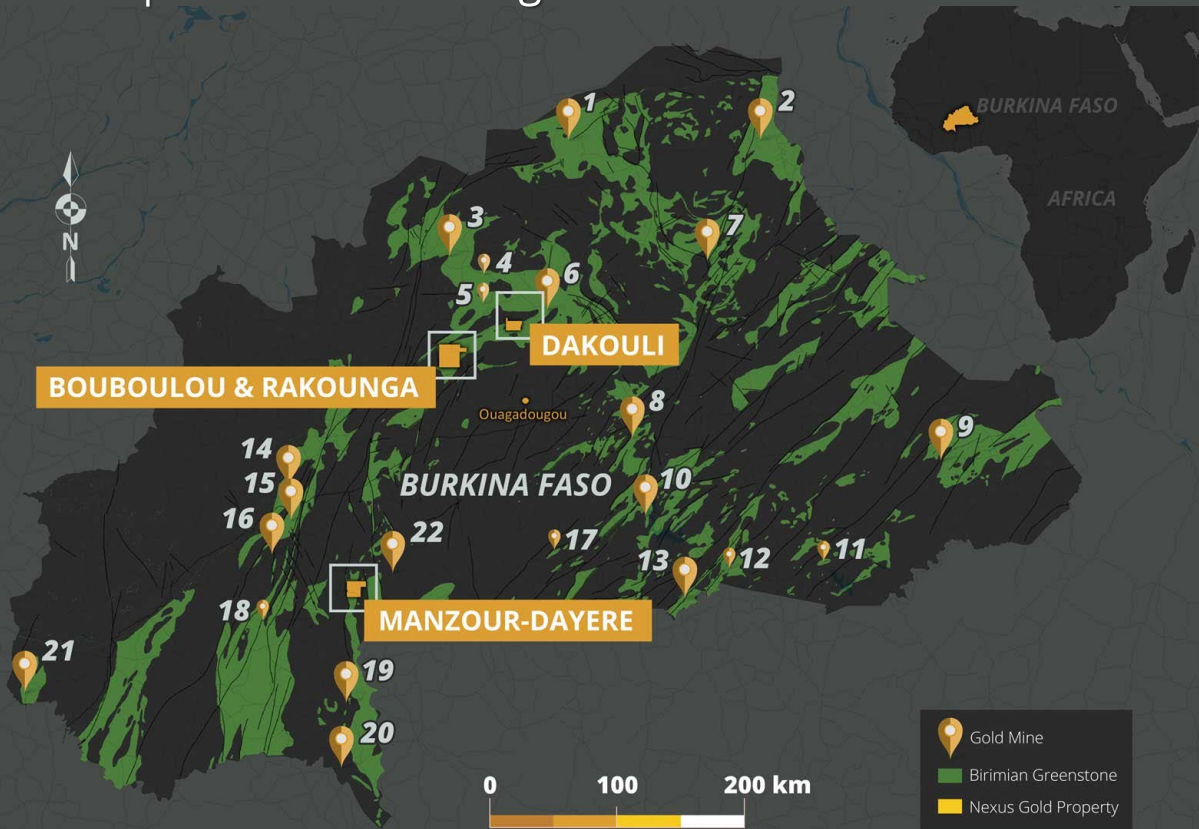


NEXUS GOLD WEST AFRICA



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- Burkina Faso – gold rich country the size of Colorado
- Populated by dozens of mid-tier and major gold producers
- Prolific gold-bearing greenstone belts with short history of modern exploration and mining



#	Deposit	Company	M oz Au
1	Inata	Wardell Armstrong	5.1
2	Essakane	IAMGOLD	6.2
3	Karma	Endeavour	3.4
4	Sega	Amara Mining	0.6
5	Kalsaka	Amara Mining	0.6
6	Bissa	Nordgold	1.6
7	Taparko-Bouroum	Nordgold	1.6
8	Bombore	Orezone	5.2
9	Natougou	Semafo Inc.	1.8
10	Kiaka	B2 Gold	5.9
11	Nabanga	Gold Mining Semafo	0.7
12	Ouare	Endeavour Mining	0.3
13	Youga	Endeavour Mining	1.6
14	Mana	Gold Mining Semafo	5.7
15	Yaramoko	RoxGold	1.1
16	Hounde	Endeavour Mining	2.2
17	Netiana	Golden Rim Resources	0.2
18	Bondi	Sarama	0.4
19	Gaoua	B2 Gold	4.4
20	Konkera	Cetamin	3.3
21	Banfora	Teranga Gold	4.5
22	Poura	Newmont	1.0
Total Ounces Gold (M)			57.4

DAKOULI 2 GOLD CONCESSION



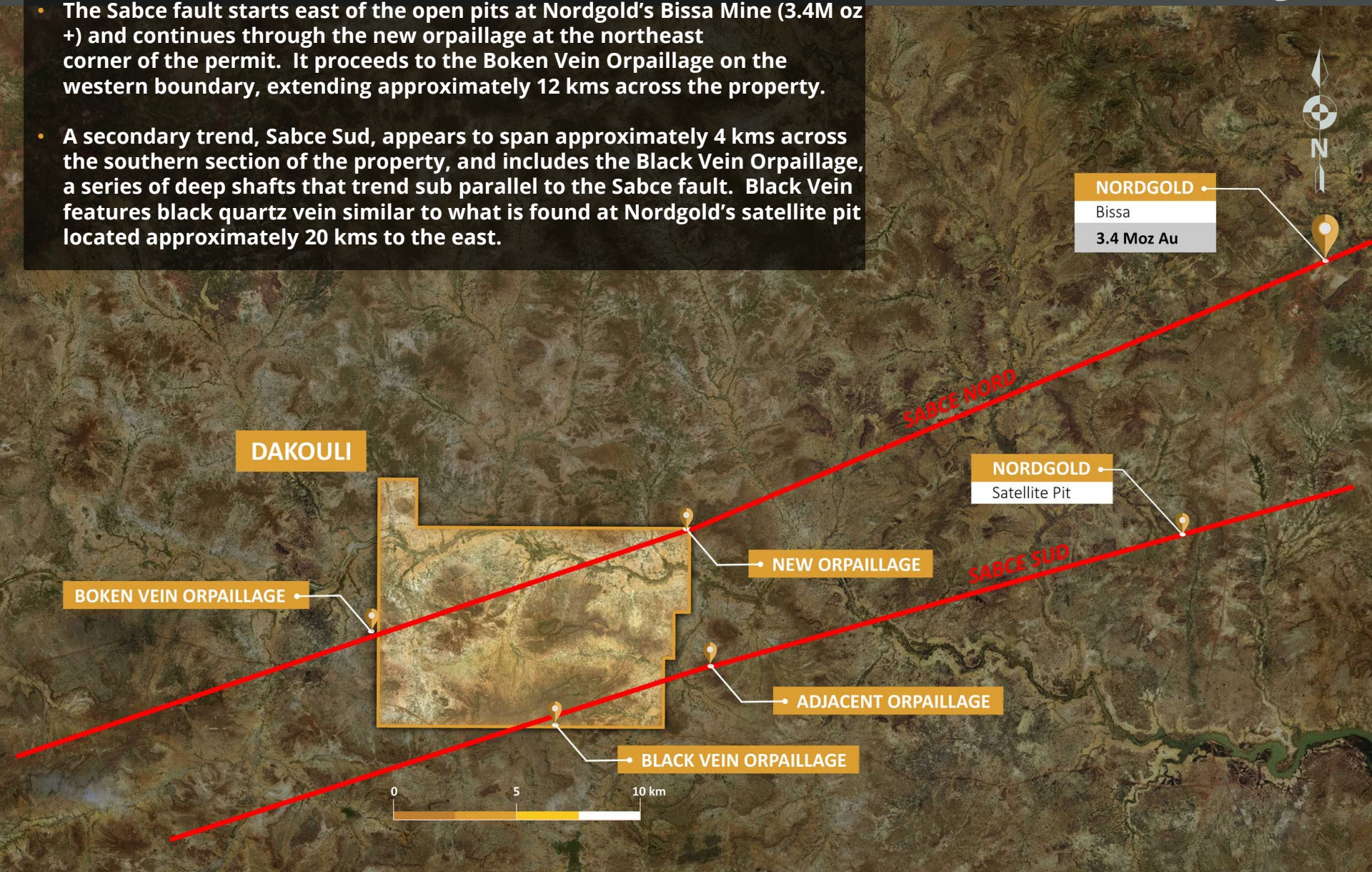
- 100%-owned, 98-sq km (9,800 hectares) concession adjacent to the Niangouela concession, bisected by the Sabce shear zone



DAKOULI 2 GOLD CONCESSION



- The Sabce fault starts east of the open pits at Nordgold's Bissa Mine (3.4M oz +) and continues through the new orpaillage at the northeast corner of the permit. It proceeds to the Boken Vein Orpaillage on the western boundary, extending approximately 12 kms across the property.
- A secondary trend, Sabce Sud, appears to span approximately 4 kms across the southern section of the property, and includes the Black Vein Orpaillage, a series of deep shafts that trend sub parallel to the Sabce fault. Black Vein features black quartz vein similar to what is found at Nordgold's satellite pit located approximately 20 kms to the east.



DAKOULI 2 GOLD CONCESSION

- Dakouli features abundant showings of visible gold & extensive artisanal workings
- Main artisanal zone, or “orpillage”, contains a mineralized footprint >400m east-west, by 200m north-south, with a depth of 80 meters, as defined by artisanal mining activity
- Several additional artisanal mining sites are present on the 98-sq km project ground
- Artisanal mining sites are significant precursors to finding gold deposits in West Africa
- Burkina Faso’s artisanal diggers produce an estimated 50 tonnes of gold per year, and their presence confirms the potential for notable or impactful mineralization



Visible gold, Dakouli 2 grab sample, 2017

DAKOULI 2 – SAMPLE RESULTS

- Of the first 40 samples collected to date, 20 have returned assay values greater than 1 g/t Au
- Multiple samples have shown various concentrations of visible gold, with significant values ranging between 10.8 g/t Au and 98.9 g/t Au
- Company geologists have viewed the panned concentrates of these near surface materials being processed by the artisanal miners and noted that the gold being recovered was also coarse and



Visible gold, Dakouli 2 grab sample, 2017

Dakouli Highlight Samples to Date

Sample-ID	Depth	g/t Au
DKL-004	8m	27.5
DKL-010	18m	4.93
DKL-011	10m	29.5
DKL-012	8m	12.4
DKL-022	25m	11.1
DKL-023	40m	17.6
DKL-027	40m	10.8
DKL-031	30m	10.9
DKL-032	50m	12.8
DKL-036	40m	98.9
DKL-038	50m	49.7
DKL-039	50m	11.1
DKL-040	50m	7.48

Please note the reader is cautioned that rock grab samples are selective by nature and may not represent the true grade or style of mineralization across the property.

DAKOULI 2 – MAIDEN DRILL PROGRAM

- In late 2020 Nexus conducted a maiden drill program at the Dakouli project resulting in significant discovery
- A total of 22 Reverse Circulation (RC) holes were drilled, totaling 2,914 meters in five target zones
- Several holes returned significant mineralization, including hole 7 which returned 4.83 g/t Au over 20m, including 14.51 g/t Au over 6m
- The location of the mineralization corresponds well with the interpretation of the location of the Sabce shear zone
- Ground geochemistry and termite sampling suggest that this mineralization may extend for at least a kilometer to the south west and longer to the south



DAKOULI 2 – MAIDEN DRILL RESULTS



Significant results from Nov-Dec 2020 maiden drill program at Dakouli 2

Hole ID	UTM E	UTM N	DIP	AZIMUTH	ELEV	FROM	TO	LENGTH (meters)	Au G/T
DKL-20-RC-001	625256	1441633	-55	350	299	40	52	12	0.35
DKL-20-RC-002	625218	1441603	-55	350	281	42	58	16	0.64
DKL-20-RC-006	637023	1445782	-45	360	286	82	118	36	0.33
Includes						100	118	18	0.59
Includes						108	110	2	1.78
						116	118	2	1.52
DKL-20-RC-007	636974	1445768	-60	350	298	108	138	20	4.83
Includes						118	124	6	14.51
Includes						120	122	2	39.60
DKL-20-RC-008	636908	1445758	-45	360	288	108	116	8	0.72
Includes						108	110	2	1.13
DKL-20-RC-009	636851	1445785	-45	360	288	50	60	10	1.61
Includes						52	54	2	4.11
						120	126	6	0.31
						140	150	10	0.47
DKL-20-RC-010	636806	1445782	-45	360	294	64	66	2	1.46
						74	82	8	1.89
Includes						76	78	2	6.54
DKL-20-RC-011	636793	1445682	-45	360	286	78	88	10	0.35
DKL-20-RC-012	636793	1445682	-50	360	285	150	154	4	0.70

DAKOULI 2 – MAIDEN DRILL RESULTS

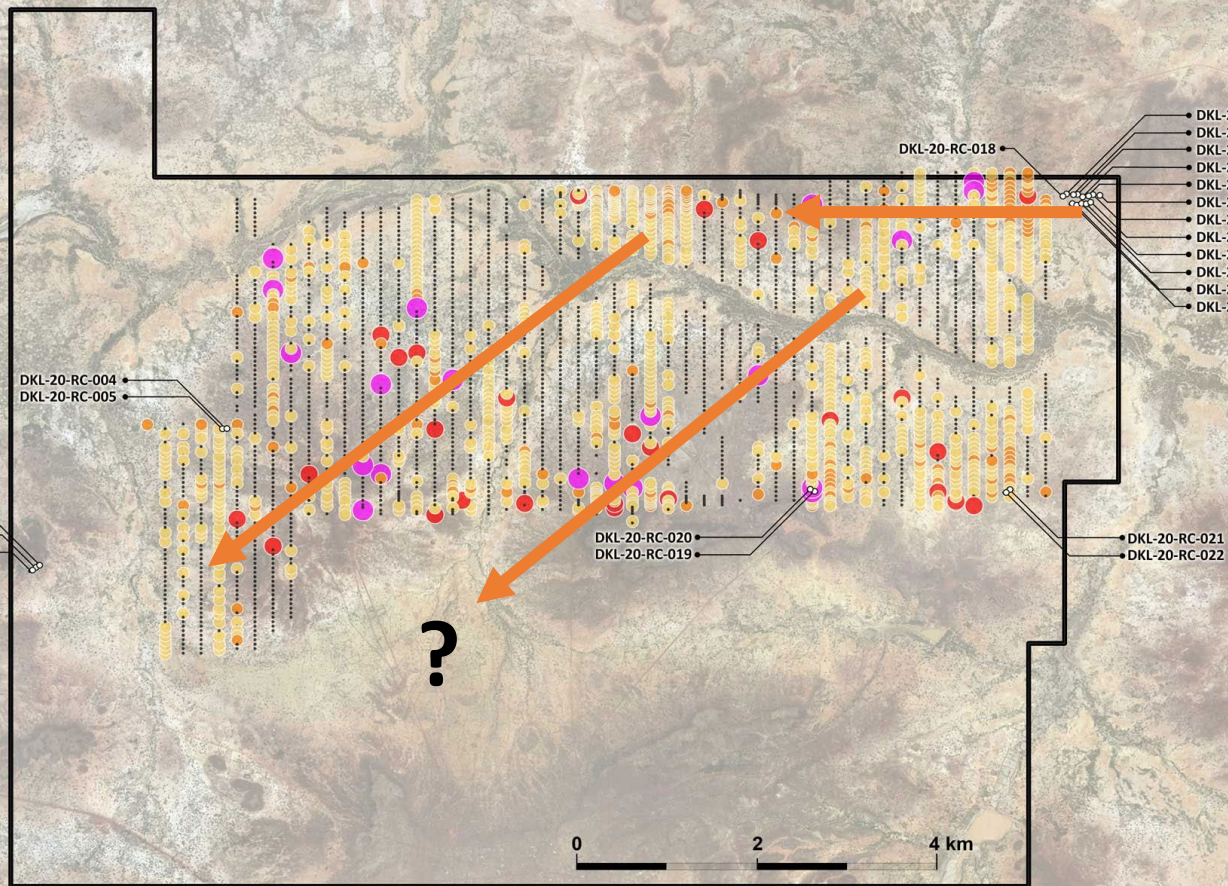
2020 drill locations, gold-in-soils, potential strike and trends



DAKOULI PROJECT, BURKINA FASO

2020 DRILL COLLARS ON GOLD IN SOILS

DATE:	2021 01 22	FIGURE NO.:
SCALE:	1:50,000 @ 11 x 17"	
PROJECTION:	WGS 84 ZONE 30	
DRAWN BY:	DORIAN LESLIE EXPLORATIONSITES.COM	



- DKL-20-RC-011
- DKL-20-RC-010
- DKL-20-RC-009
- DKL-20-RC-008
- DKL-20-RC-007
- DKL-20-RC-017
- DKL-20-RC-006
- DKL-20-RC-016
- DKL-20-RC-015
- DKL-20-RC-014
- DKL-20-RC-013
- DKL-20-RC-012

- DKL-20-RC-004
- DKL-20-RC-005

- DKL-20-RC-003
- DKL-20-RC-001
- DKL-20-RC-002

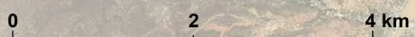
- DKL-20-RC-020
- DKL-20-RC-019

- DKL-20-RC-021
- DKL-20-RC-022

○ 2020 RC Drill holes

Soil Samples By PPM Gold

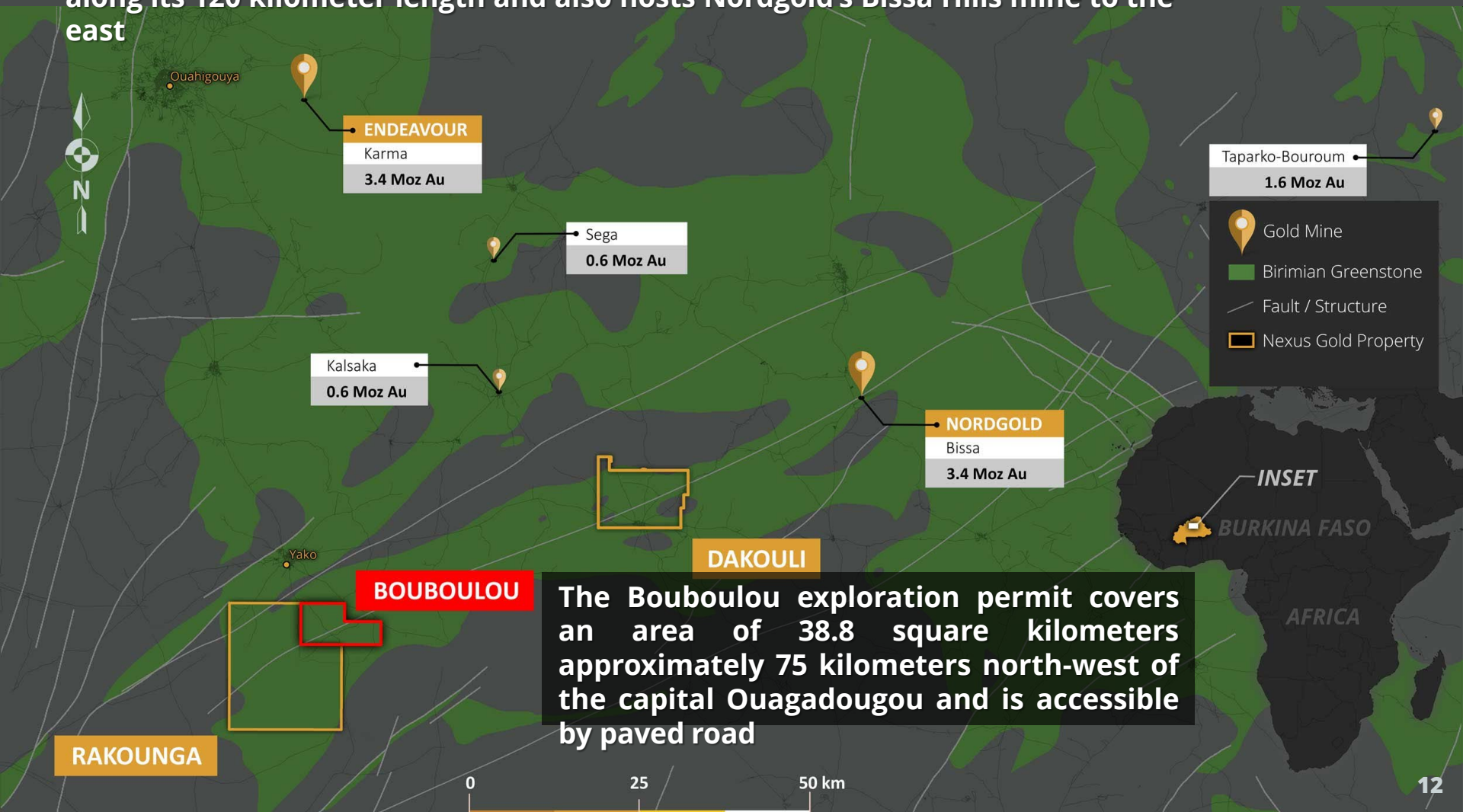
- 0.1 to 5.09
- 0.05 to 0.1
- 0.02 to 0.05
- 0.01 to 0.02
- 0 to 0.01



BOUBOULOU GOLD CONCESSION



- A near surface, advanced stage, exploration project featuring strong historical drill results, five known mineralized zones, and three 5km long anomalous gold trends
- Located on the Boromo-Goren greenstone belts; bisected by the Sabce shear zone, a regional north-east trending structure that hosts numerous artisanal workings along its 120 kilometer length and also hosts Nordgold's Bissa Hills mine to the east



BOUBOULOU GOLD CONCESSION



- **Orogenic gold deposit targets hosted in shear zone developed in volcano-sedimentary sequence with related quartz veining**
- **Property previously held by Roxgold (TSX.V: ROXG), then called "Bissa West"**
- **Historic (2011) diamond drill program returned significant gold intersections, including 4.62 g/t Au over 6m (including 81.32 g/t Au over 0.3m), 5.33 g/t Au over 2m, 12.53 g/t Au over 4m, and 5.43 g/t Au over 2m**
- **Historic (2011) reverse circulation drill program returned significant gold intersections, including 1.54 g/t Au over 40m (including 2.25 g/t Au over 20m), 2.20 g/t Au over 35m (including 5.45 g/t Au over 12m), and 2.84 g/t Au over 10m (including 12.45 g/t Au over 2m)**



BOUBOULOU GOLD CONCESSION



- Nexus conducted a diamond drill program at Bouboulou in the summer of 2017
- Nine of the 10 holes drilled successfully intersected significant gold mineralization
- Highlights:

<i>Hole ID</i>	<i>From (m)</i>	<i>To (m)</i>	<i>Length (m)</i>	<i>g/t Au</i>	<i>Zone</i>
BBL-17-DD-006	198	222	23.38	1.04	Bouboulou 2
Includes	204	205	1.00	4.10	
BBL-17-DD-001	136	138	2.05	3.07	Rawema
Includes	137	138	1.00	6.19	
BBL-17-DD-004	35	36	1.52	5.06	Pelatanga
BBL-17-DD-007	178	181	3.05	5.21	Koala
Includes	178	179	1.00	15.50	
BBL-17-DD-008	97	105	8.15	4.41	Koala
Includes	104	105	1.00	23.00	

BOUBOULOU GOLD CONCESSION



- All five zones have been drill-tested and have returned positive results

PELETANGA
BBL-17-DD-004
1.52m @ 5.06 g/t Au
BBL-11-RC-03
10m @ 1.10 g/t Au inc. 2m @ 3.36 g/t Au
BBL-11-RC-42
6m @ 1.26 g/t Au inc. 2m @ 3.8 g/t Au

RAWEMA
BBL-17-DD-001
2.05m @ 3.07 g/t Au inc. 1m @ 6.19 g/t Au
BBL-11-RC-13
35m @ 2.21 g/t Au inc. 12m @ 5.46 g/t Au
BBL-11-DD-02
2m @ 5.43 g/t Au
BBL-11-DD-05
6m @ 4.62 g/t Au inc. 0.03m @ 81.32 g/t Au

BOUBOULOU 1
BBL-17-DD-010
4.05m @ 0.47 g/t Au inc. 1m @ 1.67 g/t Au

BOUBOULOU 2
BBL-17-DD-006
23.38m @ 1.04 g/t Au inc. 1m @ 4.10 g/t Au
BBL-11-RC-06
40m @ 1.55 g/t Au inc. 20m @ 2.26 g/t Au inc. 10m @ 1.42 g/t Au
BBL-11-RC-27
24m @ 1.36 g/t Au
BBL-11-RC-31
16m @ 1.88 g/t Au
BBL-11-DD-03
2m @ 5.33 g/t Au and 4m @ 12.53 g/t Au
BBL-17-DD-005
13.24m @ 0.78 g/t Au inc. 1m @ 4.1 g/t Au

KOALA
BBL-17-DD-007
3.05m @ 5.21 g/t Au inc. 1m @ 15.5 g/t Au
BBL-17-DD-008
8.15m @ 4.41 g/t Au inc. 1m @ 23 g/t Au
BBL-11-RC-20
10m @ 2.84 g/t Au inc. 2m @ 12.45 g/t Au
BBL-11-RC-39
14m @ 1.37 g/t Au

Gold Occurrence
 Nexus Gold Property

BOUBOULOU



BOUBOULOU GOLD TRENDS



- Each of the three gold trends extends in length for 5000 meters (5KM) and are identified by numerous orpallages and geochemical samples of greater than 1 g/t Au
- All three of the Bouboulou trends are defined by similar coincidental anomalies and each trend has substantial artisanal workings either directly on them or along trend



RAKOUNGA GOLD CONCESSION



- 250-sq km concession contiguous to Bouboulou, hosts significant
- artisanal mining activity



RAKOUNGA GOLD CONCESSION

- Three drill-defined mineralized zones along a 10+ km gold trend



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RAKOUNGA HIGHLIGHTS

- The 250-sq km Rakounga concession, contiguous to Bouboulou concession, contains multiple active orpailages, namely Koaltenga, Gounga and Porphyry, which confirm widespread gold mineralization is present
- A 3000m RC drill program was conducted in October 2017, with 10 holes at Koaltenga successfully identifying a broad zone of gold mineralization extending over 300 meters along strike and to depths of 80 metres below surface
- Highlights include hole RC-002 which intersected 32m of 1.01 g/t Au, including 2m of 5.65 g/t Au, and 6m of 2.81 g/t Au, and hole RC-008 which returned 34m of 1.00 g/t Au, including 4m of 5.57 g/t Au

RAKOUNGA EARN-IN

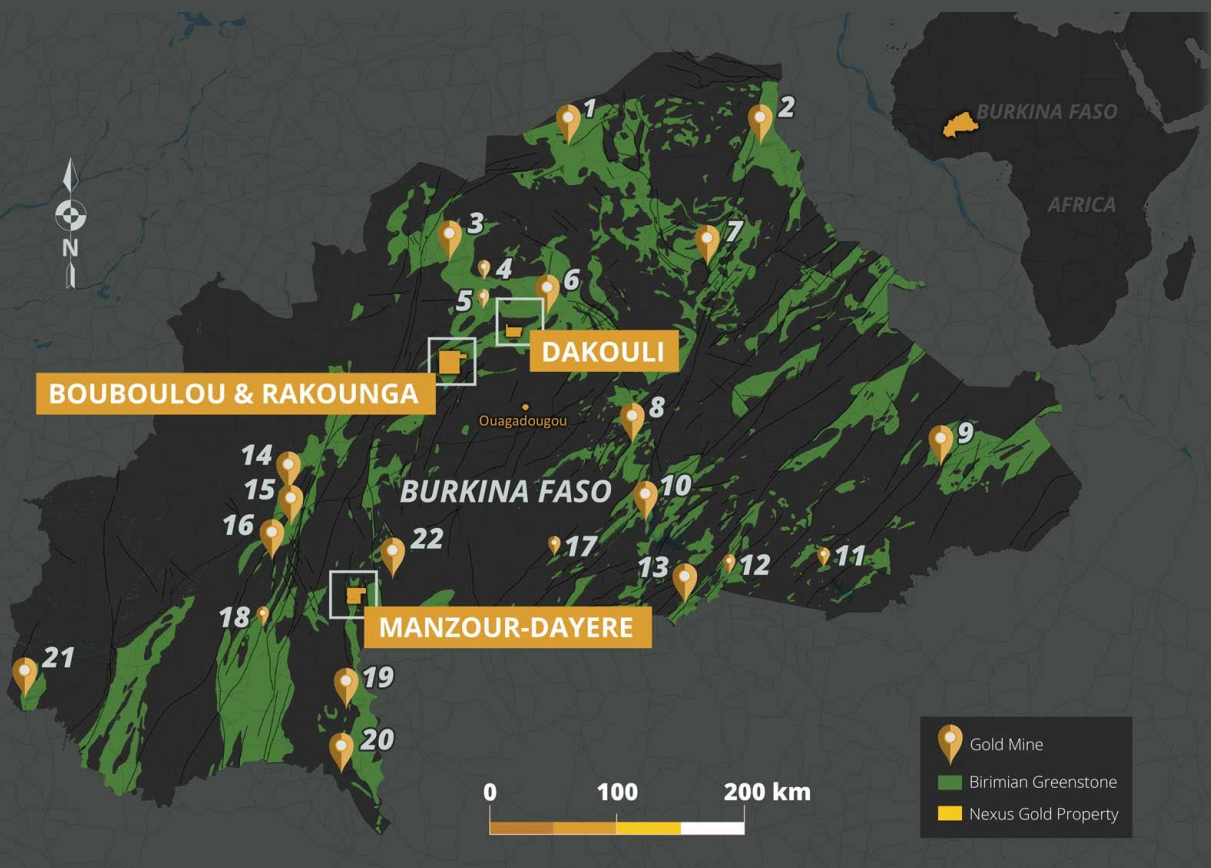
- In December 2019 Nexus signed a definitive agreement with Kruger Gold, a private Canadian company
- Under the terms of the agreement Kruger can acquire the Company's 75% interest in the Rakounga project by completing a series of cash payments totaling \$1-million CDN and incurring expenditures of at least \$1.25-million CDN in the development of the Rakounga project over a five-year term
- During the term, Kruger will assume responsibility for all operations being conducted on the Rakounga project, utilizing the Nexus Gold in-country crew for all work programs

MANZOUR-DAYERE GOLD CONCESSION



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- 100% owned, 190.53 square kilometer (19,530 hectares) underexplored gold project located along the Boromo Greenstone Belt, home to several significant gold deposits



#	Deposit	Company	M oz Au
1	Inata	Wardell Armstrong	5.1
2	Essakane	IAMGOLD	6.2
3	Karma	Endeavour	3.4
4	Sega	Amara Mining	0.6
5	Kalsaka	Amara Mining	0.6
6	Bissa	Nordgold	1.6
7	Taparko-Bouroum	Nordgold	1.6
8	Bombore	Orezone	5.2
9	Natougou	Semafo Inc.	1.8
10	Kiaka	B2 Gold	5.9
11	Nabanga	Gold Mining Semafo	0.7
12	Ouare	Endeavour Mining	0.3
13	Youga	Endeavour Mining	1.6
14	Mana	Gold Mining Semafo	5.7
15	Yaramoko	RoxGold	1.1
16	Hounde	Endeavour Mining	2.2
17	Netiana	Golden Rim Resources	0.2
18	Bondi	Sarama	0.4
19	Gaoua	B2 Gold	4.4
20	Konkera	Cetamin	3.3
21	Banfora	Teranga Gold	4.5
22	Poura	Newmont	1.0
Total Ounces Gold (M)			57.4

MANZOUR-DAYERE GOLD CONCESSION



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- Upon acquiring the 190.53 sq-km (19,053-hectare) concession in February 2020, Company geologists began a comprehensive ground reconnaissance program to identify potential mineralized zones, and map active orpailages (areas of artisanal mining activity)
- Results of the first dozen grab samples retrieved from an active artisanal zone in the northeast corner of the concession included 9.60 g/t Au, 7.07 g/t Au, 5.73 g/t Au, 3.84 g/t Au and 2.84 g/t Au
- Recent historical exploration on the property conducted between 2011 and 2014 returned reported high-grade values* of 132 g/t Au, 85.40 g/t Au, 61.20 g/t Au, and 27.9 g/t Au, from select grab samples of quartz veining at the main orpailage in the extreme northeast corner of the property, while select grab samples of the sedimentary host rock returned values of 103 g/t Au and 21.40 g/t Au, respectively.
- The workings on the main orpailage are extensive and extend to depths of 60 to 80 meters below surface
- Situated in southwestern Burkina Faso, near the border with Ghana, the area is home to several producing mines, including Yaramoko (Roxgold), Hounde (Endeavour), Poura (Newmont), Bondi (Sarama) and Gaoua (B2Gold)

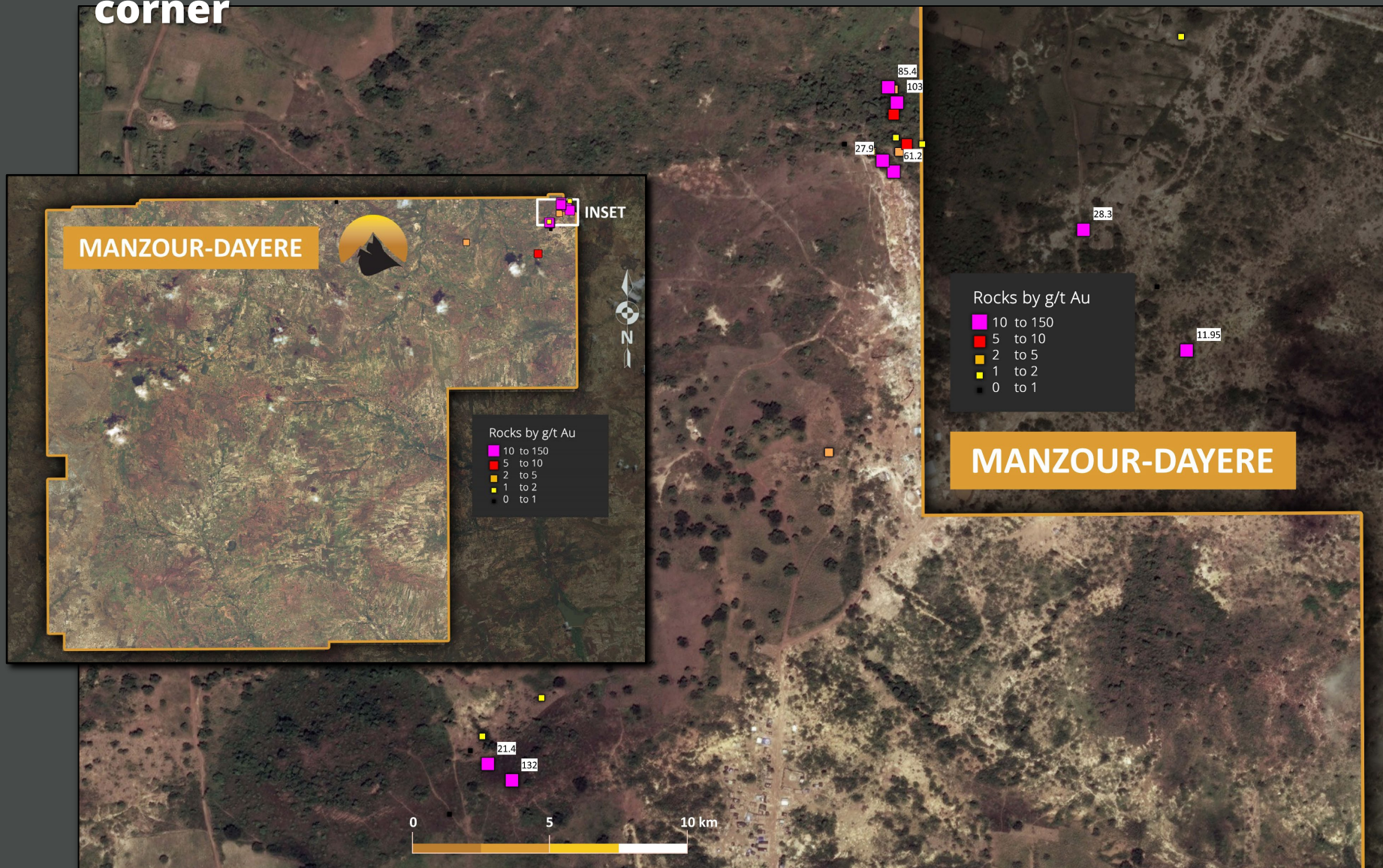


** Please note that while the Company considers recent historic sampling (2011-2014) results from the Manzour-Dayere concession to be accurate, readers are cautioned that a Qualified Person has been unable to verify the laboratory involved in the analysis of these samples, and no documentation was available regarding quality control procedures utilized in the analysis.*

MANZOUR-DAYERE GOLD CONCESSION



Sample Locations – Northeast corner



SHARE STRUCTURE



Unit	Notes	Total
Shares		243,811,569
Warrants	Priced .07 - .20	130,140,890
Options	Priced .05 – 1.60	10,545,000

MANAGEMENT & DIRECTORS

Alex Klenman - President, CEO & Director

Mr. Klenman has over 30 years experience in business development, finance, marketing, media and corporate communications. He has held senior management and board positions in both the public and private sectors. From 2011 to 2014 he was Vice President of Columbia Star Resources, the predecessor to Nexus Gold Corp, and prior to that served as communications consultant for several TSX-V listed resource companies, including Roxgold Inc, Integra Gold, Forum Uranium, and others. He is currently President & CEO of Azincourt Energy Corp, and CEO of Leocor Gold, and Cross River Ventures Corp, in addition to hold board positions with a number of publicly listed companies, including Ironwood Capital Corp and Ord Mountain Resources. Mr. Klenman also spent ten years in broadcasting, which included notable board positions with CKVU Television and Canwest Pacific Television in Vancouver.

J. Ian Stalker – Non-Executive Chairman, Director

Mr. Stalker has more than 40 years of development and operational mining experience in countries around the world, including over a decade working in West Africa. Among his many senior executive positions, he was Managing Director of Ashanti Goldfields Co. Limited (later to become AngloGold Ashanti); Vice President of Gold Fields Ltd., at one point the world's fourth largest gold producer; and Chief Executive Officer & Director of Brazilian Gold Corp., among others. Mr. Stalker was also recently Chairman of Plateau Energy Metals (TSX.V: PLU), President & CEO of LSC Lithium (TSX.V: LSC) and is currently Director of K92 Mining Inc (TSX.V: KNT), which operates high-grade gold mine in Papua New Guinea. He has successfully managed over eight mining projects through exploration & development to mining production.

Warren Robb, P. Geo - Senior Vice President, Exploration & Director

Mr. Robb graduated from the University of British Columbia in 1987 with a Bachelor of Science in Geology and brings over 25 years of mineral exploration experience to Nexus Gold Corp. Mr. Robb has worked for both senior and junior mining companies and has extensive operational and drill program management experience ranging from small preliminary testing to expansive programs for ore reserve definition to mining operations. Mr. Robb has managed exploration programs for precious and base metals throughout Canada, USA, China, Africa and South America. In 2012, Mr. Robb served as Chief Geologist for Roxgold Inc., where he supervised both field exploration and diamond drilling programs on the company's Bissa West and Yaramoko gold projects in Burkina Faso, West Africa.

MANAGEMENT & DIRECTORS

Deena Siblock – Vice President, Corporate Development

Ms. Siblock brings over 20 years experience in capital markets strategy and execution and has distinguished herself as a leader in corporate governance, communications, and risk management. She has demonstrated exceptional commitment and passion throughout her career and is currently Chief Operating Officer and Director of Belgravia Hartford Capital Inc. Ms. Siblock has previously held various roles in the mining sector with copper, aluminum, molybdenum, and potash mining and exploration companies.

Zula Kropivnitski, CGA - Chief Financial Officer

Ms. Kropivnitski has over ten years of international experience in the resource sector. Ms. Kropivnitski served as the Controller to Sacre-Coeur Minerals and African Queen Mines Ltd. and served as Senior Accountant to Manex Resource Group and its group of mining exploration companies. Ms. Kropivnitski received her Certified General Accountant professional accounting designation from the Certified General Accountants Association of British Columbia, Canada and later obtained her ACCA designation from the Association of Chartered Certified Accountants. She also has Master of Mathematics and Master of Economics.

Rodney Stevens, CFA - Independent Director

Mr. Stevens is a CFA charter holder with over ten years' experience in the capital markets, first as an Investment Analyst with Salman Partners Inc., then as a merchant and investment banker. While at Salman Partners, Mr. Stevens became a top-rated analyst by StarMine on July 17, 2007 for the metals and mining industry.

Jean Claude Ouedraogo, BAA - Country Manager, Burkina Faso

Mr. Jean Claude Ouedraogo is a graduate of the University of Quebec, Montreal, Canada. For the past 20 years in both Canada and Africa he has served as a director for several private companies in the mineral and resource sector. In 2011, he held the position of country manager in Burkina Faso for Roxgold, Inc. In this capacity, he assisted in the operations of company projects notably the discovery and development at Yaramoko, while maintaining good relations with the various government ministries responsible for mining and exploration.



NEXUS

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