



NEXUS
GOLD CORP



TSX-V: **NXS**

OTCQB: **NXXGF**

FSE: **N6E**

GOLD EXPLORATION & DEVELOPMENT IN WEST AFRICA & ACROSS CANADA

OVER 550-SQ KM OF HIGHLY PROSPECTIVE
PROPERTY IN GOLD-RICH BURKINA FASO, WEST AFRICA

FIVE EXPLORATION PROJECTS IN PROVEN & PROLIFIC
CANADIAN GOLD MINING DISTRICTS

PROVEN GEOLOGICAL TEAM WITH PRIOR DISCOVERY
& DEVELOPMENT SUCCESS

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ABOUT US

Nexus Gold Corp is a gold exploration and development company with multiple projects in Canada and West Africa

Management and geological team has significant experience and a successful track record in gold exploration, discovery, and development through PEA to mining stage



CURRENT FOCUS

CANADA



- Five 100% owned and controlled projects in three provinces
- Over 5,000 hectares of prospective ground, within premier districts
- Strong historical data and recent work suggests high-grade potential
- Gold, copper and silver exploration targets

WEST AFRICA

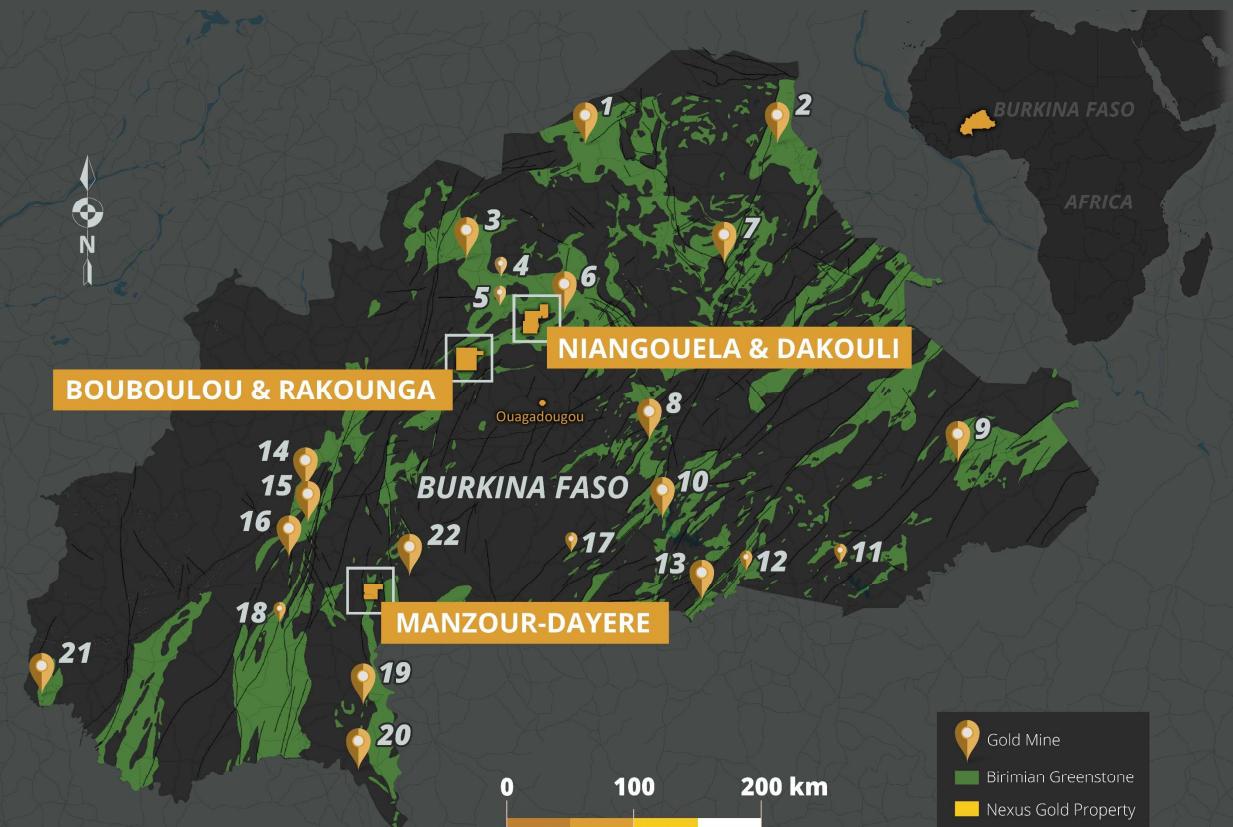


- District scale land packages totaling over 750-sq kms (75,000 hectares)
- Located on proven and prolific gold belts
- Drill programs have established multiple mineralized zones
- Early to advanced stage exploration projects



WEST AFRICA PROJECTS

Burkina Faso



#	Deposit	Company	M oz Au
1	Inata	Wardell Armstrong	5.1
2	Essakane	IAMGOLD	6.2
3	Karma	Endeavour	3.4
4	Sega	Amara Mining	0.6
5	Kalsaka	Amara Mining	0.6
6	Bissa	Nordgold	1.6
7	Taparko-Bouroum	Nordgold	1.6
8	Bombore	Orezone	5.2
9	Natougou	Semafo Inc.	1.8
10	Kiaka	B2 Gold	5.9
11	Nabanga	Gold Mining Semafo	0.7
12	Ouare	Endeavour Mining	0.3
13	Youga	Endeavour Mining	1.6
14	Mana	Gold Mining Semafo	5.7
15	Yaramoko	RoxGold	1.1
16	Hounde	Endeavour Mining	2.2
17	Netiana	Golden Rim Resources	0.2
18	Bondi	Sarama	0.4
19	Gaoua	B2 Gold	4.4
20	Konkera	Cetamin	3.3
21	Banfora	Teranga Gold	4.5
22	Poura	Newmont	1.0
Total Ounces Gold (M)			57.4

BOUBOULOU GOLD CONCESSION

A near surface, advanced stage, exploration project featuring strong historical drill results, five known mineralized zones, and three 5km long anomalous gold trends

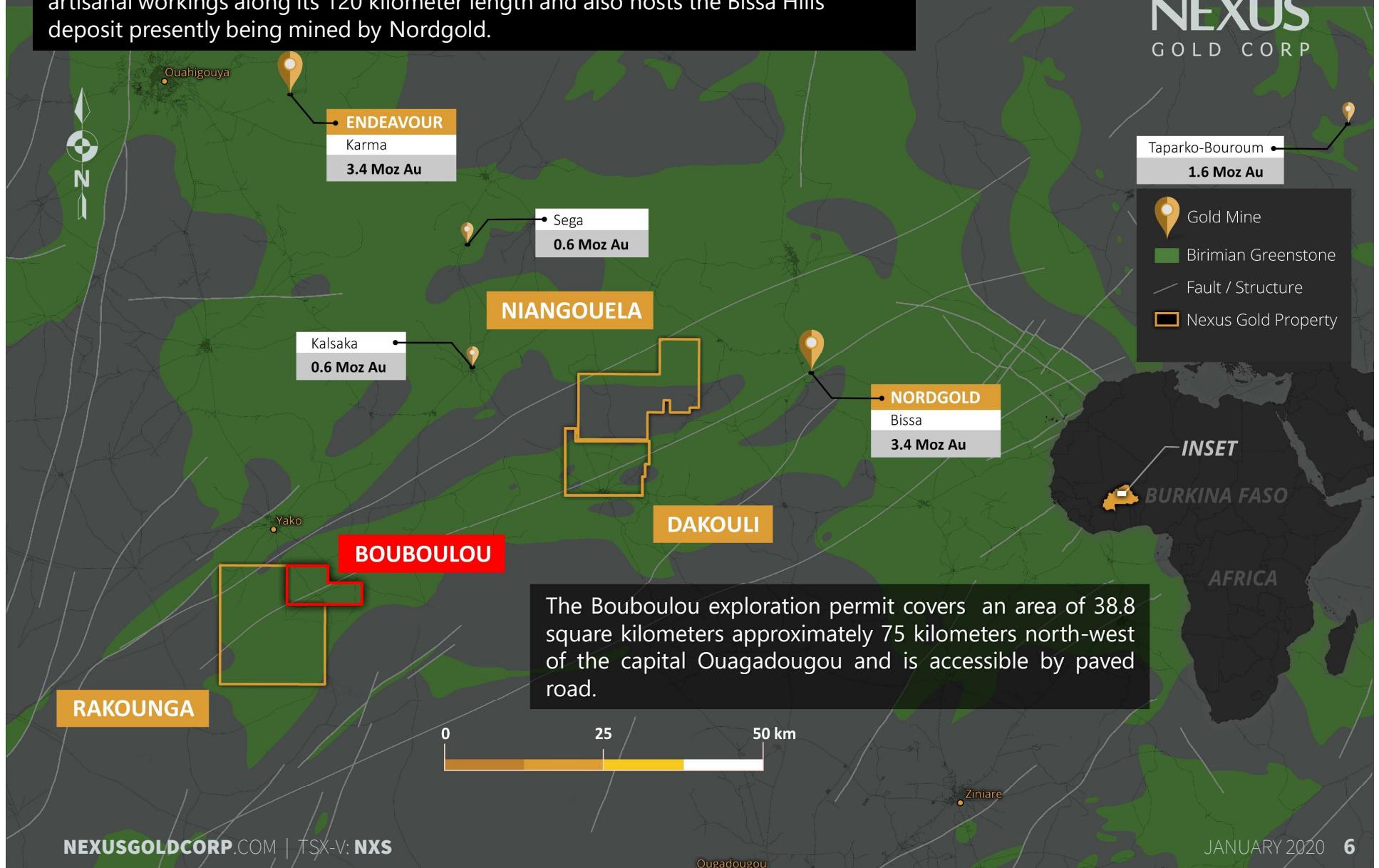


BOUBOULOU PROPERTY

Bouboulou is located on the Boromo-Goren greenstone belts and is bisected by the Sabce shear zone. This regional north-east trending structure hosts numerous artisanal workings along its 120 kilometer length and also hosts the Bissa Hills deposit presently being mined by Nordgold.



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BOUBOULOU GOLD CONCESSION

- Orogenic gold deposit targets hosted in shear zone developed in volcano-sedimentary sequence with related quartz veining
- Property previously held by Roxgold (TSX.V: ROG), then called "Bissa West"
- Previous diamond drill program returned significant gold intersections:
- BBL-11-DD-05 (4.62 g/t Au over 6m, including 81.32 g/t Au over 0.3m), BBL-11-DD-03 (5.33 g/t Au over 2m, 12.53 g/t Au over 4m) and BBL-11-DD-02 (5.43 g/t Au over 2m)
- Previous reverse circulation drill program returned significant gold intersections:
- BBL-11-RC-06 (1.54 g/t Au over 40m, including 2.25 g/t Au over 20m), BBL-11-RC-013 (2.20 g/t Au over 35m, including 5.45 g/t Au over 12m), and BBL-11-RC-020 (2.84 g/t Au over 10m, including 12.45 g/t Au over 2m)
- All zones are open in all directions
- Concession features five drill-tested zones of gold mineralization, named Koala, Rawema, Bouboulou 1, Bouboulou 2 and Pelatanga
- Three defined 5km gold trends have been identified on the property; each extending from the five drill-identified mineralized zones
- A 43-101 Technical Report on the Bouboulou project was completed in July 2018



BOUBOULOU MINERALIZED ZONES

All five zones have been drill tested and have returned positive results



PELETANGA

BBL-17-DD-004
1.52m @ 5.06 g/t Au
BBL-11-RC-03
10m @ 1.10 g/t Au
inc. 2m @ 3.36 g/t Au
BBL-11-RC-42
6m @ 1.26 g/t Au
inc. 2m @ 3.8 g/t Au

RAWEMA

BBL-17-DD-001
2.05m @ 3.07 g/t Au
inc. 1m @ 6.19 g/t Au
BBL-11-RC-13
35m @ 2.21 g/t Au
inc. 12m @ 5.46 g/t Au
BBL-11-DD-02
2m @ 5.43 g/t Au
BBL-11-DD-05
6m @ 4.62 g/t Au
inc. 0.03m @ 81.32 g/t Au

BOUBOULOU 1

BBL-17-DD-010
4.05m @ 0.47 g/t Au
inc. 1m @ 1.67 g/t Au

BOUBOULOU 2

BBL-17-DD-006
23.38m @ 1.04 g/t Au
inc. 1m @ 4.10 g/t Au
BBL-11-RC-06
40m @ 1.55 g/t Au
inc. 20m @ 2.26 g/t Au
inc. 10m @ 1.42 g/t Au
BBL-11-RC-27
24m @ 1.36 g/t Au
BBL-11-RC-31
16m @ 1.88 g/t Au
BBL-11-DD-03
2m @ 5.33 g/t Au
and 4m @ 12.53 g/t Au
BBL-17-DD-005
13.24m @ 0.78 g/t Au
inc. 1m @ 4.1 g/t Au

KOALA

BBL-17-DD-007
3.05m @ 5.21 g/t Au
inc. 1m @ 15.5 g/t Au
BBL-17-DD-008
8.15m @ 4.41 g/t Au
inc. 1m @ 23 g/t Au
BBL-11-RC-20
10m @ 2.84 g/t Au
inc. 2m @ 12.45 g/t Au
BBL-11-RC-39
14m @ 1.37 g/t Au

BOUBOULOU



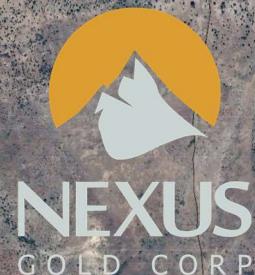
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0 2 4 km

BOUBOULOU GOLD TRENDS



- Each of the three gold trends extends in length for 5000 meters (5KM) and are identified by numerous orpaillages and geochemical samples of greater than 1 g/t Au
- All three of the Bouboulou trends are defined by similar coincidental anomalies and each trend has substantial artisanal workings either directly on them or along trend

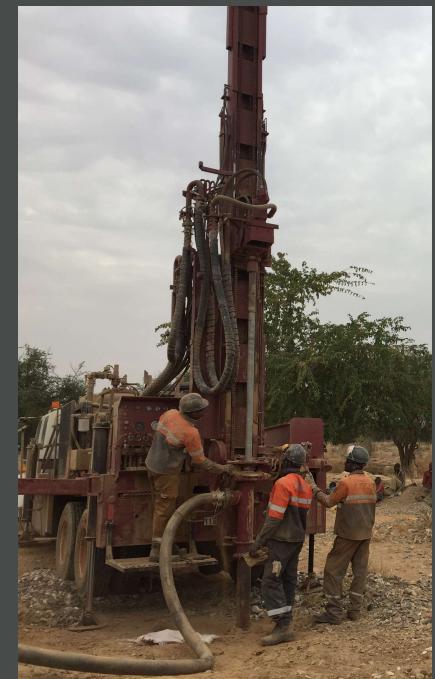


0 2 4 km

BOUBOULOU RESOURCE POTENTIAL



- The Company has compiled historical data including airborne geophysics, Rotary Air Blast (RAB) drilling, geochemical sampling, reverse circulation drilling, diamond drilling and the location of orpaillages (zones of artisanal gold mining)
- The compiled data reviewed, including over 7000 assays collected between 2011 and 2012, displays three strong coincidental geochemical and geophysical anomalous gold trends
- The geochemical and geophysical data collected thus far at Bouboulou, the fact that the known gold bearing Sabce shear zone bisects the property, and the abundance of artisanal workings, all attest to significant gold mineralization on the property
- The potential for two types of gold deposits exist at Bouboulou. The **PR** and **KB** trends appear to be lithologically controlled and would be more likely to potentially host gold deposits consistent with the belt in the 20 to 40 million tonne range at grades of 1 to 3 grams per tonne. The **B2** trend being oblique to the main shear could possibly host a higher-grade lower tonnage type deposit in the 5 to 7 million tonne range at grades of 5 to 7 grams per tonne



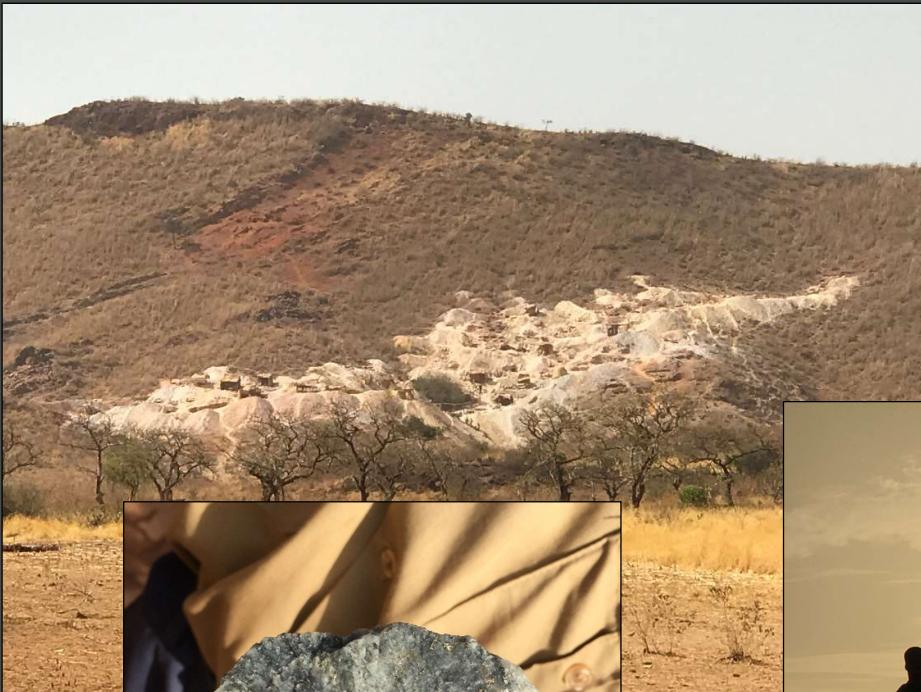
* It should be emphasized that these statements are based on analysis of available data and are not meant to suggest deposits exist as noted. Nexus Gold plans to further drill test the property to validate the modelling and establish the extent of mineralization present.

RAKOUNGA GOLD CONCESSION

250-sq km concession contiguous to Bouboulou, hosts Bouboulou 1 gold showing and significant artisanal mining activity

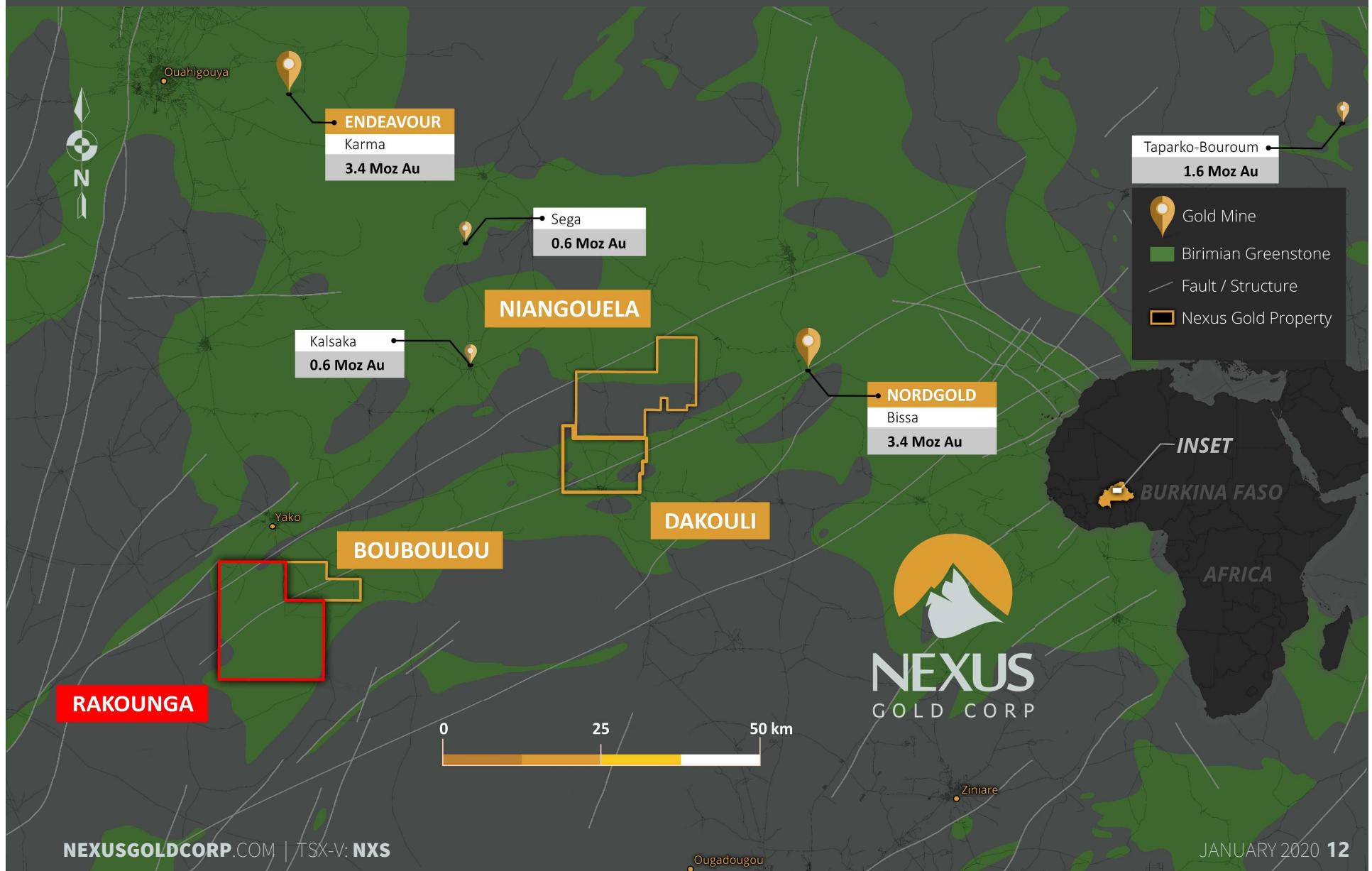


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RAKOUNGA PROPERTY

Rakounga extends the Bouboulou gold trends up to 16km in length, creating a contiguous land package over 28,000 hectares with eight drill-tested gold zones



RAKOUNGA HIGHLIGHTS

- The 250-sq km Rakounga concession, contiguous to Bouboulou concession, contains multiple active orpaillages, namely Koaltenga, Gouna and Porphyry, which confirm widespread gold mineralization is present
- A 3000m RC drill program was conducted in October 2017, with 10 holes at Koaltenga successfully identifying a broad zone of gold mineralization extending over 300 meters along strike and to depths of 80 metres below surface
- Highlights include hole RC-002 which intersected 32m of 1.01 g/t Au, including 2m of 5.65 g/t Au, and 6m of 2.81 g/t Au, and hole RC-008 which returned 34m of 1.00 g/t Au, including 4m of 5.57 g/t Au.

RAKOUNGA EARN-IN

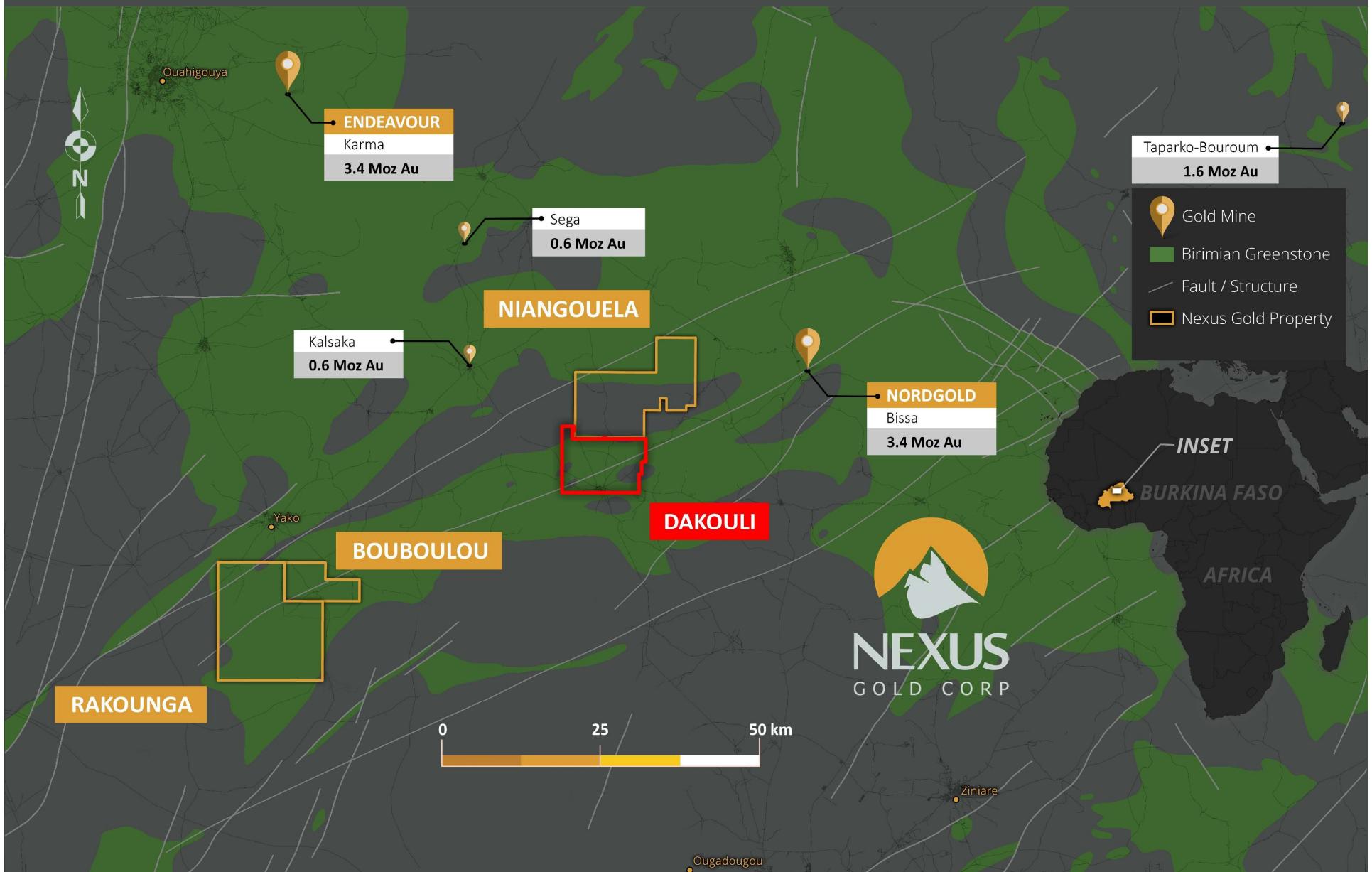
- In December 2019, the Company signed a definitive agreement with Kruger Gold, a private Canadian company.
- Under the terms of the agreement Kruger can acquire the Company's 75% interest in the Rakounga project by completing a series of cash payments totaling \$1-million CDN and incurring expenditures of at least \$1.25-million CDN in the development of the Rakounga project over a five-year term.
- During the term, Kruger will assume responsibility for all operations being conducted on the Rakounga project, utilizing the Nexus Gold in-country crew for all work programs.

DAKOULI 2 GOLD CONCESSION



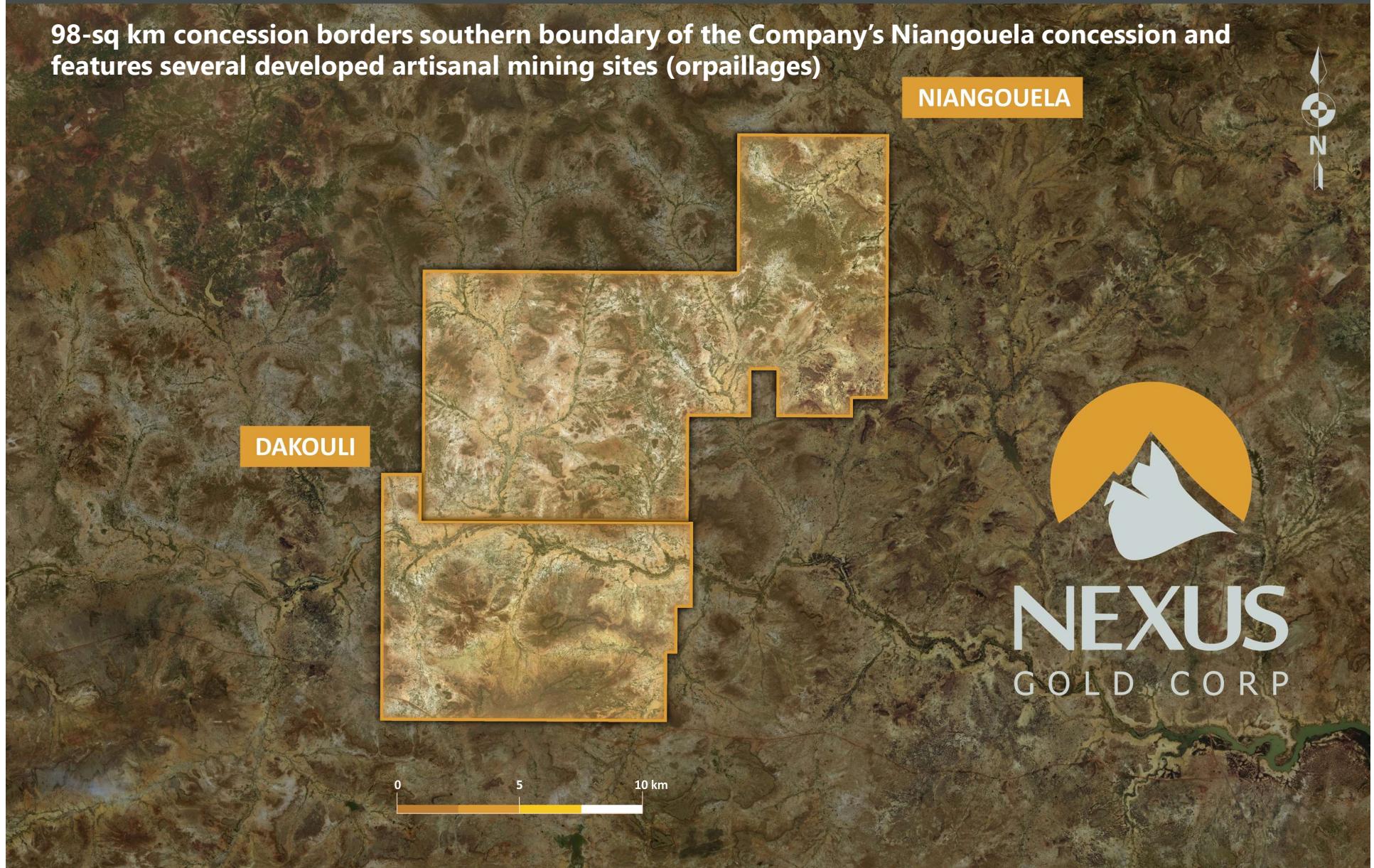
DAKOULI 2 PROPERTY

98-sq km 100%-owned concession with abundant showings of visible gold & extensive artisanal workings adjacent to the Niangouela concession



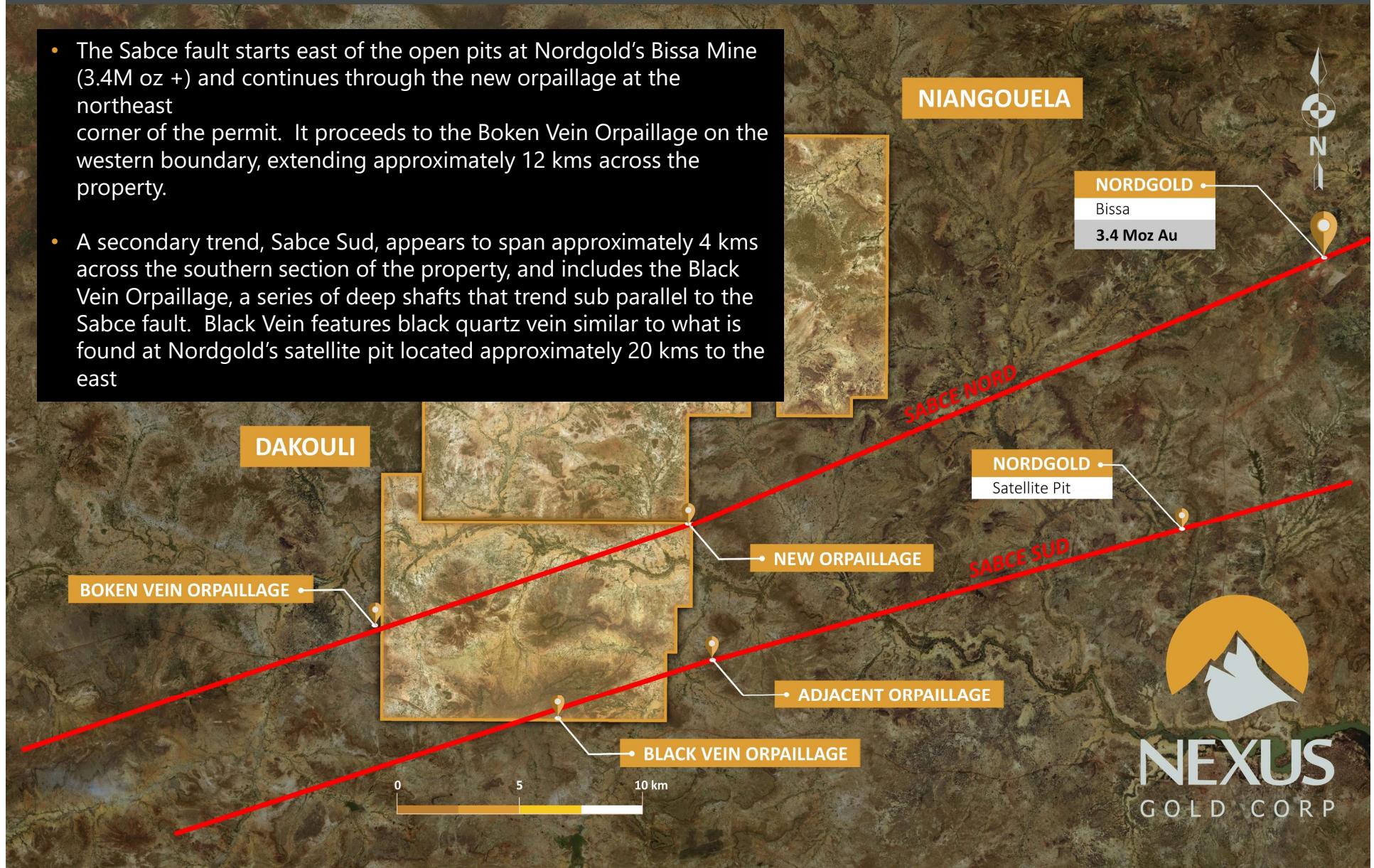
DAKOULI 2 PROJECT LOCATION

98-sq km concession borders southern boundary of the Company's Niangouela concession and features several developed artisanal mining sites (orpaillasses)



DAKOULI 2 – SABCE SHEAR

- The Sabce fault starts east of the open pits at Nordgold's Bissa Mine (3.4M oz +) and continues through the new orpaillage at the northeast corner of the permit. It proceeds to the Boken Vein Orpaillage on the western boundary, extending approximately 12 kms across the property.
- A secondary trend, Sabce Sud, appears to span approximately 4 kms across the southern section of the property, and includes the Black Vein Orpaillage, a series of deep shafts that trend sub parallel to the Sabce fault. Black Vein features black quartz vein similar to what is found at Nordgold's satellite pit located approximately 20 kms to the east



DAKOULI 2 – SAMPLE RESULTS

- Of the first 25 samples collected in late 2018, 11 returned assay values greater than 1 g/t Au, with multiple samples showing various concentrations of visible gold, with values between **11.1 g/t Au and 29.5 g/t Au**
- Company geologists have viewed the panned concentrates of these near surface materials being processed by the artisanal miners and noted that the gold being recovered was also coarse and nuggety in nature



Dakouli Samples to Date		
Sample-ID	Comment	g/t Au
DKL-001	Qtz from orpaillage pit, about 8m depth, light grey to smoky qtz, looks like flat vein	0.315
DKL-004	Milky qtz vein from orpaillage pit, about 8m depth, several pieces of VG show from panning	27.5
DKL-009	Milky qtz vein from orpaillage pit, 18m depth	2.9
DKL-010	Light grey qtz vein from orpaillage pit	4.93
DKL-011	Qtz vein from orpaillage pit, VG show in panning and on a piece of qtz coming from the same shaft, about 10m depth	29.5
DKL-012	Qtz from orpaillage pit, about 8m depth, VG show in panning	12.4
DKL-021	Qtz from orpaillage pit, 15m depth, white to light grey	2.72
DKL-022	Qtz from orpaillage pit, 25m depth	11.1
DKL-023	Qtz + VG from orpaillage pit, 40m depth	17.6
DKL-024	Qtz from orpaillage pit, 40m depth	1.74
DKL-025	Qtz from orpaillage pit, 17m depth	3.68



NIANGOUELA GOLD CONCESSION



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NIANGUELA PROPERTY

178-sq km concession with high-grade gold occurrences along a 1km (1000m) extended quartz/shear system



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NIANGOUELA SAMPLES

- In December 2016 company geologists collected 11 rock samples - several containing visible gold - at various points of interest in around the main quartz vein and associated shear zone
- High-grade quartz vein sample NG005 obtained 46 meters below surface in an artisanal shaft, returned a value of 2,950 g/t Au
- Sample NG007, taken from material extracted from an artisanal shaft at a depth of approximately 60 meters, assayed 403 g/t Au
- Sample NG008, taken from a shaft 10-12 meters from NG007, assayed 49.8 g/t Au



NIANGOUELA MAIDEN DRILL PROGRAM

- The company conducted a phase one 2000-meter diamond drilling program in January 2017 with the objective to test the primary quartz vein and associated shear zone at depth and along strike
- Results from the initial phase one program delivered gold intercepts in eight of the first nine holes drilled at the concession, with several intercepts of note, including visible gold reported in three holes
- Highlights include: Hole NGL-17-DD-008 which returned **26.69 g/t Au over 4.85m** (including 11.7 g/t Au over 0.62m, and **132.00 g/t Au over 1.03m**) at 57-61m below surface
- Hole NGL-17-DD-006 returned **4.00 g/t Au over 6.20m** (including **20.50 g/t Au over 1.00m**)
- Hole NGL-17-DD-009 returned 2.95 g/t Au over 4m (including 5.00 g/t Au over 1m and 5.92 g/t Au over 1m)
- Hole NGL-17-DD-003 returned 1.80 g/t Au over 5.1m (including 6.14 g/t Au over 1.1m)





NEXUS GOLD CANADA



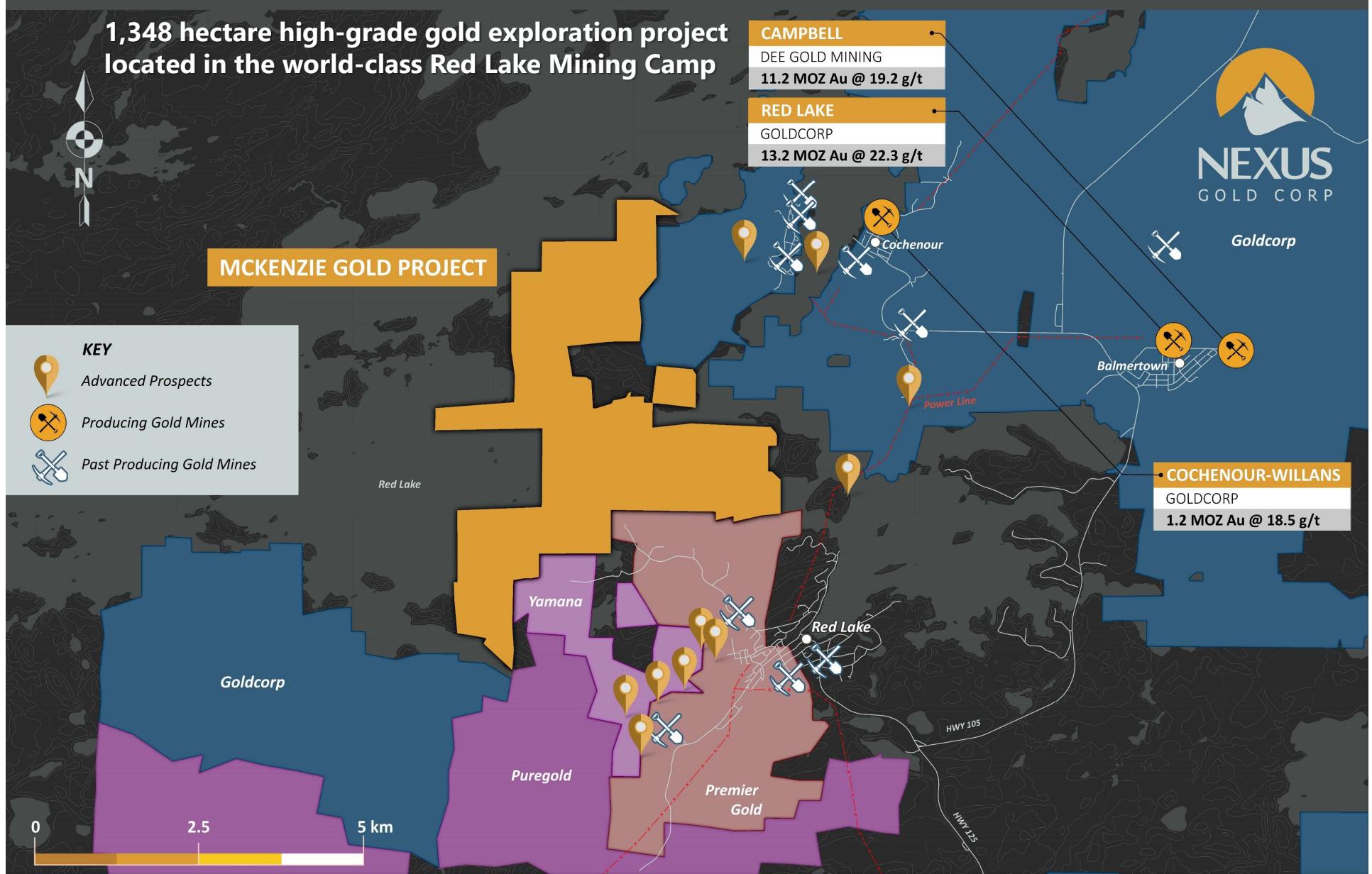
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Five 100%-owned projects (over 5,000 hectares) in
three proven and prolific mining districts



McKENZIE GOLD PROJECT

1,348 hectare high-grade gold exploration project located in the world-class Red Lake Mining Camp



MCKENZIE GOLD PROJECT – RED LAKE ONTARIO CANADA

- The McKenzie gold project is a 1,348.5-hectare property located in the prolific Red Lake gold camp. The highly prospective geological setting is analogous to several past producers. McKenzie hosts nine documented historical gold occurrences with limited exploration.
- In 2017 a ground reconnaissance program resulted in a prospecting discovery, with high-grade samples returning up to **313 g/t Au**.
- A new showing on the southwest corner of McKenzie Island, located in the northern portion of the project area, was also discovered during this program and returned multiple high-grade samples ranging from **9.37 g/t Au** to **331 g/t Au**.
- This new discovery is located approximately 100 meters west of a historical showing where gold values of up to **212.8 g/t Au** have been reported in provincial government files.
- In 2019 Nexus began a comprehensive first phase work program consisting of sampling, mapping, geochemical and geophysical surveys.
- Results from the first seven samples collected include a high-grade **135 g/t Au** sample from a quartz vein.



331 g/t Au historical sample

McKENZIE GOLD PROJECT – RED LAKE ONTARIO CANADA

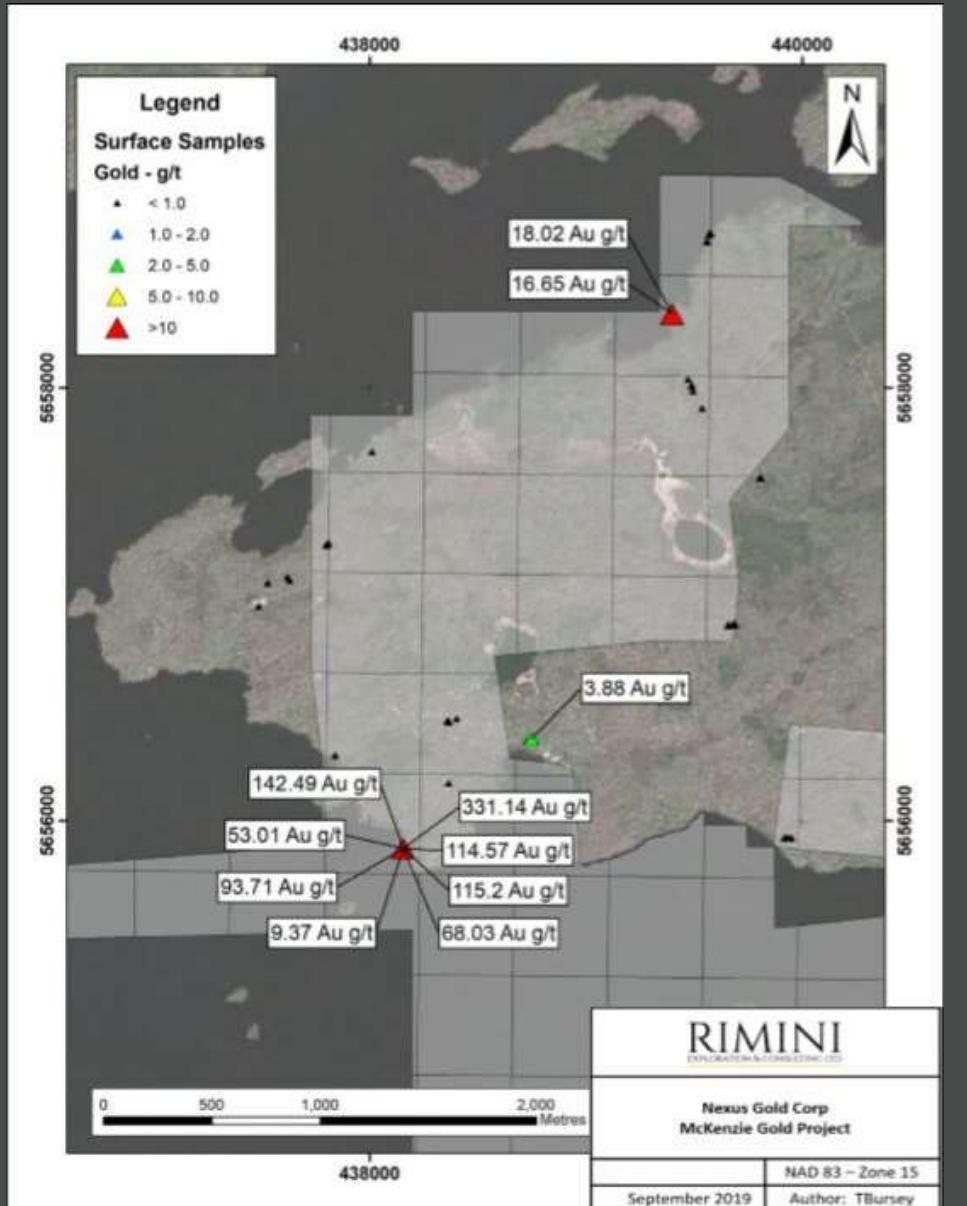


Historic Samples

- 331 g/t Au
- 142 g/t Au
- 212.8 g/t Au
- 313 g/t Au
- 115.2 g/t Au
- 114.57 g/t Au
- 93.71 g/t Au
- 68.03 g/t Au
- 53.01 g/t Au

2019 Samples

- 135.4 g/t Au
- 9.3 g/t Au

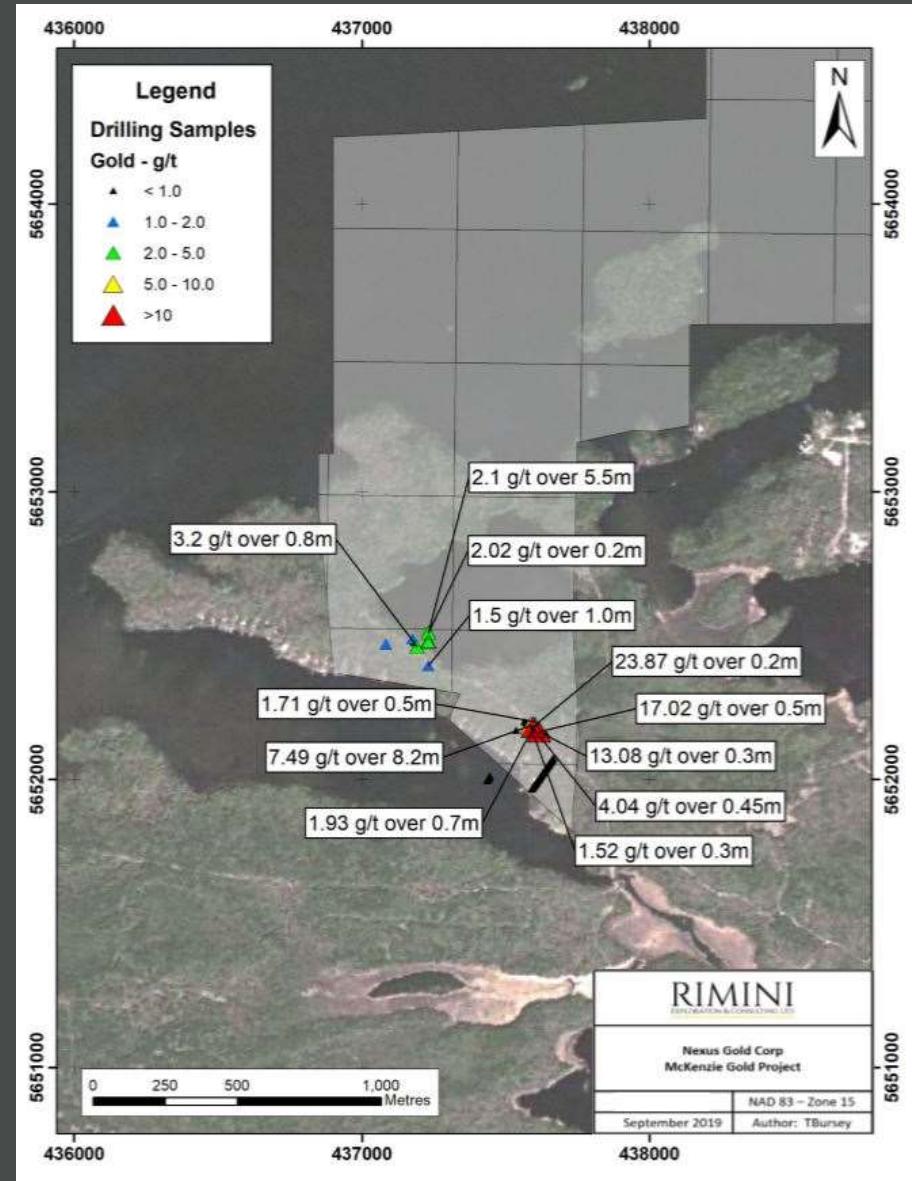


MCKENZIE GOLD PROJECT – RED LAKE ONTARIO CANADA



Historic Drill Results

Grade	Length
7.49 g/t Au	8.2m
2.1 g/t Au	5.5m
15.54 g/t Au	0.8m
17.02 g/t Au	0.5m
13.08 g/t Au	0.3m
23.87 g/t Au	0.2m
5.56 g/t Au	0.4m
2.3 g/t Au	0.75m
1.97 g/t Au	1m
1.89 g/t Au	1.3m



NEW PILOT GOLD PROJECT

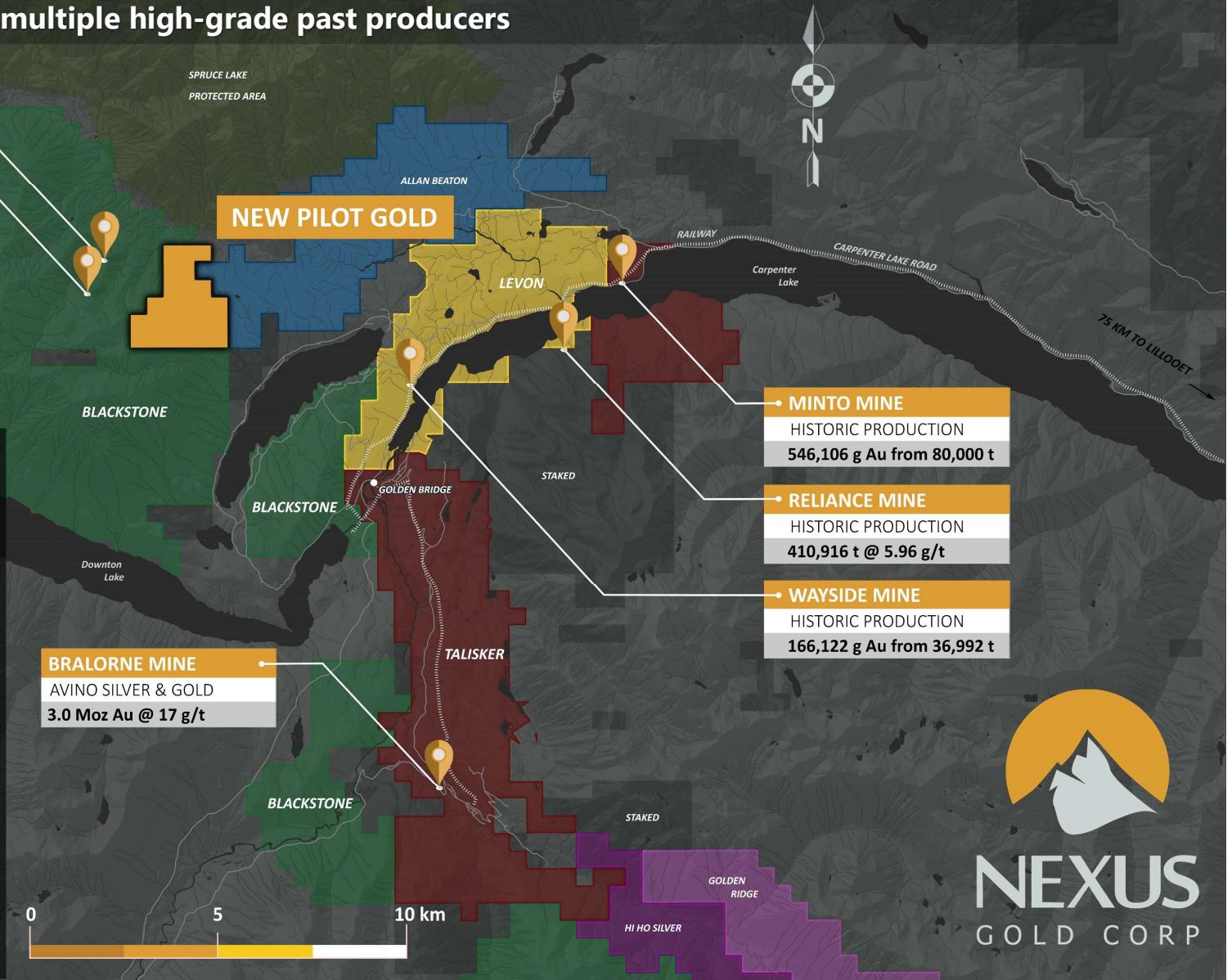
509 hectare exploration target located in the heart of the historic Bridge River Mining Camp, BC, Canada, proximal to multiple high-grade past producers

JEWEL MINE
BLACKSTONE MINERALS
1.8m @ 4.4% Cu & 73 g/t Au

LITTLE GEM MINE
BLACKSTONE MINERALS
4.3m @ 1.0% Co & 15 g/t Au

The Bralorne gold camp represents one of Canada's most prolific mining operations.

From 1928 to 1971, the Bralorne and nearby Pioneer and King mines produced 4.15 million ounces of gold from 7.9 million tons of ore.



NEW PILOT GOLD PROJECT

Bridge River Mining Camp, BC, Canada



- Between 1992 to 1994 Cogema Canada Ltd conducted detailed prospecting and sampling. 99 grab samples were taken in three zones (red sections above), with three returning values in excess of 100 grams-per-tonne ("g/t") gold ("Au"), including **102 g/t Au, 106 g/t Au with visible gold, and 111 g/t Au**; three returning values in excess of **10 g/t Au (17 g/t Au, 21 g/t Au, 33 g/t Au)**; and 14 others returning values in excess of 1 g/t Au.
- In addition, 59 soil samples, 229 rock samples, and 66 core samples from a small 108-meter diamond drill program were also obtained. Significant results obtained included chip samples of **4.03 g/t Au over 10 meters**, and **1 g/t Au over 10.5 meters** in drill core.

NEWFOUNDLAND, CANADA

3,325 hectares (8,200 acres) in an expanding exploration & mining friendly jurisdiction, with recent regional discovery success and high-profile M&A activity

Black Ridge Gold Project

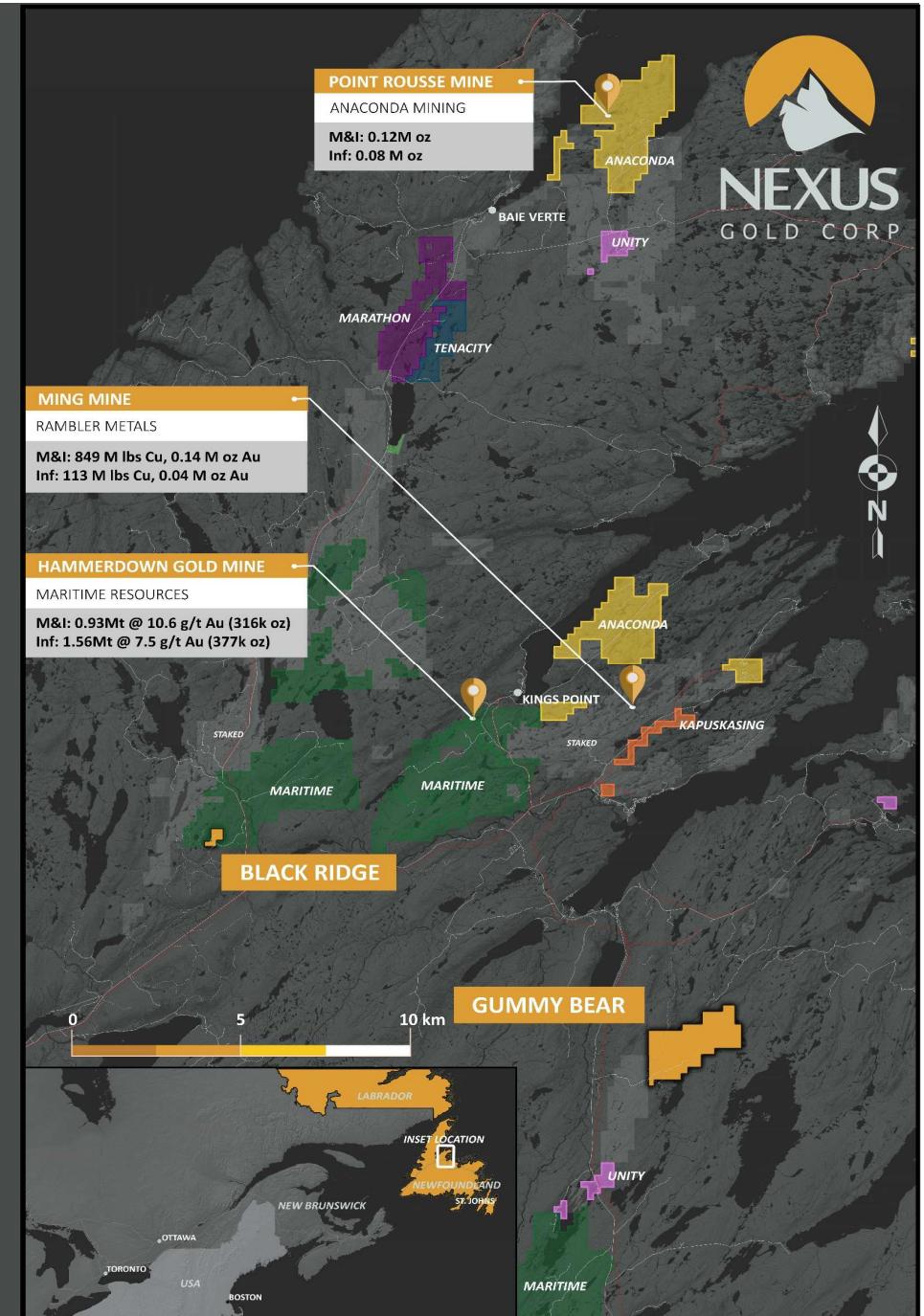
- 400-ha gold-copper prospect with high-grade historical assays up to 15.8 g/t Au and 12.1% Cu

GB Gold-Copper Project

- 2,525-ha gold-copper prospect with 4.2 g/t Au and 2.76 – 4.20 % Cu historical assays

Bauline Epithermal Gold Project

- 400-ha prospect with multiple occurrences up to 2.8 g/t Au



SHARE STRUCTURE



Shares Outstanding	94,843,231
Warrants* (between .07 and .25)	46,255,978
Options (2.4M >.24)	7,317,500
Fully Diluted	148,416,709
Potential funding from warrant exercises:	\$ 7,576,810.75

*10,013,566 warrants at .25 expire May 2020

MANAGEMENT & DIRECTORS



Alex Klenman - President, CEO & Director

Mr. Klenman has over 30 years experience in business development, finance, marketing, media and corporate communications. He has held senior management and board positions in both the public and private sectors. From 2011 to 2014 he was Vice President of Columbia Star Resources, the predecessor to Nexus Gold Corp, and prior to that served as communications consultant for several TSX-V listed resource companies, including Roxgold Inc, Integra Gold, Forum Uranium, and others. He is currently President & CEO of Azincourt Energy Corp (TSX.V: AAZ), and a director with, Black Tusk Resources (CSE: TUSK), Blackhawk Resources (CSE: BLR), and Leocor Ventures (CSE: LECR). Mr. Klenman also spent ten years in broadcasting, which included notable board positions with CKVU Television and Canwest Pacific Television in Vancouver

J. Ian Stalker – Non-Executive Chairman, Director

Mr. Stalker has more than 40 years of development and operational mining experience in countries around the world, including over a decade working in West Africa. Among his many senior executive positions, he was Managing Director of Ashanti Goldfields Co. Limited (later to become AngloGold Ashanti); Vice President of Gold Fields Ltd., at one point the world's fourth largest gold producer; and Chief Executive Officer & Director of Brazilian Gold Corp., among others. Mr. Stalker was also recently Chairman of Plateau Energy Metals (TSX.V: PLU), President & CEO of LSC Lithium (TSX.V: LSC) and is currently Director of K92 Mining Inc (TSX.V: KNT), which operates high-grade gold mine in Papua New Guinea. He has successfully managed over eight mining projects through exploration & development to mining production.

Warren Robb, P. Geo - Senior Vice President, Exploration & Director

Mr. Robb graduated from the University of British Columbia in 1987 with a Bachelor of Science in Geology and brings over 25 years of mineral exploration experience to Nexus Gold Corp. Mr. Robb has worked for both senior and junior mining companies and has extensive operational and drill program management experience ranging from small preliminary testing to expansive programs for ore reserve definition to mining operations. Mr. Robb has managed exploration programs for precious and base metals throughout Canada, USA, China, Africa and South America. In 2012, Mr. Robb served as Chief Geologist for Roxgold Inc., where he supervised both field exploration and diamond drilling programs on the company's Bissa West and Yaramoko gold projects in Burkina Faso, West Africa.

Zula Kropivnitski, CGA - Chief Financial Officer

Ms. Kropivnitski has over ten years of international experience in the resource sector. Ms. Kropivnitski served as the Controller to Sacre-Coeur Minerals and African Queen Mines Ltd., and served as Senior Accountant to Manex Resource Group and its group of mining exploration companies. Ms. Kropivnitski received her Certified General Accountant professional accounting designation from the Certified General Accountants Association of British Columbia, Canada and later obtained her ACCA designation from the Association of Chartered Certified Accountants. She also has Master of Mathematics and Master of Economics.

Rodney Stevens, CFA - Independent Director

Mr. Stevens is a CFA charter holder with over ten years' experience in the capital markets, first as an Investment Analyst with Salman Partners Inc., then as a merchant and investment banker. While at Salman Partners, Mr. Stevens became a top-rated analyst by StarMine on July 17, 2007 for the metals and mining industry.

Jean Claude Ouedraogo, BAA - Country Manager, Burkina Faso

Mr. Jean Claude Ouedraogo is a graduate of the University of Quebec, Montreal, Canada. For the past 20 years in both Canada and Africa he has served as a director for several private companies in the mineral and resource sector. In 2011, he held the position of country manager in Burkina Faso for Roxgold, Inc. In this capacity, he assisted in the operations of company projects notably the discovery and development at Yaramoko, while maintaining good relations with the various government ministries responsible for mining and exploration.



NEXUS GOLD CORP

Suite 720 – 700 West Pender Street
Vancouver, BC V6C 1G8
Ph: 604-558-1919

Email: info@nexusgoldcorp.com

www.nexusgoldcorp.com