



CANADIAN GOLD EXPLORATION PROJECTS

TSX-V: **NXS**

OTCQB: **NXXGF**

FSE: **N6E**

DISCLAIMER

This material includes "forward-looking" statements or information within the meaning of Canadian securities legislation and the United States Private Securities Litigation Reform Act of 1995. Forward-looking statements relate to future events or the anticipated performance of Nexus Gold Corp. ("the Company" or "Nexus") and reflect management's expectations, objectives or beliefs regarding such future events and anticipated performance. In certain cases, forward-looking statements can be identified by the use of words such as "further" "suggests", "further evidence", "potentially", "possibly", "indicates" or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might", or "will be taken", "occur" or "be achieved", or the negative of these words or comparable terminology. Forward looking statements rely on a number of assumptions which management believes to be reasonable, including assumptions regarding the Company's ability to obtaining necessary financing, personnel, equipment and permits to complete its proposed exploration plans, and to identify additional gold properties for exploration. By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance of the Company to be materially different from any anticipated performance expressed or implied by the forward-looking statements. Such factors include various risks related to the Company's operations, including, without limitation, fluctuations in spot and forward markets for gold and other metals, fluctuations in currency markets, changes in national and local governments in Nevada and generally, the speculative nature of mineral exploration and development, risks associated with obtaining necessary operating and environmental permits, the presence of laws and changes in regulations that may impose restrictions on mining, limitations in respect of management time and resources, lack of personnel and equipment



- Nexus Gold Corp is a gold exploration and development company with multiple projects in Canada and West Africa
- Management and geological teams have significant experience and a successful track record in gold exploration, discovery, and development





- Six 100% owned and controlled projects in three provinces
- Over 5,000 hectares of prospective ground, within premier mining districts
- Strong historical data and recent work suggests high-grade potential



NEXUS GOLD CANADA

- McKenzie Gold Project, Red Lake, ON
- **New Pilot Gold Project, Bridge River Mining Camp, BC**
- Four projects in Newfoundland, one of the best mining jurisdictions in Canada



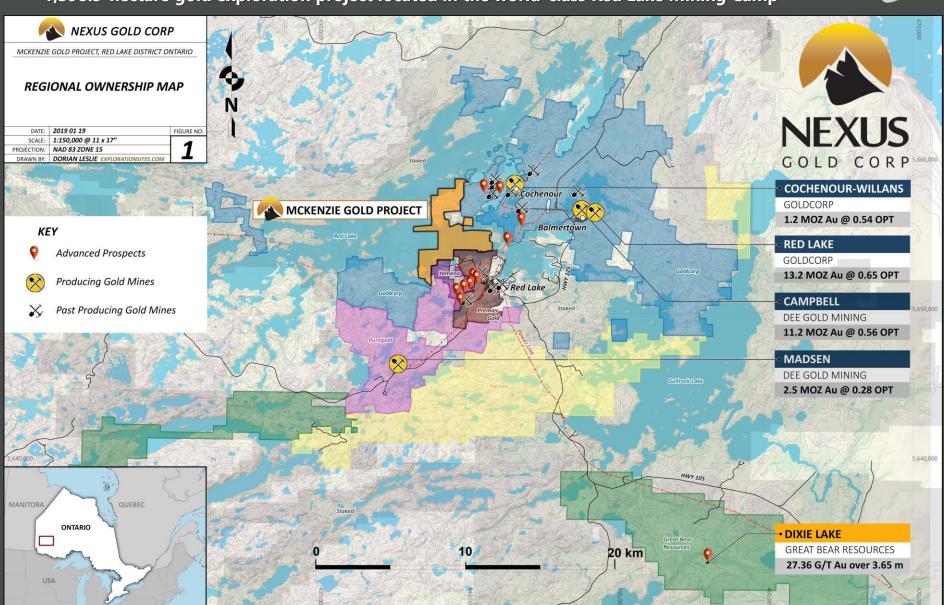


BAULINE

McKENZIE GOLD PROJECT



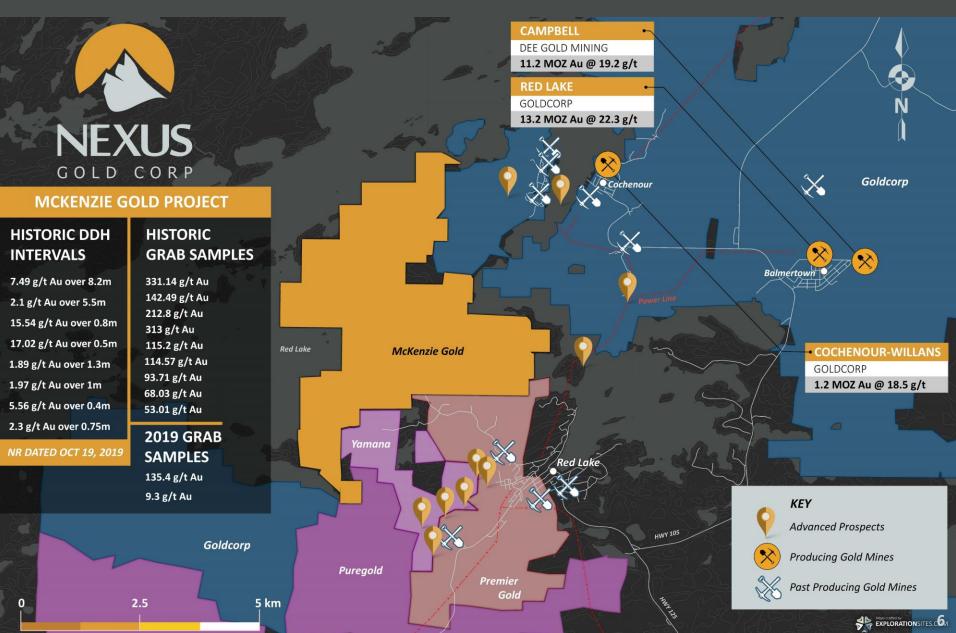
1,398.5-hectare gold exploration project located in the world-class Red Lake Mining Camp



McKENZIE GOLD PROJECT



Historic results have established multiple zones of gold mineralization within the claim block



McKENZIE GOLD PROJECT Red Lake, Ontario

- The McKenzie gold project is located in the prolific Red Lake gold camp. The highly prospective geological setting is analogous to several past producers. McKenzie hosts nine documented historical gold occurrences with limited exploration.
- In 2017 a ground reconnaissance program resulted in a prospecting discovery, with highgrade samples returning up to 313 g/t Au.
- A new showing on the southwest corner of McKenzie Island, located in the northern portion of the project area, was also discovered during this program and returned multiple high-grade samples ranging from 9.37 g/t Au to 331 g/t Au.
- This new discovery is located approximately 100 meters west of a historical showing where gold values of up to 212.8 g/t Au have been reported in provincial government files.
- Results from samples collected in 2019 include a high-grade 135 g/t Au sample from a quartz vein.

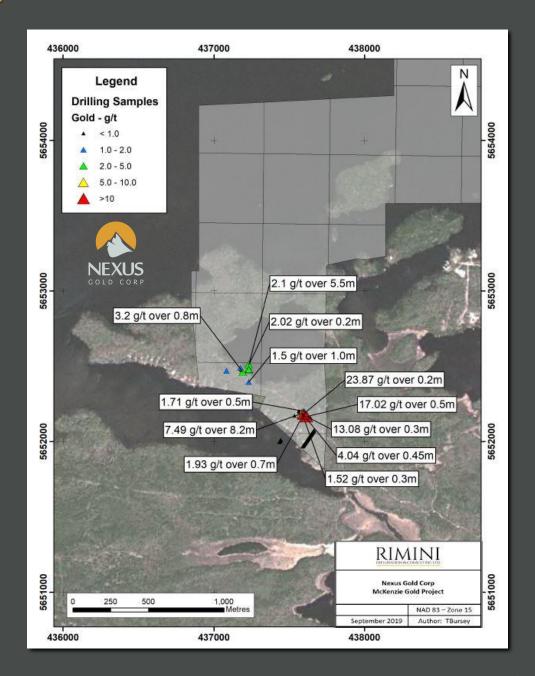


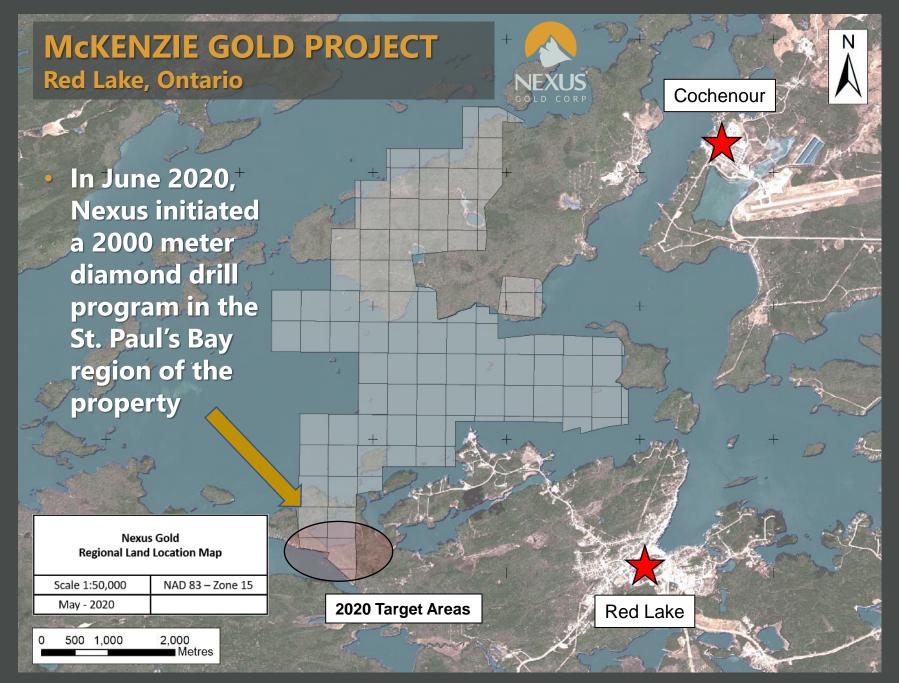


331 g/t Au historical sample, McKenzie Island

McKENZIE GOLD PROJECT Red Lake, Ontario

- Historic drilling in 2005 returned several significant intercepts on an east-west trending corridor along the southern contact of the Dome Stock occurring within volcanic rocks of the Balmer Assemblage
- Highlights include:
- 7.49 g/t Au over 8.2m
- 15.54 g/t Au over 0.8m (includes 13.08 g/t over 0.3m and 17.02 g/t over 0.5m
- 4.47 g/t Au over 1.4m
- 2.15 g/t Au over 5.5m





McKENZIE GOLD PROJECT Red Lake, Ontario

Significant Drill Results – Summer 2020





MK-20-008

MK-20-007

MK-20-006

MK-20-001: 5.75 g/t Au over 0.5m, 1.41 g/t Au over 4m (including 4.3 g.t Au over 1m)

MK-20-002: 5.21 g/t Au over

0.5m

MK-20-004: 7.43 g/t Au over

1_m

MK-20-005: 1.57 g/t Au over 1m, 1.61 g/t Au over 1m, 3.42 g/t over 1m, 5.27 g/t Au over 0.5m, 1.07 g/t Au over 1.5m

MK-20-010 MK-20-003 MK-20-002 MK-20-009 **MK-20-006:** 13.25 g/t Au over 2.75m, including 36.2 g/t Au over 1m

MK-20-007: .33 g/t Au over 117.4m, including 1.26 g.t Au over 9.4 m and 4.64 g/t Au over 1.5m

MK-20-008: .62 g/t Au over 117.5m, including 1 g/t Au over 55m, (including 1.42 g/t Au over 16m), 1.07 g/t Au over 4m, and 1.14 g/t Au over 9m

MK-20-10: 2.94 g/t Au over 2m, and 4.05 g/t over 1m

0 100 200 400 Metres

Source: Esri, Digital Globa, Gao Eye, Earthstar Geographics, CNES/Airbus DS: USDA, USGS: AdroGRID USN Candithal GIS User Community

McKENZIE GOLD PROJECT

Red Lake, Ontario

- Initial drilling successfully replicated historical drill results. i.e. narrow, highergrade intercepts, in several holes.
- The lengthier, disseminated, near onegram gold intercepts in holes #7 & #8 more closely resembles the type of mineralization being explored by Premier Gold at the Hasaga Project, located 5km to the south-east.
- The deposits at Hasaga are estimated to host over one million ounces at just under a one-gram gold average*.
- This, coupled with the narrower highgrade intercepts, suggests that there is a strong potential for economic mineralization occurring in the St. Paul's Bay region of the McKenzie project.



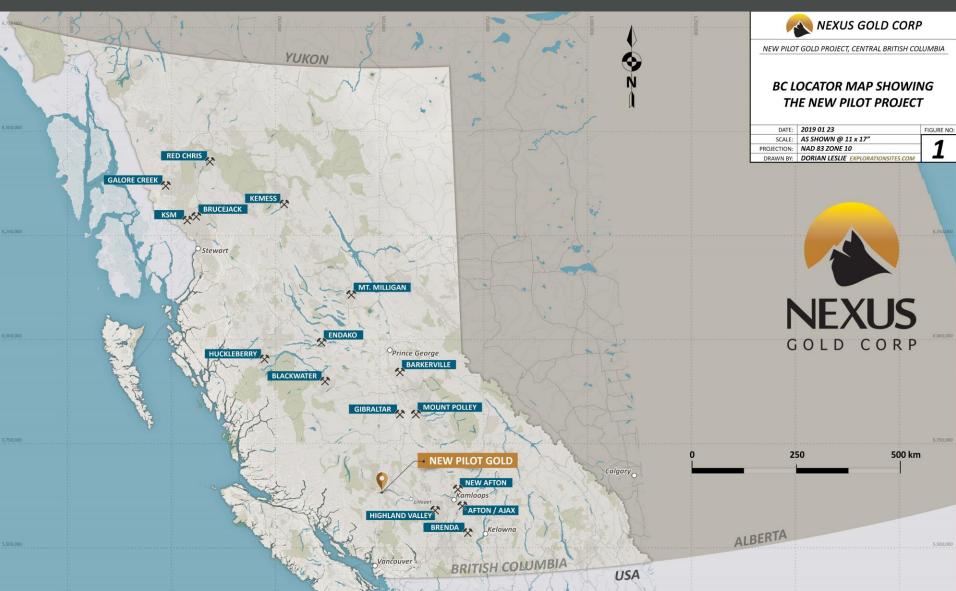
Visible gold in core from the 2020 Nexus drill program

* 1.124 Moz @ 0.83 g/t, M&I, Premier Gold Mines Ltd, Hasaga Mineral Resource Estimate (Dec 30, 1026) Abderrazak Ladidi P.Geo, and Vincent Jourdain. Eng., Ph.D., from MRB & Associates

NEW PILOT GOLD PROJECT

Bralorne - Bridge River Mining Camp, BC





NEW PILOT GOLD PROJECT

Bralorne - Bridge River Mining Camp, BC

JEWEL MINE

BLACKSTONE MINERALS

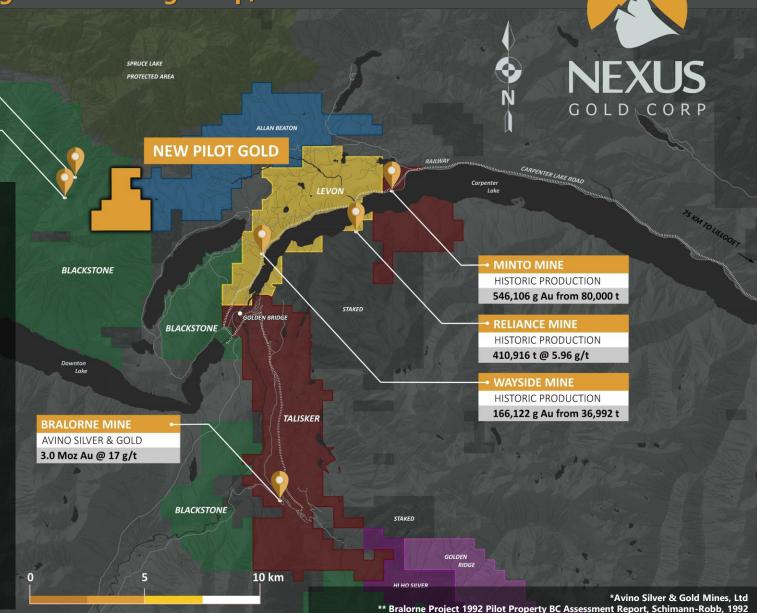
1.8m @ 4.4% Cu & 73 g/t Au

LITTLE GEM MINE

BLACKSTONE MINERALS

4.3m @ 1.0% Co & 15 g/t Au

- The Bralorne gold camp represents one of Canada's most prolific historic mining operations
- From 1928 to 1971, the Bralorne and nearby Pioneer and King mines produced 4.15 million ounces of gold from 7.9 million tons of ore*
- The Bridge River
 Mining Camp is the
 largest past producer
 of gold in British
 Columbia**



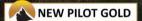
NEW PILOT GOLD PROJECT

Bridge River Mining Camp, BC

- New Pilot is a 509-hectare gold-copper exploration property accessible by paved road, located in the Bridge River Mining Camp, approximately 180 kilometers north of Vancouver, BC
- The Project location is situated at the contact of the Coast Crystalline Complex and the Bridge River sediments
- Project is relatively close to the producing
 Bralorne Pioneer Mine, 18 kilometres to the south east

Between 1992 and 1994
Cogema Canada Ltd conducted
detailed prospecting and
sampling programs





- 99 grab samples were taken in three zones (A, B, C, left) with three returning values in excess of 100 grams-per-tonne ("g/t") gold ("Au"), including 102 g/t Au, 106 g/t Au with visible gold, and 111 g/t Au
- Three returned values in excess of 10 g/t Au (17 g/t Au, 21 g/t Au, 33 g/t Au); and 14 others returning values in excess of 1 g/t Au
- In addition, 59 soil samples, 229 rock samples, and 66 core samples were obtained, significant results include chip samples of 4.03 g/t Au over 10m, and 1 g/t Au over 10.5m



NEW PILOT GOLD PROJECT, CENTRAL BRITISH COLUMBIA

SATELLITE PROPERTY MAP

DATE: 2019 01 18 FIGURE NO

SCALE: 1:12,000 @ 11 x 17"

PROJECTION: NAD 83 ZONE 10

DRAWN BY: DORIAN LESLIE EXPLORATIONSITES.COM

NEW PILOT GOLD PROJECTBridge River Mining Camp, BC

- Three styles of mineralization have been identified on the Project: siliceous fractures containing sulphides, carbonate altered shears, and quartz veins containing arsenopyrite
- In the summer of 2019 Nexus conducted preliminary field prospecting as part of a phase one exploration program, with a total of 36 rock samples collected
- A zone of copper-gold mineralization was confirmed with selective samples returned gold values of 15.3 g/t Au, 33.4 g/t, silver ("Ag"), and 2.5% copper ("Cu"), in addition to 4.27 g/t Au, 5.5 g/t Ag, and 0.27% Cu, and 3.91 g/t Au, 3.72 g/t Ag, and 0.51% Cu
- The mineralization identified consists of a shear occurring in a granodiorite proximal to the contact between the coastal intrusive rocks and Bridge River sedimentary rocks
- The average of the 15 samples collected over this 13 by 16-meter zone is 2.37 g/t Au, 5.2 g/t Ag, and 0.55% Cu

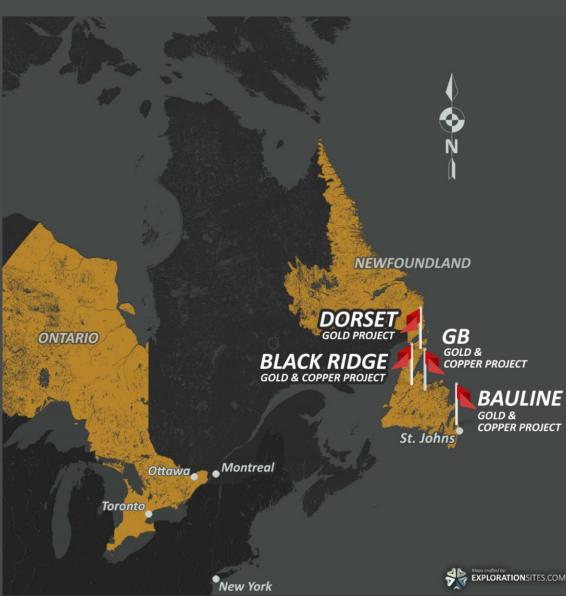




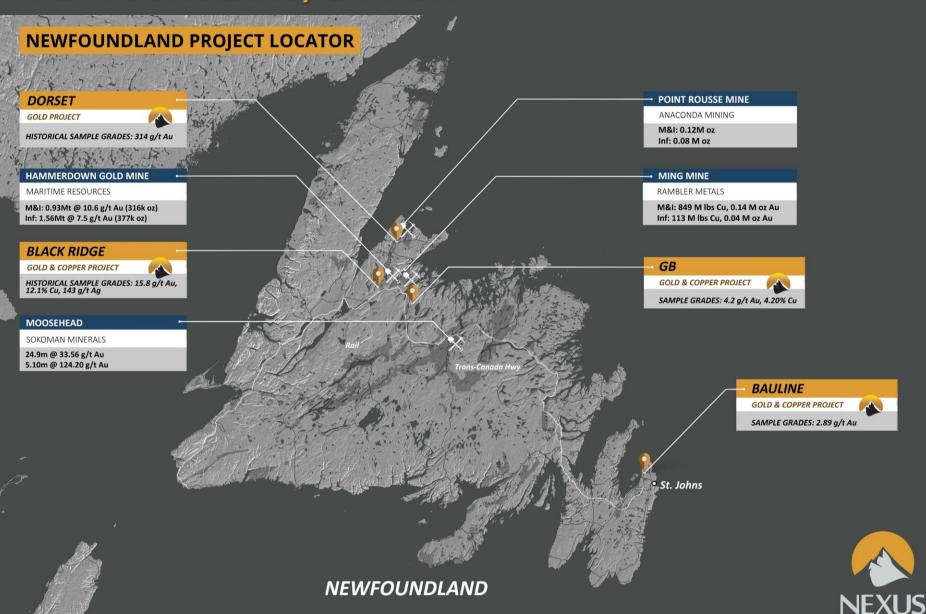
NEWFOUNDLAND, CANADA



- Newfoundland is an emerging, underexplored gold district where focused exploration in precious metals was essentially non-existent prior to the early 1980's
- Gold has been mined from epithermal (gold-copper) and orogenic (gold-only) deposits, and as a byproduct in several volcanogenic massive sulphide (VMS) operations
- Production from orogenic and VMS deposits is continuing, and several new advanced projects are targeting similar deposit styles



NEWFOUNDLAND, CANADA



NEWFOUNDLAND, CANADA

Black Ridge Gold Project

 400-ha gold-copper prospect with highgrade historical assays up to 15.8 g/t Au and 12.1% Cu

GB "Gummy Bear" Gold-Copper Project

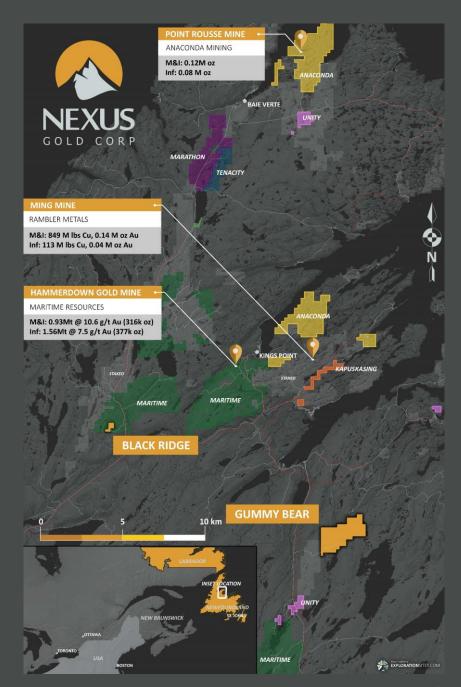
2,525-ha gold-copper prospect with 4.2 g/t
 Au and 2.76 – 4.20 % Cu historical assays

Bauline Epithermal Gold Project

 400-ha prospect with multiple occurrences up to 2.8 g/t Au

Dorset Gold Project

- 275-ha prospect with nine historic showings
- Optioned to earn-in partner Leocor Gold for \$1M cash and \$1.25M in work commitments through 2024



MANAGEMENT & DIRECTORS

Alex Klenman - President, CEO & Director

Mr. Klenman has over 30 years experience in business development, finance, marketing, media and corporate communications and has held numerous senior management and board positions in both the public and private sectors. From 2011 to 2014 he was Vice President of Columbia Star Resources, the predecessor to Nexus Gold Corp, and Chairman upon listing in August of 2014. Prior to that he served as communications and finance consultant for several TSX-V listed resource companies, including Roxgold Inc, Integra Gold, Midnight Sun Mining, and others. He is currently President & CEO of Azincourt Energy Corp, CEO of Cross River Ventures Corp, and CEO of Leocor Gold, in addition to holding board positions with West Mining Inc. and Ord Mountain Resources. Mr. Klenman also spent ten years in broadcasting, which included notable board positions with CKVU Television and Canwest Pacific Television in Vancouver.

J. Ian Stalker - Non-Executive Chairman, Director

Mr. Stalker has more than 40 years of development and operational mining experience in countries around the world, including over a decade working in West Africa. Among his many senior executive positions, he was Managing Director of Ashanti Goldfields Co. Limited (later to become AngloGold Ashanti); Vice President of Gold Fields Ltd., at one point the world's fourth largest gold producer; and Chief Executive Officer & Director of Brazilian Gold Corp., among others. Mr. Stalker was also recently Chairman of Plateau Energy Metals (TSX.V: PLU), President & CEO of LSC Lithium (TSX.V: LSC) and is currently Director of K92 Mining Inc (TSX.V: KNT), which operates high-grade gold mine in Papua New Guinea. He has successfully managed over eight mining projects through exploration & development to mining production.

Warren Robb, P. Geo - Senior Vice President, Exploration & Director

Mr. Robb graduated from the University of British Columbia in 1987 with a Bachelor of Science in Geology and brings over 25 years of mineral exploration experience to Nexus Gold Corp. Mr. Robb has worked for both senior and junior mining companies and has extensive operational and drill program management experience ranging from small preliminary testing to expansive programs for ore reserve definition to mining operations. Mr. Robb has managed exploration programs for precious and base metals throughout Canada, USA, China, Africa and South America. In 2012, Mr. Robb served as Chief Geologist for Roxgold Inc., where he supervised both field exploration and diamond drilling programs on the company's Bissa West and Yaramoko gold projects in Burkina Faso, West Africa.

MANAGEMENT & DIRECTORS

Deena Siblock – Vice President, Corporate Development

Ms. Siblock brings over 20 years experience in capital markets strategy and execution and has distinguished herself as a leader in corporate governance, communications, and risk management. She has demonstrated exceptional commitment and passion throughout her career and is currently Chief Operating Officer and Director of Belgravia Hartford Capital Inc. Ms. Siblock has previously held various roles in the mining sector with copper, aluminum, molybdenum, and potash mining and exploration companies.

Zula Kropivnitski, CGA - Chief Financial Officer

Ms. Kropivnitski has over ten years of international experience in the resource sector. Ms. Kropivnitski served as the Controller to Sacre-Coeur Minerals and African Queen Mines Ltd. and served as Senior Accountant to Manex Resource Group and its group of mining exploration companies. Ms. Kropivnitski received her Certified General Accountant professional accounting designation from the Certified General Accountants Association of British Columbia, Canada and later obtained her ACCA designation from the Association of Chartered Certified Accountants. She also has Master of Mathematics and Master of Economics.

Rodney Stevens, CFA - Independent Director

Mr. Stevens is a CFA charter holder with over ten years' experience in the capital markets, first as an Investment Analyst with Salman Partners Inc., then as a merchant and investment banker. While at Salman Partners, Mr. Stevens became a top-rated analyst by StarMine on July 17, 2007 for the metals and mining industry.

Jean Claude Ouedraogo, BAA - Country Manager, Burkina Faso

Mr. Jean Claude Ouedraogo is a graduate of the University of Quebec, Montreal, Canada. For the past 20 years in both Canada and Africa he has served as a director for several private companies in the mineral and resource sector. In 2011, he held the position of country manager in Burkina Faso for Roxgold, Inc. In this capacity, he assisted in the operations of company projects notably the discovery and development at Yaramoko, while maintaining good relations with the various government ministries responsible for mining and exploration.

SHARE STRUCTURE



Unit	Notes	Total
Shares		187,639,118
Warrants	Priced .0720	93,918,491
Options	Priced .05 – 1.60	10,545,000





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