



GOLD EXPLORATION & DEVELOPMENT IN CANADA & WEST AFRICA

TSX-V: **NXS**

OTCQB: **NXXGF**

FSE: **N6E**

DISCLAIMER

This material includes "forward-looking" statements or information within the meaning of Canadian securities legislation and the United States Private Securities Litigation Reform Act of 1995. Forward-looking statements relate to future events or the anticipated performance of Nexus Gold Corp. ("the Company" or "Nexus") and reflect management's expectations, objectives or beliefs regarding such future events and anticipated performance. In certain cases, forward-looking statements can be identified by the use of words such as "further" "suggests", "further evidence", "potentially", "possibly", "indicates" or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might", or "will be taken", "occur" or "be achieved", or the negative of these words or comparable terminology. Forward looking statements rely on a number of assumptions which management believes to be reasonable, including assumptions regarding the Company's ability to obtaining necessary financing, personnel, equipment and permits to complete its proposed exploration plans, and to identify additional gold properties for exploration, By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance of the Company's operations, including, without limitation, fluctuations in spot and forward markets for gold and other metals, fluctuations in currency markets, changes in national and local governments in Nevada and generally, the speculative nature of mineral exploration and development, risks associated with obtaining necessary operating and environmental permits, the presence of laws and changes in regulations that may impose restrictions on mining, limitations in respect of management time and resources, lack of personnel and equipment necessary to carry out the Company's proposed exploration and development and other delays (including in obtaining financing) which could result in the Company missing expec



- Nexus Gold Corp is a gold exploration and development company with multiple projects in Canada and West Africa
- Management and geological teams have significant experience and a successful track record in gold exploration, discovery, and development



CANADA



- Six 100% owned and controlled projects in three provinces
- Over 5,000 hectares of prospective ground, within premier mining districts
- Strong historical data and recent work suggests high-grade potential
- Gold, copper and silver exploration targets

WEST AFRICA



- District scale land packages totaling over 750sq kms (75,000 hectares)
- Five projects located on proven and prolific gold belts
- Drill programs have established multiple mineralized zones
- Early to advanced stage exploration projects



NEXUS GOLD CANADA

- Six 100%-owned projects (over 5,000 hectares) in three proven and prolific mining districts
- McKenzie Gold Project, Red Lake, ON
- New Pilot Gold Project, Bridge River Mining Camp, BC
- Four projects in Newfoundland, one of the best mining jurisdictions in the world

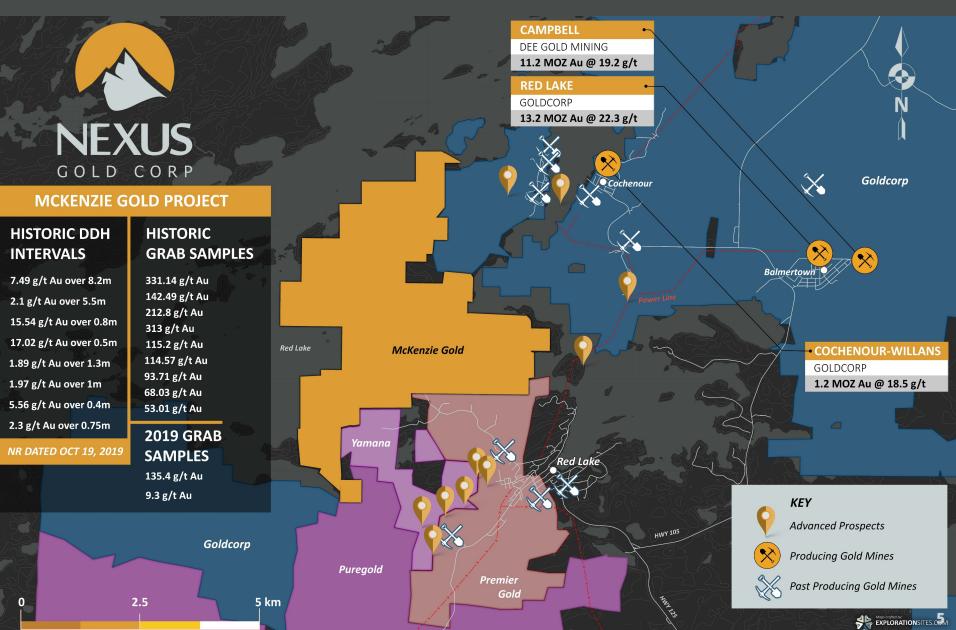




McKENZIE GOLD PROJECT



High-grade gold exploration project located in the world-class Red Lake Mining Camp



McKENZIE GOLD PROJECT Red Lake, Ontario

- The McKenzie gold project is a 1,398.5-hectare property located in the prolific Red Lake gold camp. The highly prospective geological setting is analogous to several past producers. McKenzie hosts nine documented historical gold occurrences with limited exploration.
- In 2017 a ground reconnaissance program resulted in a prospecting discovery, with highgrade samples returning up to 313 g/t Au.
- A new showing on the southwest corner of McKenzie Island, located in the northern portion of the project area, was also discovered during this program and returned multiple high-grade samples ranging from 9.37 g/t Au to 331 g/t Au.
- This new discovery is located approximately 100 meters west of a historical showing where gold values of up to 212.8 g/t Au have been reported in provincial government files.
- Results from samples collected in 2019 include a high-grade 135 g/t Au sample from a quartz vein.

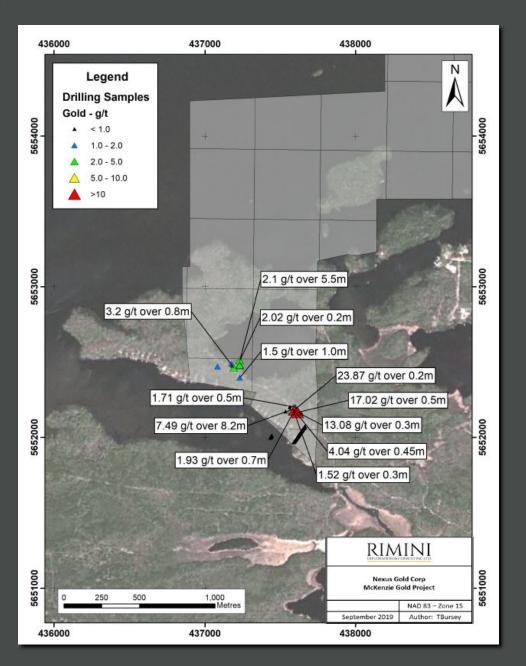




331 g/t Au historical sample

McKENZIE GOLD PROJECT Red Lake, Ontario

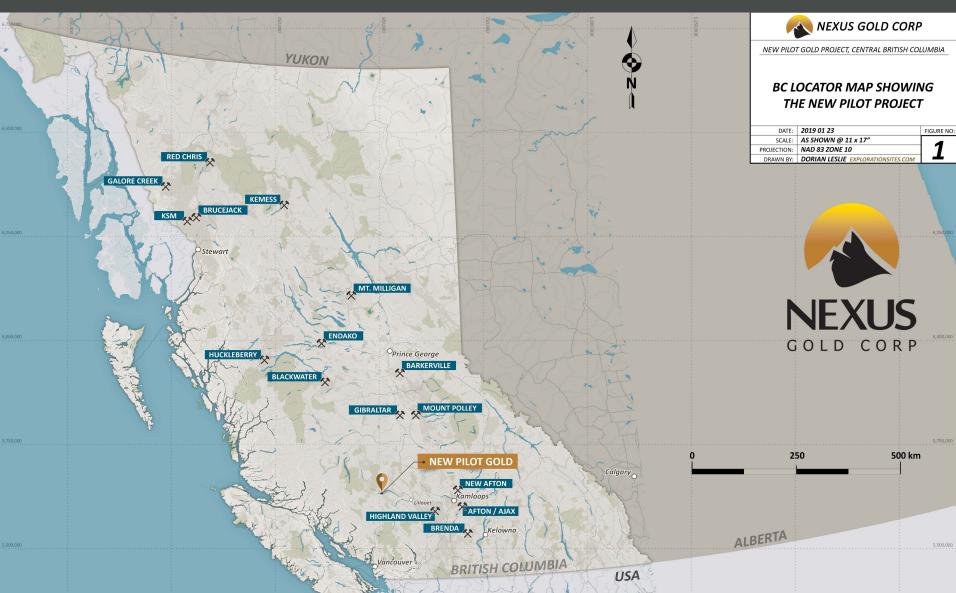
- Historic drilling in the 2005 returned several significant intercepts on an east-west trending corridor along the southern contact of the Dome Stock occurring within volcanic rocks of the Balmer Assemblage
- Highlights include:
- 7.49 g/t Au over 8.2m
- 15.54 g/t Au over 0.8m (includes 13.08 g/t over 0.3m and 17.02 g/t over 0.5m
- 4.47 g/t Au over 1.4m
- 2.15 g/t Au over 5.5m
- In June 2020, Nexus initiated a 2000m diamond drill program in the same area, results are pending



NEW PILOT GOLD PROJECT

Bralorne - Bridge River Mining Camp, BC





NEW PILOT GOLD PROJECT

Bralorne - Bridge River Mining Camp, BC

JEWEL MINE

BLACKSTONE MINERALS

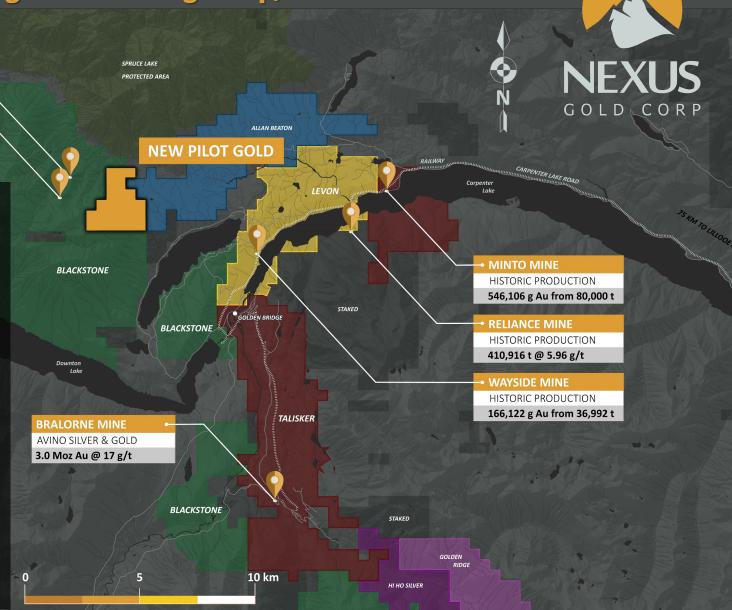
1.8m @ 4.4% Cu & 73 g/t Au

LITTLE GEM MINE

BLACKSTONE MINERALS

4.3m @ 1.0% Co & 15 g/t Au

- The Bralorne gold camp represents one of Canada's most prolific mining operations
- From 1928 to 1971, the Bralorne and nearby Pioneer and King mines produced 4.15 million ounces of gold from 7.9 million tons of ore
- The Bridge River
 Mining Camp is the
 largest past producer
 of gold in British
 Columbia



NEW PILOT GOLD PROJECT Bridge River Mining Camp, BC

- New Pilot is a 509-hectare gold-copper exploration property accessible by paved road, located in the Bridge River Mining Camp, approximately 180 kilometers north of Vancouver, BC
- Between 1992 and 1994 Cogema Canada Ltd conducted detailed prospecting and sampling
- 99 grab samples were taken in three zones with three returning values in excess of 100 grams-per-tonne ("g/t") gold ("Au"), including 102 g/t Au, 106 g/t Au with visible gold, and 111 g/t Au; three returning values in excess of 10 g/t Au (17 g/t Au, 21 g/t Au, 33 g/t Au); and 14 others returning values in excess of 1 g/t Au
- In addition, 59 soil samples, 229 rock samples, and 66 core samples were obtained, significant results include chip samples of 4.03 g/t Au over 10m, and 1 g/t Au over 10.5m
- The Project location is situated at the contact of the Coast Crystalline Complex and the Bridge River sediments
- Project is relatively close to the producing Bralorne Pioneer Mine, lying 18 kilometres to the south east NEXUS.GOLD TSX-V: NXS OTCQB: NXXGF

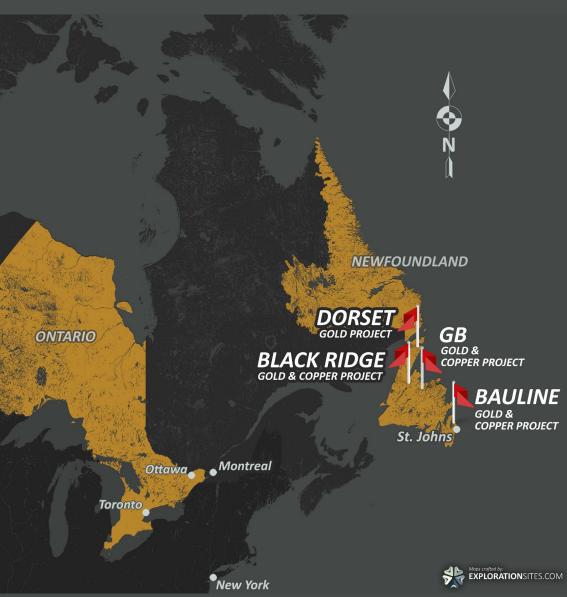


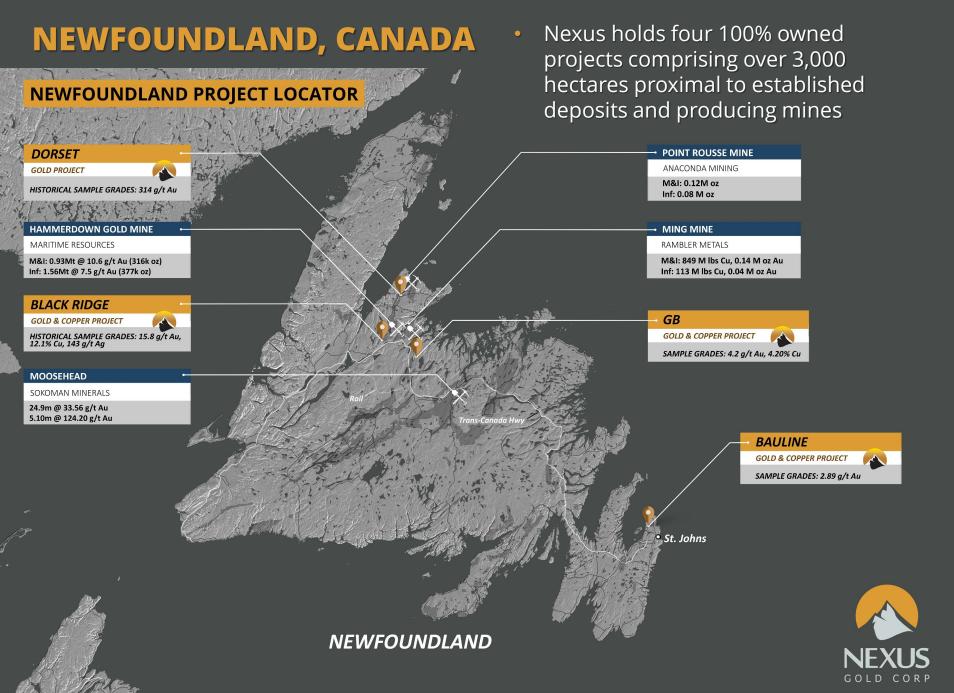


NEWFOUNDLAND, CANADA



- Newfoundland is an emerging, underexplored gold district where focused exploration in precious metals was essentially nonexistent prior to the early 1980's
- Gold has been mined from epithermal (gold-copper) and orogenic (gold-only) deposits, and as a byproduct in several volcanogenic massive sulphide (VMS) operations
- Production from orogenic and VMS deposits is continuing, and several new advanced projects are targeting similar deposit styles





NEWFOUNDLAND, CANADA

Black Ridge Gold Project

 400-ha gold-copper prospect with highgrade historical assays up to 15.8 g/t Au and 12.1% Cu

GB "Gummy Bear" Gold-Copper Project

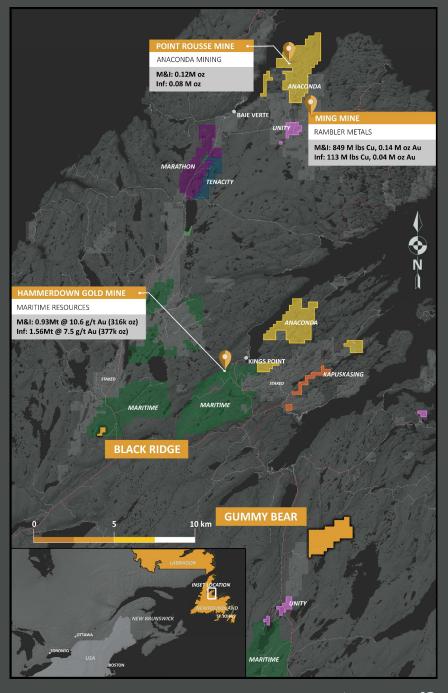
2,525-ha gold-copper prospect with 4.2 g/t
 Au and 2.76 – 4.20 % Cu historical assays

Bauline Epithermal Gold Project

 400-ha prospect with multiple occurrences up to 2.8 g/t Au

Dorset Gold Project

- 275-ha prospect with nine historic showings
- Optioned to earn-in partner Leocor
 Ventures for \$1M cash and \$1.25M in work
 commitments through 2024



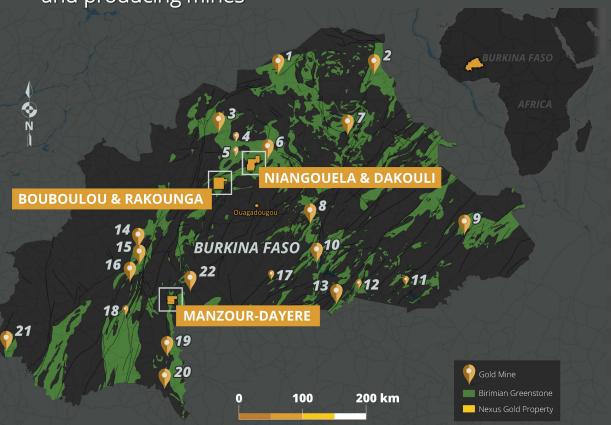


NEXUS GOLD – WEST AFRICA



• Five projects encompassing over 750-sq kms (75,000 hectares) of ground, located on well known, prolific greenstone belts

 Early stage to advanced stage exploration proximal to known deposits and producing mines

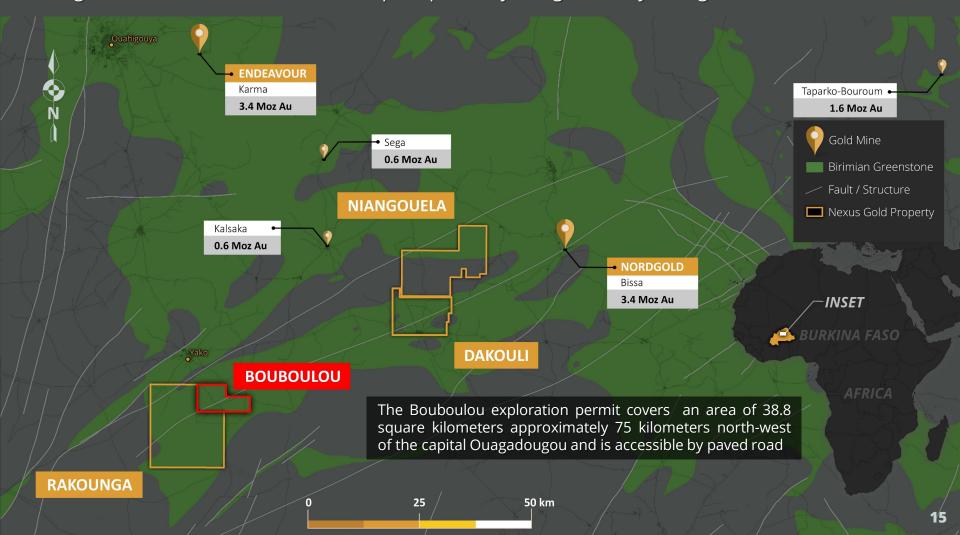


	Deposit	Company	M oz Au
1	Inata	Wardell Armstrong	5.1
2	Essakane	IAMGOLD	6.2
3	Karma	Endeavour	3.4
4	Sega	Amara Mining	0.6
5	Kalsaka	Amara Mining	0.6
6	Bissa	Nordgold	1.6
7	Taparko-Bouroum	Nordgold	1.6
8	Bombore	Orezone	5.2
9	Natougou	Semafo Inc.	1.8
10	Kiaka	B2 Gold	5.9
11	Nabanga	Gold Mining Semafo	0.7
12	Ouare	Endeavour Mining	0.3
13	Youga	Endeavour Mining	1.6
14	Mana	Gold Mining Semafo	5.7
15	Yaramoko	RoxGold	1.1
16	Hounde	Endeavour Mining	2.2
17	Netiana	Golden Rim Resources	0.2
18	Bondi	Sarama	0.4
19	Gaoua	B2 Gold	4.4
20	Konkera	Cetamin	3.3
21	Banfora	Teranga Gold	4.5
22	Poura	Newmont	1.0
		Total Ounces Gold (M)	57.4

PROJECT: BOUBOULOU Burkina Faso



- Bouboulou is located on the Boromo-Goren greenstone belts and is bisected by the Sabce shear zone
- This regional north-east trending structure hosts numerous artisanal workings along its 120 kilometer length and also hosts the Bissa Hills deposit presently being mined by Nordgold



BOUBOULOU GOLD CONCESSION

Burkina Faso



 A near surface, advanced stage, exploration project featuring strong historical drill results, five known mineralized zones, and three 5km long anomalous gold trends









BOUBOULOU GOLD CONCESSION Burkina Faso

- Orogenic gold deposit targets hosted in shear zone developed in volcano-sedimentary sequence with related quartz veining
- Property previously held by Roxgold (TSX.V: ROXG), then called "Bissa West"
- Historic (2011) diamond drill program returned significant gold intersections, including 4.62 g/t Au over 6m (including 81.32 g/t Au over 0.3m), 5.33 g/t Au over 2m, 12.53 g/t Au over 4m, and 5.43 g/t Au over 2m
- Historic (2011) reverse circulation drill program returned significant gold intersections, including 1.54 g/t Au over 40m (including 2.25 g/t Au over 20m), 2.20 g/t Au over 35m (including 5.45 g/t Au over 12m), and 2.84 g/t Au over 10m (including 12.45 g/t Au over 2m)
- Concession features five drill-tested zones of gold mineralization, and three defined 5km gold trends, each extending from the five drill-identified mineralized zones





BOUBOULOU GOLD CONCESSION

Burkina Faso

 Nexus conducted a maiden drill program at Bouboulou in the summer of 2017 NEXUS GOLD CORP

- Nine of the 10 holes drilled successfully intersected significant gold mineralization
- Highlights:

Hole ID	From (m)	To (m)	Length (m)	g/t Au	Zone
BBL-17-DD-006	198	222	23.38	1.04	Bouboulou 2
Includes	204	205	1.00	4.10	
BBL-17-DD-001	136	138	2.05	3.07	Rawema
Includes	137	138	1.00	6.19	
BBL-17-DD-004	35	36	1.52	5.06	Pelatanga
BBL-17-DD-007	178	181	3.05	5.21	Koala
Includes	178	179	1.00	15.50	
BBL-17-DD-008	97	105	8.15	4.41	Koala
Includes	104	105	1.00	23.00	

BOUBOULOU GOLD CONCESSION

Burkina Faso



⊗ Gold Occurence

Nexus Gold Property

BOUBOULOU

All five zones have been drill-tested and have returned positive

results

PELETANGA BBI -17-DD-004 1.52m @ 5.06 g/t Au BBL-11-RC-03 10m @ 1.10 g/t Au inc. 2m @ 3.36 g/t Au BBL-11-RC-42 6m @ 1.26 g/t Au inc. 2m @ 3.8 g/t Au BBI -17-DD-001 2.05m @ 3.07 g/t Au

inc. 1m @ 6.19 g/t Au

BBL-11-RC-13

35m @ 2.21 g/t Au inc. 12m @ 5.46 g/t Au

BBL-11-DD-02

2m @ 5.43 g/t Au BBL-11-DD-05

6m @ 4.62 g/t Au inc. 0.03m @ 81.32 g/t Au

BOUBOULOU

BBL-17-DD-010

4.05m @ 0.47 g/t Au inc. 1m @ 1.67 g/t Au

BOUBOULOU 2

23.38m @ 1.04 g/t Au

BBL-11-RC-06

inc. 20m @ 2.26 g/t Au inc. 10m @ 1.42 g/t Au

BBI -11-RC-31

BBL-11-DD-03

and 4m @ 12.53 g/t Au

inc. 1m @ 4.1 g/t Au

KOALA

3.05m @ 5.21 g/t Au inc. 1m @ 15.5 g/t Au

8.15m @ 4.41 g/t Au inc. 1m @ 23 g/t Au

inc. 2m @ 12.45 g/t Au

BBL-11-RC-39

4 km

14m @ 1.37 g/t Au

BBL-17-DD-006

inc. 1m @ 4.10 g/t Au

40m @ 1.55 g/t Au

BBL-11-RC-27

24m @ 1.36 g/t Au

16m @ 1.88 g/t Au

2m @ 5.33 g/t Au

BBL-17-DD-005

13.24m @ 0.78 g/t Au

BBI -17-DD-007

BBL-17-DD-008

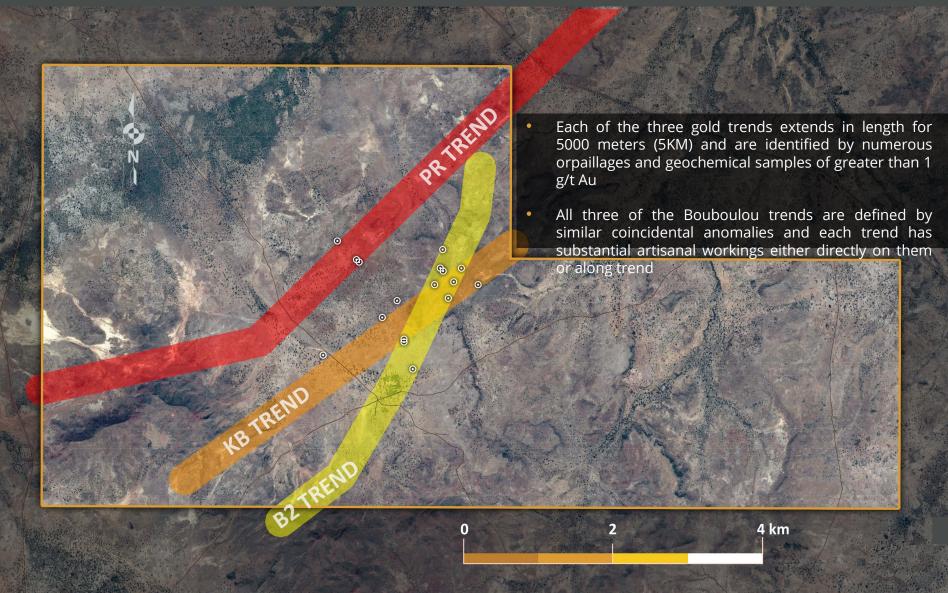
BBL-11-RC-20

10m @ 2.84 g/t Au

BOUBOULOU GOLD TRENDS

Burkina Faso





BOUBOULOU RESOURCE POTENTIALBurkina Faso

- The Company has compiled historical data including airborne geophysics, Rotary Air Blast (RAB) drilling, geochemical sampling, reverse circulation drilling, diamond drilling and the location of orpaillages (zones of artisanal gold mining)
- The compiled data reviewed, including over 7000 assays collected between 2011 and 2012, displays three strong coincidental geochemical and geophysical anomalous gold trends
- The geochemical and geophysical data collected thus far at Bouboulou, the fact that the known gold bearing Sabce shear zone bisects the property, and the abundance of artisanal workings, all attest to significant gold mineralization on the property
- The potential for two types of gold deposits exist at Bouboulou. The PR and KB trends appear to be lithologically controlled and would be more likely to potentially host gold deposits consistent with the belt in the 20 to 40 million tonne range at grades of 1 to 3 grams per tonne. The B2 trend being oblique to the main shear could possibly host a higher-grade





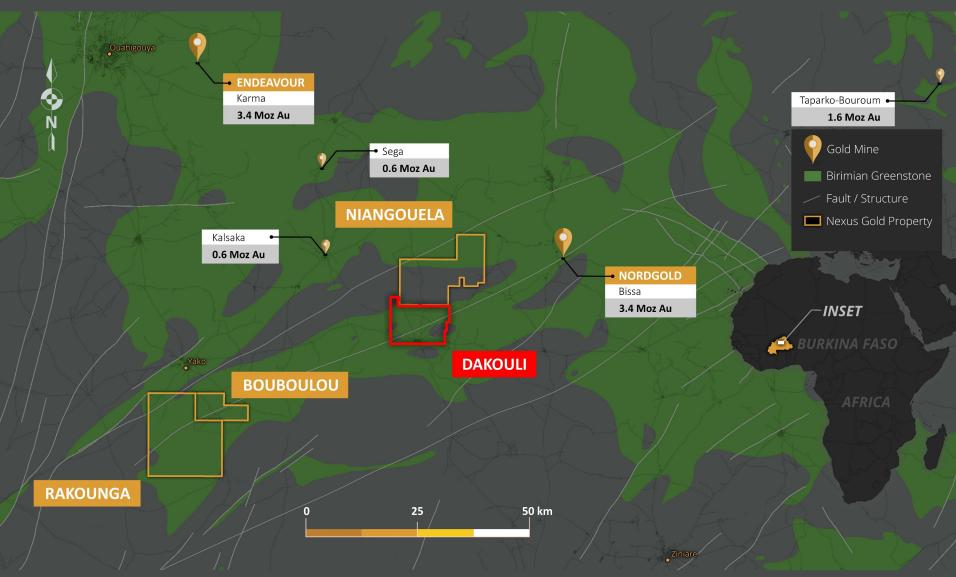
lower tonnage type deposit, in the 5stor7 million tonne transfer at ilable data and are not meant to suggest deposits exist as noted. Nexus grades of 5 to 7 grams per tonne

Gold plans to further drill test the property to validate the modelling and establish the extent of mineralization present.

PROJECT: DAKOULI 2



 100%-owned, 98-sq km (9,800 hectares) concession with abundant showings of visible gold & extensive artisanal workings adjacent to the Niangouela concession



DAKOULI 2 GOLD CONCESSION

Burkina Faso



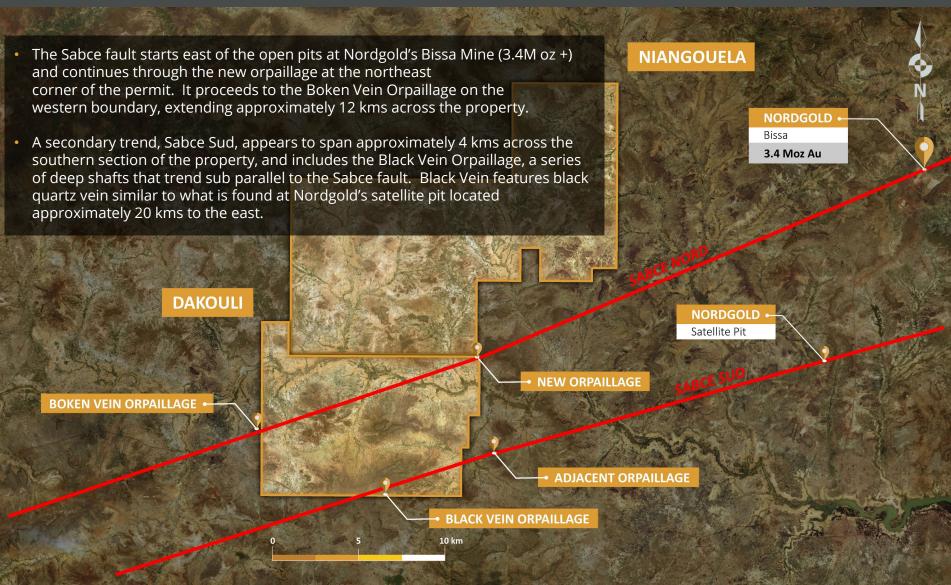




DAKOULI 2 GOLD CONCESSION

Burkina Faso





DAKOULI 2 - SAMPLE RESULTS

- Of the first 27 samples collected to date, 13 returned assay values greater than 1 g/t Au, with multiple samples showing various concentrations of visible gold, with values between 10.8 g/t Au and 29.5 g/t Au
- Company geologists have viewed the panned concentrates of these near surface materials being processed by the artisanal miners and noted that the gold being recovered was also coarse and nuggety in nature



Dakouli Samples to Date					
Sample-ID	ample-ID Comment				
DKL-004	DKL-004 Milky qtz vein from orpaillage pit, about 8m depth, several pieces of VC show from panning				
DKL-009	Milky qtz vein from orpaillage pit, 18m depth	2.90			
DKL-010	Light grey qtz vein from orpaillage pit	4.93			
DKL-011	Qtz vein from orpaillage pit, VG show in panning and on a piece of qtz coming from the same shaft, about 10m depth	29.5			
DKL-012	Qtz from orpaillage pit, about 8m depth, VG show in panning	12.4			
DKL-021	Qtz from orpaillage pit, 15m depth, white to light grey	2.72			
DKL-022	Qtz from orpaillage pit, 25m depth	11.1			
DKL-023	Qtz + VG from orpaillage pit, 40m depth	17.6			
DKL-024	Qtz from orpaillage pit, 40m depth	1.74			
DKL-025	Qtz from orpaillage pit, 17m depth	3.68			
DKL-027	Crushed mined material, preliminary gold extraction by panning	10.8			

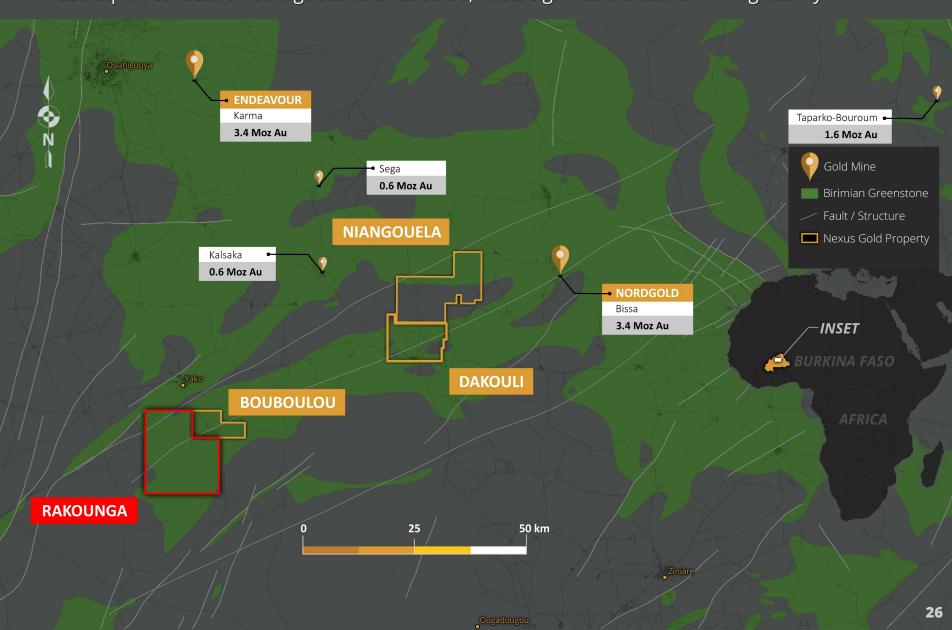




PROJECT: RAKOUNGA



250-sq km concession contiguous to Bouboulou, hosts significant artisanal mining activity



RAKOUNGA GOLD CONCESSION

Burkina Faso

Three drill-defined mineralized zones to date along an 8km trend





RAKOUNGA HIGHLIGHTS



- The 250-sq km Rakounga concession, contiguous to Bouboulou concession, contains multiple active orpaillages, namely Koaltenga, Gounga and Porphyry, which confirm widespread gold mineralization is present
- A 3000m RC drill program was conducted in October 2017, with 10 holes at Koaltenga successfully identifying a broad zone of gold mineralization extending over 300 meters along strike and to depths of 80 metres below surface
- Highlights include hole RC-002 which intersected 32m of 1.01 g/t Au, including 2m of 5.65 g/t Au, and 6m of 2.81 g/t Au, and hole RC-008 which returned 34m of 1.00 g/t Au, including 4m of 5.57 g/t Au

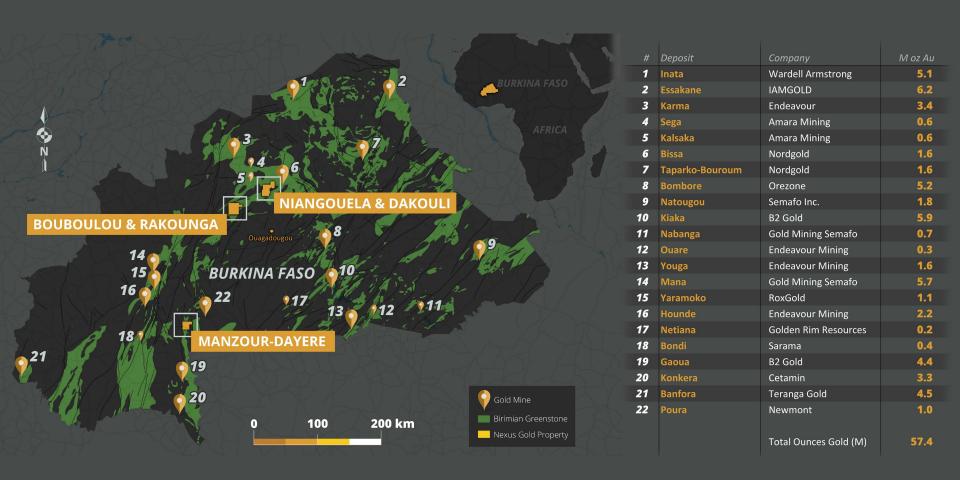
RAKOUNGA EARN-IN

- In December 2019 Nexus signed a definitive agreement with Kruger Gold, a private Canadian company
- Under the terms of the agreement Kruger can acquire the Company's 75% interest in the Rakounga project by completing a series of cash payments totaling \$1-million CDN and incurring expenditures of at least \$1.25-million CDN in the development of the Rakounga project over a five-year term
- During the term, Kruger will assume responsibility for all operations being conducted on the Rakounga project, utilizing the Nexus Gold in-country crew for all work programs

PROJECT: MANZOUR-DAYERE

 100% owned, 190.53 square kilometer (19,530 hectares) underexplored gold project located along the Boromo Greenstone Belt, home to several significant gold deposits





MANZOUR-DAYERE GOLD CONCESSION Burkina Faso

- Upon acquiring the 190.53 sq-km (19,053-hectare) concession in February 2020, Company geologists began a comprehensive ground reconnaissance program to identify potential mineralized zones, and map active orpaillages (areas of artisanal mining activity)
- Results of the first dozen grab samples retrieved from an active artisanal zone in the northeast corner of the concession included 9.60 g/t Au, 7.07 g/t Au, 5.73 g/t Au, 3.84 g/t Au and 2.84 g/t Au
- Recent historical exploration on the property conducted between 2011 and 2014 returned reported high-grade values* of 132 g/t Au, 85.40 g/t Au, 61.20 g/t Au, and 27.9 g/t Au, from select grab samples of quartz veining at the main orpaillage in the extreme northeast corner of the property, while select grab samples of the sedimentary host rock returned values of 103 g/t Au and 21.40 g/t Au, respectively.
- The workings on the main orpaillage are extensive and extend to depths of 60 to 80 meters below surface
- Situated in southwestern Burkina Faso, near the border with Ghana, the area is home to several producing mines, including Yaramoko (Roxgold), Hounde (Endeavour), Poura (Newmont), Bondi (Sarama) and Gaoua (B2Gold)
 * Please note that while the Compan.



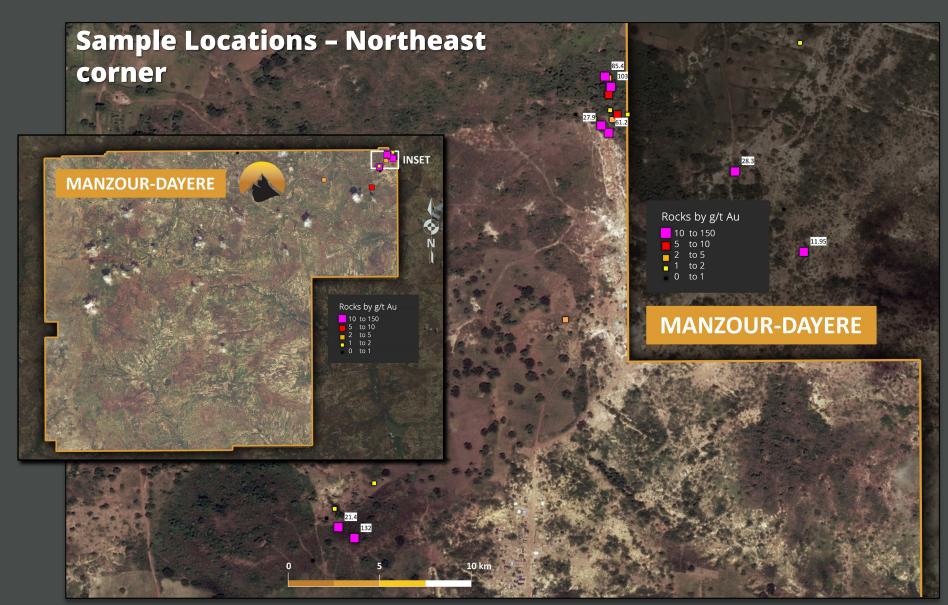


* Please note that while the Company considers recent historic sampling (2011-2014) results from the Manzour-Dayere concession to be accurate, readers are cautioned that a Qualified Person has been unable to verify the laboratory involved in the analysis of these samples, and no documentation was available regarding quality control procedures utilized in the

MANZOUR-DAYERE GOLD CONCESSION

Burkina Faso





PROJECT: NIANGOUELA



• 178-sq km concession with high-grade gold occurrences along a 1km (1000m) extended quartz/shear system

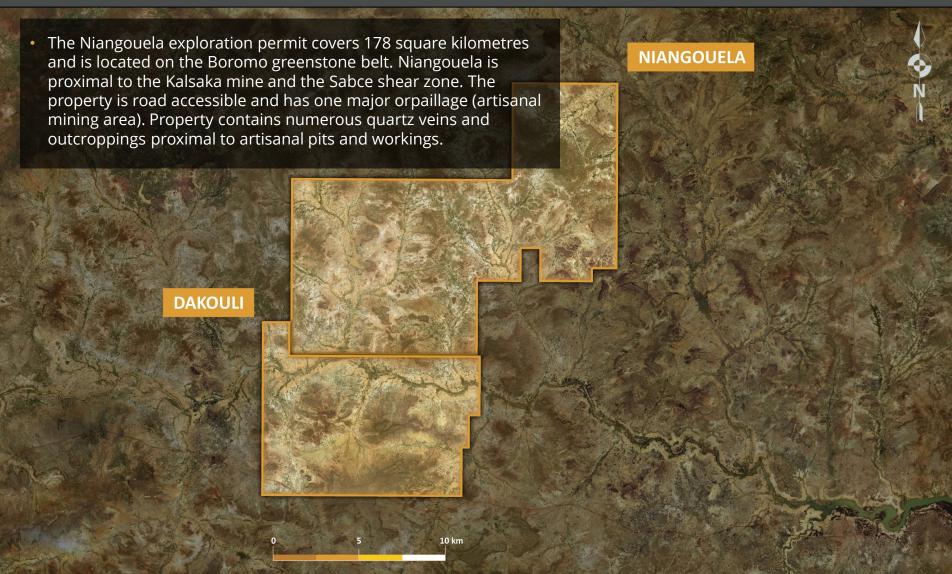


NIANGOUELA GOLD CONCESSION



NIANGOUELA PROPERTY





NIANGOUELA MAIDEN DRILL PROGRAM

The company conducted a phase one 2000-meter diamond drilling program in January 2017
with the objective to test the primary quartz vein and associated shear zone at depth and
along strike while targeting areas of gold anomalies identified from high-grade rock samples
and RAB drilling



- The drilling successfully intersected the shear zone for over 200 meters along strike and to depths of 105 meters below surface
- Results from the initial phase one program delivered gold intercepts in eight of the first nine holes drilled at the concession, with several intercepts of note, including visible gold reported in three holes
- Highlights include: 26.69 g/t Au over 4.85m (including 11.7 g/t Au over 0.62m, and 132.00 g/t Au over 1.03m) at 57-61m below surface; 4.00 g/t Au over 6.20m (including 20.50 g/t Au over 1.00m); 2.95 g/t Au over 4m (including 5.00 g/t Au over 1m and 5.92 g/t Au over 1m); 1.80 g/t Au over 5.1m (including 6.14 g/t Au over 1.1m)





SHARE STRUCTURE



Unit	Notes	Total	Value
Shares		158,073,231	
Warrants	Priced .0720	94,962,050	\$9,197,286.00
Options	Priced .05 – 1.60	11,017,500	\$2,903,500.00

MANAGEMENT & DIRECTORS

Alex Klenman - President, CEO & Director

Mr. Klenman has over 30 years experience in business development, finance, marketing, media and corporate communications. He has held senior management and board positions in both the public and private sectors. From 2011 to 2014 he was Vice President of Columbia Star Resources, the predecessor to Nexus Gold Corp, and prior to that served as communications consultant for several TSX-V listed resource companies, including Roxgold Inc, Integra Gold, Forum Uranium, and others. He is currently President & CEO of Azincourt Energy Corp (TSX.V: AAZ), and a director with, Black Tusk Resources (CSE: TUSK), Blackhawk Resources (CSE: BLR), and Leocor Ventures (CSE: LECR). Mr. Klenman also spent ten years in broadcasting, which included notable board positions with CKVU Television and Canwest Pacific Television in Vancouver

J. lan Stalker - Non-Executive Chairman, Director

Mr. Stalker has more than 40 years of development and operational mining experience in countries around the world, including over a decade working in West Africa. Among his many senior executive positions, he was Managing Director of Ashanti Goldfields Co. Limited (later to become AngloGold Ashanti); Vice President of Gold Fields Ltd., at one point the world's fourth largest gold producer; and Chief Executive Officer & Director of Brazilian Gold Corp., among others. Mr. Stalker was also recently Chairman of Plateau Energy Metals (TSX.V: PLU), President & CEO of LSC Lithium (TSX.V: LSC) and is currently Director of K92 Mining Inc (TSX.V: KNT), which operates high-grade gold mine in Papua New Guinea. He has successfully managed over eight mining projects through exploration & development to mining production.

Warren Robb, P. Geo - Senior Vice President, Exploration & Director

Mr. Robb graduated from the University of British Columbia in 1987 with a Bachelor of Science in Geology and brings over 25 years of mineral exploration experience to Nexus Gold Corp. Mr. Robb has worked for both senior and junior mining companies and has extensive operational and drill program management experience ranging from small preliminary testing to expansive programs for ore reserve definition to mining operations. Mr. Robb has managed exploration programs for precious and base metals throughout Canada, USA, China, Africa and South America. In 2012, Mr. Robb served as Chief Geologist for Roxgold Inc., where he supervised both field exploration and diamond drilling programs on the company's Bissa West and Yaramoko gold projects in Burkina Faso, West Africa.

Zula Kropivnitski, CGA - Chief Financial Officer

Ms. Kropivnitski has over ten years of international experience in the resource sector. Ms. Kropivnitski served as the Controller to Sacre-Coeur Minerals and African Queen Mines Ltd., and served as Senior Accountant to Manex Resource Group and its group of mining exploration companies. Ms. Kropivnitski received her Certified General Accountant professional accounting designation from the Certified General Accountants Association of British Columbia, Canada and later obtained her ACCA designation from the Association of Chartered Certified Accountants. She also has Master of Mathematics and Master of Economics.

Rodney Stevens, CFA - Independent Director

Mr. Stevens is a CFA charter holder with over ten years' experience in the capital markets, first as an Investment Analyst with Salman Partners Inc., then as a merchant and investment banker. While at Salman Partners, Mr. Stevens became a top-rated analyst by StarMine on July 17, 2007 for the metals and mining industry.

Jean Claude Ouedraogo, BAA - Country Manager, Burkina Faso

Mr. Jean Claude Ouedraogo is a graduate of the University of Quebec, Montreal, Canada. For the past 20 years in both Canada and Africa he has served as a director for several private companies in the mineral and resource sector. In 2011, he held the position of country manager in Burkina Faso for Roxgold, Inc. In this capacity, he assisted in the operations of company projects notably the discovery and development at Yaramoko, while maintaining good relations with the various government ministries responsible for mining and exploration.

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Suite 802 – 750 West Pender Street Vancouver, BC V6C 2T8 Ph: 604-558-1919 Email: info@nexusgoldcorp.com

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